

Name of Account Owner/Donor  
Address  
City, State ZIP  
Phone number

Date  
Name of IRA administrator  
Address  
City, State ZIP

RE: Request for Direct Qualified Charitable Distribution from IRA

Dear Sir or Madam:

Please accept this letter as my request to make a direct qualified charitable distribution from my Individual Retirement Account (IRA) # \_\_\_\_\_ as authorized under section 408(d)(8) of the Internal Revenue Code (IRC).

Please issue a check in the amount of \$ \_\_\_\_\_, payable to Banner Health Foundation, and send the check to the following address:

Banner Health Foundation  
2901 N. Central Avenue, Suite 160  
Phoenix, AZ 85012

The qualified charitable organization's federal tax identification number is: 94-2545356.

In your transmittal to the above-named charitable organization, please memorialize my name and address as the donor of record in connection with this transfer and copy me on the transmittal at the address below.

It is my intention that this gift complies with IRC §408(d)(8). It is also my intention to have this transfer qualify during the 2026 tax year. Therefore, it is imperative that this distribution be postmarked no later than Dec. 31, 2026.

If you have any questions or concerns regarding this request, I can be reached at [insert your telephone number and/or email address]. Thank you for your prompt attention to and assistance in this matter.

Sincerely,

\_\_\_\_\_  
Donor's Name