Version 1.0, December 2023



## **Informed Consent Form Training**

### New IDEAS Data Management Guide for

**Dementia Practice Staff** 

alzheimer's  $\mathcal{R}$  association<sup>®</sup>

800.272.3900 | alz.org®



# The Informed Consent Discussion: A Three Phase Process



Patients must be consented <u>before</u> they are registered in the New IDEAS Portal.



## **Before** Consent is Obtained

- All consenting staff members **must**:
  - Be registered in the New IDEAS Portal.
  - Have completed Human Subjects Protections (HSP) Training within the last 3 years.
  - Have a copy of the HSP Training certificate in the New IDEAS Portal.
- Staff with expired HSP Training are **NOT** authorized to consent patients until an updated training certificate is provided.
- Complete the Human Subjects Protections Training Course free of charge.



## **Before** Consent is Obtained (continued)

:	

Print out a copy of the most recently approved Informed Consent Form from the site's Advarra <u>CIRBI Portal</u>

Confirm all pages were printed and have the same version date in the middle footer.

_	
<b>x</b> –	

Determine if the patient has a Legally Authorized Representative (LAR).

Protocol Title:	Ne	w IDEAS: Ima	iging Dementia—Eviden	ce for Amyloid Scanning	g Study	
	AS	Study to Impro	ve Precision in Amyloid	PET Coverage and Pati	ent Care	
Protocol ID:	Pro	Pro00046342				
Advarra Client Services Coordinator:	Sta	Stacey Neshevich (905-841-2257)				
Advarra Client Services Processor:	Sta	Stacey Neshevich (905-841-2257)				
Protocol Expiration Date:	7/2	28/2024				
	7/2	7/28/2024		🕜 Help		
Site Expiration Date:	112	0/2024				
Site Expiration Date:		History	Clarifications	Modifications	Rep	
Site Expiration Date: IRB Issued Documents Document Download		History	Clarifications	Modifications	Rep	
Site Expiration Date: IRB Issued Documents Document Download IRB Issued Document	ts	History	Clarifications	Modifications	Rep	
Site Expiration Date: IRB Issued Documents Document Download IRB Issued Document Informed Consent Document	ts ents:	History	Clarifications	Modifications	Rep	
Site Expiration Date: IRB Issued Documents Document Download IRB Issued Document Informed Consent Document Name	ts ents:	History	Clarifications	Modifications	Rep	



### **During** the Consent Discussion

If the patient has a LAR, the LAR will sign AND initial the LAR's initials on behalf of the patient.

#### **3 Optional Components Sections:**

- Patient/LAR must check the box that applies to them.
- Patient/LAR must add initials to the line as appropriate.

#### **Main Study Consent Section:**

- In the appropriate sections:
  - Patient/LAR provides their written name.
  - Patient/LAR provides signature.
  - Patient/LAR provides **date**. *Do not predate*.
  - Person obtaining consent provides name, signature AND date. Do not predate.



### After Consent is Obtained





Before the patient/LAR leaves the appointment, confirm all dates, signatures and initials are on the form. Upload a copy of the ICF with all pages in numerical order to the New IDEAS Portal on the Case Registration Form.

The New IDEAS Data Management Team will review the ICF. You will be notified via email if there are any errors\*



Store the original copy of the ICF in a safe place for future reference.

\*ICFs marked as "Not Approved" will show the following notice: This patient has an unapproved Informed Consent Form (ICF). Please contact newideas-data@acr.org for more information about why the ICF was marked as unapproved and for next steps. To update the patient's ICF, navigate to the patient's Case Registration form. Scroll down to section Patient Informed Consent and upload the updated ICF.



## How to **Re-Upload** an ICF Document

- 1. Log in to the <u>New IDEAS Portal</u>
- 2. Select Data Collection
- 3. Select Case Registration
- 4. Clear Filters
- 5. Search by Case ID or Patient Name
- 6. Click on Case ID of interest
- 7. Click on Case Registration Tab
- 8. Scroll down page to Informed Consent Form section
- 9. Select Upload Document
- 10. Save form and send an email to <u>newideas-data@acr.org</u> to confirm receipt.

Every patient in your New IDEAS Portal must show Patient Consent Status as "Approved"

PATIENT INFORMED CONSENT (return here when ready to upload)

Patient consent status: Approved Patient consent upload date: 12/17/2020 Download Patient consent: Download



Version 1.0, December 2023



### New IDEAS Data Management Team ACR Center for Research and Innovation

newideas-data@acr.org

215-574-3150 ext. 4156

alzheimer's  $\mathcal{R}$  association<sup>®</sup>



800.272.3900 | alz.org<sup>®</sup>