ASML Green Bond Allocation Report

31 December 2023

An amount equal to the net proceeds of ASML’s Green Bonds will be used to finance and/or refinance, in whole or in part, new or existing commercial real estate projects (“Eligible Green Projects”) as defined in ASML’s Green Bond Framework.

Eligible Green Projects may consist of capital expenditures and asset values. Capital expenditures qualify for refinancing with a maximum three-year look-back period. Asset values (being the US GAAP carrying amounts as per 31 December 2023) qualify for refinancing without a specific lookback period.

Management of Proceeds

The net proceeds of the Green Bonds issued under the Green Bond Framework is managed by ASML using a portfolio approach.

ASML will allocate an amount equal to the net proceeds from the Green Bonds to an Eligible Green Project Portfolio that meets the Use of Proceeds eligibility criteria and is in accordance with the Project Evaluation and Selection process described in its Green Bond Framework.

ASML will strive, over time, to achieve a level of allocation to the Eligible Green Project Portfolio which matches or exceeds the balance of net proceeds from its outstanding Green Bonds.

ASML intends, to the best of its abilities, to fully allocate the proceeds within 36 months after the issuance date of each Green Bond. Pending the allocation to the Eligible Green Projects, unallocated proceeds may be invested in any other treasury instruments. The full detailed reporting criteria can be found in ASML’s Green Bond Framework on the ASML website: https://www.asml.com/-/media/asml/files/investors/why-invest-in-asml/capital-return-and-financing/asml-green-bond-framework-2022.pdf

### Allocation Report

**Portfolio of Eligible Green Projects**

<table>
<thead>
<tr>
<th>ICMA Green Bond Principles Category</th>
<th>Volume (€ M)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Green Buildings (CAPEX)</td>
<td>417</td>
</tr>
<tr>
<td>Green Buildings (asset values)</td>
<td>17</td>
</tr>
</tbody>
</table>

**Total portfolio of Eligible Green Projects**

*All buildings currently in the portfolio are located in Veldhoven, the Netherlands*

<table>
<thead>
<tr>
<th>ISIN</th>
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<tr>
<td></td>
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<tr>
<td>Green Bond</td>
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<tr>
<td>XS2473687106</td>
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<tr>
<td></td>
</tr>
<tr>
<td>Issuance date</td>
</tr>
<tr>
<td>Maturity</td>
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<tr>
<td>Coupon (%)</td>
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<tr>
<td>Volume (€ M)</td>
</tr>
</tbody>
</table>

**Total Green Funding outstanding**

500

Percentage of Eligible Green Project portfolio allocated to net proceeds of Green Funding: 100%
Percentage of net proceeds of Green Funding allocated to Eligible Green Project portfolio: 87%
New financing of eligible projects: 0%
Refinancing of existing eligible projects (year of build: 1994 (refurbished 2019), 2021, 2022, 2022) 100%
Limited Assurance Report of the Independent Auditor

Limited assurance report of the independent auditor on the Green Bond Allocation Report

To: The Board of Management of ASML Holding N.V. and the holders of the Green Bond issued by ASML Holding N.V.

Our conclusion

We have performed a limited assurance engagement on the Portfolio of Eligible Green Projects information in the Green Bond Allocation Report for 2023 ('the Report') of ASML Holding N.V. at Veldhoven.

Based on the procedures performed and the assurance information obtained, nothing has come to our attention that causes us to believe that the information in the Report is not prepared, in all material respects, in accordance with the applicable criteria as included in the section 'Reporting criteria'.

Basis for our conclusion

We performed our limited assurance engagement on the information in the Report in accordance with Dutch law, including the Standard 3000A 'Assurance-opdrachten anders dan opdrachten tot controle van beoordeling van historische financiële informatie (attest-opdrachten)' (assurance engagements other than audits or reviews of historical financial information (attestation engagements). Our responsibilities under this standard are further described in the section 'Our responsibilities for the limited assurance engagement on the Report' section of our report.

