

**COMUNICATO STAMPA**

**Avvio di un'operazione di *accelerated bookbuilding* da parte  
dell'azionista BFF Luxembourg S.à r.l.**

*Milano, 6 ottobre 2020* – Su richiesta dell'azionista BFF Luxembourg S.à r.l. ("**BFF Lux**"), si riporta di seguito il testo del comunicato stampa relativo all'avvio di una procedura di *accelerated bookbuilding* su azioni ordinarie di Banca Farmafactoring S.p.A. da parte di BFF Lux.

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Il presente comunicato è disponibile on-line sul sito del Gruppo BFF [www.bffgroup.com](http://www.bffgroup.com) nella sezione *Investors > Comunicati Stampa*.

**BFF Banking Group**

BFF Banking Group è l'operatore leader specializzato nella gestione e nello smobilizzo pro soluto di crediti commerciali vantati nei confronti delle Pubbliche Amministrazioni in Europa. Il Gruppo opera in Italia, Croazia, Francia, Grecia, Polonia, Portogallo, Repubblica Ceca, Slovacchia e Spagna, oltre a Germania, Olanda e Irlanda dove è attivo attraverso depositi on-line, salendo così a un totale di 12 Paesi in Europa. BFF è quotato in Borsa Italiana. Nel 2019 ha registrato un Utile Netto Consolidato e Rettificato di € 98,8 milioni, con un coefficiente CET1 di Gruppo a fine giugno 2020 pari a 11,5%. [www.bffgroup.com](http://www.bffgroup.com)

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## PRESS RELEASE

### **BFF Luxembourg S.à r.l. launches placement of existing ordinary shares in Banca Farmafactoring S.p.A. representing approximately 4% of the Company's existing share capital**

**Luxembourg – 6 October 2020.** BFF Luxembourg S.à r.l. ("**BFF Lux**"), announces the launch of a placement of existing ordinary shares in Banca Farmafactoring S.p.A. ("**BFF**" or the "**Company**"), representing – as of the date of this press release – approximately 4% of the Company's share capital (the "**Placement**"). The Placement will be made to certain institutional investors by way of an accelerated bookbuilding process.

Bookbuilding will commence immediately. BFF Lux reserves the right to change the terms or timing of the Placement at any time. BFF Lux will announce the outcome of the transaction upon its completion.

Assuming the completion of the Placement, BFF Lux, which – as of the date of this press release – holds approximately 11.9% of the Company's share capital, will reduce its stake at approx. 7.9%.

Morgan Stanley has been appointed by BFF Lux to act as sole bookrunner in connection with the Placement (the "**Sole Bookrunner**").

In connection with the Placement BFF Lux, as customary, has agreed to a 45-day lockup period with respect to any remaining BFF shares it will hold following the Placement. Subject to customary exceptions substantially in line with those already agreed in the context of BFF's initial public offering, no additional sales of shares of BFF will be made by BFF Lux during the lock up period without the consent of the Sole Bookrunner.

Rothschild & Co is acting as financial advisor of BFF Lux.

The Company will not receive any proceeds from the Placement.

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In connection with any offering of the shares of Banca Farmafactoring S.p.A. (the **"Shares"**), the Sole Bookrunner and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity, may retain, purchase or sell for their own account such Shares. In addition, the Sole Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Sole Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Sole Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.