

PRESS RELEASE

**Notice with respect to the coupon rate payable on the bond
denominated “€200,000,000 Floating Rate Notes due 2020”**

Milan, March 1st, 2019 – Banca Farmafactoring S.p.A. (the “**Issuer**”) gives notice that the annual gross interest rate payable on the bond denominated “€200,000,000 Floating Rate Notes due 2020”, **ISIN Code XS1731881964**, issued on December 5th, 2017 (the “**Notes**”) for the interest period March 5th, 2019 – June 5th, 2019 is equal to 1.14% p.a. (3-month Euribor equal to -0.31% + margin equal to 1.45% p.a.) and coupon will be paid on June 5th, 2019.

The Issuer also gives notice that the coupon for the period December 5th, 2018 – March 5th, 2019, equal to 1.134% p.a., will be paid on March 5th, 2019.

This communication does not constitute an offer or a solicitation to subscribe for or purchase any securities. The securities described herein have not been and will not be registered under the United States Securities Act of 1993, as amended (the “**Securities Act**”). The securities described herein may not be offered, sold or delivered within the United States or to “U.S. persons” (as defined in Regulation S under the Securities Act) as part of their initial offering. The securities described herein may be initially offered and sold only outside the United States in reliance on Regulation S under the Securities Act and subsequent resales may be made only in accordance with applicable law. Copies of this announcement are not being made and may not be distributed in or sent to the United States, Canada, Australia or Japan.

BFF Banking Group

BFF Banking Group, listed on the Milan Stock Exchange since 2017, is the leading player specialised in the management and non-recourse transfer of trade receivables due from Public Administrations in Europe. The Group operates in Italy, Poland, Czech Republic, Slovakia, Spain, Portugal, Greece and Croatia. In 2018 it recorded a consolidated Adjusted Net Profit of € 91.8 million, with a 10.9% CET1 Group ratio at the end of December 2018.
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