

PRESS RELEASE

**Notice with respect to the coupon rate payable on the bond
denominated “€200,000,000 Floating Rate Notes due 2020”**

Milan, 4th March 2020 – Banca Farmafactoring S.p.A. (the “**Issuer**”) gives notice that the annual gross interest rate payable on the bond denominated “€200,000,000 Floating Rate Notes due 2020”, **ISIN Code XS1731881964**, issued on 5th December 2017 (the “**Notes**”), for the interest period 5th March 2020 – 5th June 2020 is equal to 0.987% p.a. (3-month Euribor equal to -0.463% + margin equal to 1.45% p.a.) and coupon will be paid on 5th June 2020.

The Issuer also gives notice that the coupon for the period 5th December 2019 – 5th March 2020, equal to 1.053% p.a., will be paid on 5th March 2020.

This communication and the information contained therein do not constitute an offer or a solicitation to subscribe for or purchase any securities. The securities described herein have not been and will not be registered under the United States Securities Act of 1993, as amended (the “**Securities Act**”). The securities described herein may not be offered, sold or delivered within the United States or to “**U.S. persons**” (as defined in Regulation S under the Securities Act) as part of their initial offering. The securities described herein may be initially offered and sold only outside the United States in reliance on Regulation S under the Securities Act, and subsequent resales may be made only in accordance with applicable law. Copies of this announcement are not being made and may not be distributed in or sent to the United States, Canada, Australia or Japan.

This press release is available on-line on BFF Group’s website www.bffgroup.com within the section *Investors > Bonds and EMTN programme*.

BFF Banking Group

BFF Banking Group, listed on the Milan Stock Exchange since 2017, is the leading player specialised in the management and non-recourse factoring of trade receivables due from the Public Administrations in Europe. The Group operates in Italy, Croatia, Czech Republic, France, Greece, Poland, Portugal, Slovakia and Spain. It is also active in Germany, The Netherlands and Ireland with on-line term deposits, by serving a total of 12 Countries across Europe. In 2019 it reported a consolidated Adjusted Net Profit of € 98.8 million, with a 10.9% Group CET1 ratio at the end of December 2019. www.bffgroup.com



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