Super Savings

Reversionary Beneficiary Nomination

🔮 Use this form to add a reversionary beneficiary to your Income account. We recommend you speak to a financial adviser before completing this form as it may affect your Centrelink entitlement.

13 11 84 | art.com.au Reply Paid 2924 Brisbane Qld 4001

Australian

Retirement

Important Note: Please provide us with as much information as possible. Please tick box where appropriate. Use **BLOCK** letters and dark ink when completing this form and ensure it is signed and dated. *DENOTES MANDATORY FIELD.

				Member 1	number	
1 Personal details						
Title First name*		Middle name				
Title First name"		widdle name				
Last name*			Date of birth (D/MM/YYYY)*	Gender*	
					M	
Street Address / PO Box*						
Suburb/Town* State*	Postcode*	Home phone number		Daytime phone nun	nber*	
		•				
Personal email address				Mobile phone numb	oor	
reisonal email address				Mobile phone numb	Jei	
By providing us with a valid email address you consent to be	e registered for Member (Online access. Details will	be forwarded to	/ou.		
Beneficiary I would like to nominate a new reversionary beninformation on reversionary beneficiaries in the Su						
Title First name*		Middle name			_	
Last name*			Date of birth (DD/MM/YYYY)* Gende		Gender*	
			(2,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1		M F	
IMPORTANT: If you started your Income account before 1 Ja beneficiary nomination may affect your future Centrelink en						
Authorisation and declaration Sign this application form and return to	Australian Dotirom	ont Truct				
š 11			N	Member to sign here*		
I declare that: I have fully read this form and the information completed is	beneficiary of my death benefit. • I can remove or amend my reversionary benefici.		any	X		
true and correct.	nomination at any time.		,			
I understand that this reversionary nomination is only effective when received and accepted by Australian • I have read the Personal Informatic the Super Savings Product Disclosu			tatement in for Income	Ill name (print in BLO	CK letters)*	
Retirement Trust	Account and Lifetime I	Pension (PDS) and I unders	tand			
 I understand that for this nomination to be effective the 	how Australian Retirer	nent Trust will use my pers	onal			

death benefit as a reversionary pension at the time of death. • I understand when this form is accepted by the Trustee it will

revoke and replace any existing beneficiary nominations. • I understand my attorney can only be nominated as a beneficiary if my Power of Attorney document specifically states that they can be nominated as a

beneficiary nominated by me must be a dependent within the meaning of Super Industry (Supervision) Act 1993 and

must also be a dependent who is eligible to receive my

- how Australian Retirement Trust will use my personal
- I agree to make the Privacy Policy available to the person that I have nominated as my reversionary beneficiaries.
- I understand that it's my responsibility to ensure that my reversionary beneficiary nomination is valid. If my reversionary beneficiary nomination isn't valid for any reason at the date of my death, the Trustee must pay my benefit to one or more of my dependants and/or legal personal representative in proportions determined by the Trustee.

Member to sign here*
X
Full name (print in BLOCK letters)*
Date (DD/MM/YYYY)*
Please return the form to Australian Retirement Trust Reply Paid 2924 Brisbane Qld 4001

We are committed to respecting your privacy and take protecting the privacy of personal information seriously. Our Privacy Policy sets out how we do this including how we collect, hold and disclose personal information. For a copy of the Privacy Policy, please visit art.com.au/privacy or call 13 11 84.