



## PRESS RELEASE

### **BFF BANKING GROUP**

#### **Notice with respect to interest payable on the €200,000,000 Floating Rate Notes due 2020**

*Milan, 05 June 2018* – **Banca Farmafactoring S.p.A.** (the “**Issuer**”) hereby gives notice that the annual gross interest payable on the “*€200,000,000 Floating Rate Notes due 2020*” (**ISIN Code XS1731881964**) issued on 5 December 2017 (the “**Notes**”) for the interest period 5 June 2018 – 4 September 2018 is equal to 1.129% p.a. (3-month Euribor equal to 0.321% plus a margin equal to 1.45% p.a.) and interest will be paid on 5 September 2018.

The Issuer also hereby gives notice that (i) interest for the period 5 March 2018 – 4 June 2018, equal to 1.123% p.a., was paid on 5 June 2018 and (ii) interest for the period 5 December 2017 – 4 March 2018, equal to 1.124% p.a., was paid on 5 March 2018.

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This communication does not constitute an offer or a solicitation to subscribe for or purchase any securities. The securities described herein have not been and will not be registered under the United States Securities Act of 1993 (as amended) (the “**Securities Act**”). The securities described herein may not be offered, sold or delivered within the United States or to “U.S. persons” (as defined in Regulation S under the Securities Act) as part of their initial offering. The securities described herein may be initially offered and sold only outside the United States in reliance on Regulation S under the Securities Act and subsequent resales may be made only in accordance with applicable law. Copies of this announcement are not being made and may not be distributed in or sent to the United States, Canada, Australia or Japan.

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### **BFF Banking Group**

BFF Banking Group is the leading player in Europe in the management and nonrecourse factoring of receivables towards the Public Administrations, listed in the Milan Stock exchange. BFF Banking Group operates in Italy, Poland, Czech Republic, Slovakia, Spain, Portugal and Greece. In 2017 the Group’s consolidated adjusted net profit was Euro 84 million and the CET1 ratio for the Banking Group at the end of March 2018 was 12.9%.

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