

NOTICE OF PUBLICATION

BFF BANKING GROUP

Publication of the Notice of call of the Ordinary Shareholders' Meeting of 5th April 2018 and Reports by the Board of Director on the items 5. and 6. on the agenda

Milan, 23 February 2018 – BFF Banking Group informs that the notice of call of the Ordinary Shareholders' Meeting of 5th April 2018 is available as of today on the Group's website (www.bffgroup.com, Investor Relations / Shareholders' Meeting Documentation), as well as on the authorized storage system's website www.1info.it, and will be published, as an abstract, on the newspaper "Il Sole 24 Ore" on February 24, 2018.

We also inform that, the following reports were made available today at the Company's Registered Office in Milan, Via Domenichino, 5, on the Group's website www.bffgroup.com (Investor Relations / Shareholders' Meeting Documentation) as well as on the authorized storage system's website www.1info.it:

- Board of Directors report on item five on the agenda for the General Shareholders' Meeting. Appointment of the Board of Directors
- Board of Directors report on item six on the agenda for the General Shareholders' Meeting. Appointment of the Board of Statutory Auditors

Finally, please note that the following documentation is also available on the Group's website:

- Guidelines on the qualitative-quantitative composition of the Board of Directors: indications for Shareholders and the new Board of Directors
- Declaration of acceptance of the candidacy for the post of Director
- Declaration of acceptance of the candidacy for the post of Auditor
- Proxy form for participation in the General Shareholders' Meeting
- Proxy form and voting instructions to Computershare S.p.A.

Further documentation relating the Shareholders' Meeting which require to be published will be made available by the legally required deadlines.

BFF Banking Group

BFF Banking Group is the leading player in Europe in the management and nonrecourse factoring of receivables towards the Public Administrations. BFF Banking Group operates in Italy, Poland, Czech Republic, Slovakia, Spain, Portugal and Greece. In 2017 the Group's consolidated adjusted net profit was Euro 84 million and the CET1 ratio for the Banking Group at the end of December 2017 was 12.6%.



Contacts

Barabino&Partners

Media Relations

Sabrina Ragone

s.ragone@barabino.it

T +39 02 72023535

M +39 338 2519534

Elena Bacis

e.bacis@barabino.it

T +39 02 72023535

M +39 329 0742079

Investor Relations

Enrico Tadiotto

investor.relations@bffgroup.com

T +39 02 49905.458