We are independent of ASML Holding N.V. in accordance with the 'Verordening inzaak de onafhankelijkheid van accountants bij assurance-opdrachten' (VIO, Code of Ethics for Professional Accountants, a regulation with respect to independence). Furthermore, we have complied with the 'Verordening gedrags- en beroepsregels accountants' (VGBA, Dutch Code of Ethics for Professional Accountants).

We believe the assurance evidence we have obtained is sufficient and appropriate to provide a basis for our conclusion.

Reporting criteria

The reporting criteria used for the preparation of the Report are the Eligibility Criteria as described in the ASML Green Bond Framework. The framework is available online at https://www.asml.com/-/media/ASML/Files/Investors/Why-invest-in-ASML/Capital-return-and-financing/ASML-Green-Bond-Framework-2022. ASML Holding N.V. is solely responsible for selecting and applying these reporting criteria, taking into account applicable law and regulations related to reporting.

The comparability of sustainability information between entities and over time may be affected by the absence of a uniform practice on which to draw, to evaluate and measure this information. This allows for the application of different, but acceptable, measurement techniques.

Consequently, the information needs to be read and understood together with the reporting criteria applied.
Materiality

Based on our professional judgement we determined materiality levels for each relevant category of the Portfolio of Eligible Green Projects.

Responsibilities of the Board of Management for the Report

The Board of Management is responsible for the preparation and fair presentation of the Report, including the Portfolio of Eligible Green Projects, in accordance with the reporting criteria as included in the section ‘Reporting criteria’. The Board of Management is also responsible for selecting and applying the reporting criteria and for determining that these criteria are suitable for the legitimate information needs of stakeholders, considering applicable law and regulations related to reporting.

Furthermore, the Board of Management is responsible for such internal control as it determines is necessary to enable the preparation of the Report that is free from material misstatement, whether due to fraud or error.

Our responsibilities for the limited assurance engagement on the Report

Our responsibility is to plan and perform the assurance engagement in a manner that allows us to obtain sufficient and appropriate assurance evidence for our conclusion.

Our assurance engagement is aimed to obtain a limited level of assurance to determine the plausibility of information. The procedures vary in nature and timing from, and are less in extent, than for a reasonable assurance engagement. The level of assurance obtained in a limited assurance engagement is substantially less than the assurance that is obtained had a reasonable assurance engagement is performed.

We apply the ‘Nadere Voorschriften Kwaliteitssystemen’ (NVKS, Regulations for Quality management systems) and accordingly maintain a comprehensive system of quality management including documented policies and procedures regarding compliance with ethical requirements, professional standards and applicable legal and regulatory requirements.

Our limited assurance engagement included among others:

— Evaluating the appropriateness of the criteria applied, their consistent application and related disclosures in the information.

— Reviewing the second opinion from ISS ESG which addresses the applicability of the Eligibility Criteria used in the preparation of the information in the Report.

— Obtaining through inquiries a general understanding of the internal control environment, the reporting processes, the information systems and the entity’s risk assessment process relevant to the preparation of the information, without testing the operating effectiveness of controls.

— Identifying areas of the information where misleading or unbalanced information or a material misstatement, whether due to fraud or error, is likely to arise. Designing and performing further assurance procedures aimed at determining the plausibility of the information responsive to this risk analysis.
These procedures consisted amongst others of:

- Performing inquiries with management in treasury and finance departments at corporate level responsible for the Green Bond management of proceeds and reporting;
- Performing inquiries with relevant staff responsible for providing the information for, carrying out internal control procedures on, and consolidating the data in the information;
- Obtaining assurance evidence that the information reconciles with underlying records of ASML Holding N.V.;
- Reviewing, on a limited test basis, relevant internal and external documentation.

— Reading the other information in the Report which is not included in the scope of our assurance engagement to identify material inconsistencies, if any, with the Portfolio of Eligible Green Projects in the Report.

Amstelveen, 23 April 2024
KPMG Accountants N.V.
C.M.L. Priem RA
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