

Publication of documents relating to the Ordinary Shareholders' Meeting of 7th September 2023

Milan, 4th August 2023 – BFF Bank S.p.A. ("BFF" or the "Bank") informs that the Explanatory Report on the proposal to distribute part of the retained earnings reserve of BFF Bank S.p.A. as of 31st December 2022, pursuant to art. 125-ter of the TUF, and the Half-year Consolidated Financial Report as of 30th June 2023 approved by the Board of Directors on 3rd August 2023, are available to the public today at the Bank's registered office in Milan - Via Domenichino No. 5, on the authorized storage mechanism [1Info](#), as well as in the [Investors > Governance > Shareholders' Meeting Documentation > Shareholders' Meeting 7 September 2023](#) section of BFF's website.

In the same section, the Parent Company's financial statements 2022 has also been made available.

As a partial integration to the [Press Release published on 3rd August 2023](#), it should be noted that:

- i) the positive opinion of the Independent Auditors, pursuant to Article 2433-bis of the Italian Civil Code, is made available at the Bank's registered office;
- ii) the payment of part of the retained earnings reserve of BFF Bank S.p.A. as of 31st December 2022, proposed to the Shareholders' Meeting called on 7th September 2023, is to be considered as an interim dividend;
- iii) the payment of the interim dividend announced and of the retained earnings reserve of BFF Bank S.p.A. as of 31st December 2022, scheduled for Wednesday, 13th September 2023, shall take place with a single coupon n. 8, and not also of n. 9, on Monday, 11th September 2023, and with record date Tuesday, 12th September 2023.

This press release is available on-line on BFF Group's website www.bff.com within the [Investors > PR & Presentations](#) section.

BFF Banking Group

BFF Banking Group is the largest independent specialty finance in Italy and a leading player in Europe, specialized in the management and non-recourse factoring of trade receivables due from the Public Administrations, securities services, banking and corporate payments. The Group operates in Italy, Croatia, the Czech Republic, France, Greece, Poland, Portugal, Slovakia and Spain. BFF is listed on the Italian Stock Exchange. In 2022 it reported a consolidated Adjusted Net Profit of €146.0 million, with a 15.6% Group CET1 ratio at the end of June 2023.

www.bff.com

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