Reconciliations of the non-GAAP financial measures[1] presented in management's remarks during Altria Group, Inc.'s 2026 Third-Quarter Earnings Call and other additional reconciliation information.

Altria and Consolidated Subsidiaries, Selected Financial Data for Smokeable Products Segment

($ in millions)

	Third Quarter			Nine Months Ended September 30,		
	2026	2025	Change	2026	2025	Change
Net revenues	**$ 5,432**	**$ 5,387**		**$ 15,582**	**$ 15,366**	
Excise taxes	(670)	(797)		(2,050)	(2,299)	
Revenues net of excise taxes	**$ 4,762**	**$ 4,590**		**$ 13,532**	**$ 13,067**	
Refunds of taxes and duties paid on imported cigarettes [2]	(124)	(20)		(226)	(44)	
Revenues for price realization	**$ 4,638**	**$ 4,570**		**$ 13,306**	**$ 13,023**	
Domestic shipment volume (units in millions) [3]	**16,182**	**16,645**		**46,510**	**47,799**	
Price realization [4]	**$ 286.61**	**$ 274.56**	**4.4 %**	**$ 286.09**	**$ 272.45**	**5.0 %**

[1] Reconciliations of other non-GAAP financial measures can be found in Altria's 2026 Third-Quarter Earnings Release.

[2] Represents refunds of taxes and duties paid on imported cigarettes.

[3] Domestic shipment volume includes cigarette units sold as well as promotional units sold for distribution in the U.S. and excludes units sold for distribution to Puerto Rico, U.S. Territories to overseas military and by Philip Morris Duty Free Inc., none of which, individually or in the aggregate, is material to our smokeable products segment.

[4] Price realization is calculated as revenues for price realization divided by shipment volume multiplied by 1,000.

ALTRIA GROUP, INC.

and Subsidiaries

Calculation of Total Debt to Consolidated EBITDA and Net Debt to Consolidated EBITDA Ratios

For the Twelve Months Ended September 30, 2026 [1]

(dollars in millions)

(Unaudited)

		Total
Consolidated Net Earnings	**$**	**8,112**
Interest and other debt expense, net		1,087
Provision for income taxes		2,479
Depreciation and amortization		226
EBITDA [2]		**11,904**
(Income) loss from investments in equity securities and noncontrolling interests, net		(595)
Dividends from less than 50% owned affiliates		213
Asset impairment and exit costs		999
Impairment of goodwill		285
Consolidated EBITDA [3]	**$**	**12,806**
Current portion of long-term debt	$	1,175
Long-term debt		22,886
Total Debt [4]	**$**	**24,061**
Cash and cash equivalents [5]		2,697
Net Debt [6]	**$**	**21,364**
Ratios:		
Total Debt / Consolidated Net Earnings		**3.0**
Total Debt / Consolidated EBITDA		**1.9**
Net Debt / Consolidated EBITDA		**1.7**

[1] Calculated for the four most recent fiscal quarters.

[2] Reflects earnings before interest, taxes, depreciation and amortization ("EBITDA").

[3] Reflects the term "Consolidated EBITDA" as defined in Altria's revolving credit agreement.

[4] Reflects total debt as presented on Altria's Condensed Consolidated Balance Sheet at September 30, 2026. See Altria's 2026 Third-Quarter Earnings Release, Schedule 11.

[5] Reflects cash and cash equivalents as presented on Altria's Condensed Consolidated Balance Sheet at September 30, 2026. See Altria's 2026 Third-Quarter Earnings Release, Schedule 11.

[6] Reflects total debt, less cash and cash equivalents at September 30, 2026.