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Sustainable Supply Chains

Green Quadrant: Supply Chain Sustainability Software (2026)

By Elisa Molero and Catalina Fazio
With Jessica Pransky

August 2026



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This report provides a detailed, fact-based benchmark of 16 of the most prominent supply chain sustainability software providers in the market. Based on the proprietary Verdantix Green Quadrant methodology, our analysis encompassed structured vendor questionnaires, live demonstration and briefing sessions, customer evidence, and desk research to score vendors across 10 distinct technical and functional capability and 12 momentum categories. Volatility and uncertainty are defining features of modern supply chains, fundamentally shifting the business case for supply chain sustainability. As a result, firms are seeking digital solutions that enhance transparency across the supply chain and demonstrate tangible efficiency gains from sustainable practices. Among the software vendors featured in this Green Quadrant, eight firms – 3E, Assent, Blue Yonder, EcoVadis, IntegrityNext, osapiens, Source Intelligence and Sphera – demonstrated the most advanced supply chain sustainability software capabilities.

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Organizations mentioned

3E, 7bridges, ABB, Achilles, Action Sustainability, ADEC Innovations, AkzoNobel, Alcumus, Alstom, amfori, Anthropic, APEX Analytix, Appruv, Asahi Refining, Assent, Astorg, Asuene, Atlantic Grupa, Avetta, Bartels-Langness, Benchmark Gensuite, BeyondNetZero, Blackstone, Blue Yonder, Bridgepoint, carbmee, CBRE, CDPQ (Caisse de dépôt et placement du Québec), CGE Partners, ChemChain, ChemForward, Clariant, Climatiq, CO2 AI, Costco, Coupa, Credibl, Creditsafe, ctrl+s, Daato, DEKRA, Delta Group, Diginex, DuPont, EcoEngineers, EcoVadis, EiQ by LRQA, EQT Group, Ergon Associates, ESG Enterprise, Ethixbase360, Eurofins Scientific, Everstream Analytics, Exiger, forward earth, GL events, Global Logistics Emissions Council (GLEC), Global Risk Management Solutions (GRMS), Goldman Sachs, Google, GoSupply, Green Project, H&M, Hapag-Lloyd, Hedosophia, Heidelberg Materials, Hirschvogel Group, Hitachi, Honeywell Technologies, IBM, IFS, InfoControl, IntegrityNext, Interos, IPOINT, Ivalua, Kärcher, Keelvar, Kimberly-Clark, Kinaxis, KKR, Lenovo, Li & Fung, LinkedIn, Lohmann & Rauscher, L'Oréal, Magna, Mars, Metro, Microsoft, Minespider, Moeve, Moody's, Munich Re, Neuberger Berman Capital Solutions (NBCS), Normative, Norton Rose Fulbright, Novalis, o9 Solutions, OpenAI, Optera, OptiBuy, Oritain, osapiens, Partner Africa, Pledge Earth Technologies, Position Green, Prewave, PTC, Puma, QIMA, RESET Carbon, Responsible Business Alliance (RBA), Samsung, SAP, Satelligence, Schneider Electric, Science Based Target initiative (SBTi), Sedex, Social & Labor Convergence Program (SLCP), Source Intelligence, Sourcemap, Sphera, S-RM, Suntory Global Spirits, SustainGRC, Sweep, TA Associates, Team Medical, Telefónica, Textile Exchange, TextileGenesis, Toyota, Tracera, TrusTrace, TÜV SÜD, UL Solutions, Ulula, Unsworth, US Customs and Border Protection (CBP), Veriforce, Verisk (Maplecroft), Vista Equity Partners, Volvo, Watershed, Worldfavor, Worldly (formerly Higg), Yordas Group, Z2Data, Zencargo, ZF, Zimmermann.

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Summary for decision-makers

- This report helps corporate decision-makers – such as heads of sustainability, procurement, supply chain, risk and operations – draw up supply chain sustainability software selection strategies and successfully deliver their sustainability commitments and operational goals.
- The report also provides software vendors with competitive intelligence on the different players and product offerings dominating the market, highlighting the pace of innovation in the space.
- This study is based on the proprietary Verdantix Green Quadrant methodology, encompassing two-hour live briefings, desk research, customer references, and vendor responses to a 75-point questionnaire covering 10 capability and 12 market momentum categories.
- Due to the unprecedented volatility and uncertainty in global supply chains, firms must balance the need for greater business resilience with the imperative to achieve sustainability goals.
- The increasing prominence of data-related challenges in supply chain sustainability reflects an evolution in organizational priorities, with firms investing in digital tools that support robust, decision-grade sustainability insights across the supply chain.
- This Green Quadrant focuses on vendors with on-the-market capabilities that serve supply chain sustainability data collection and reporting; supply chain sustainability risk management; supplier development and engagement; and supply chain sustainability performance and planning.

Figure 7

Green Quadrant for supply chain sustainability software 2026



Note: A white plot indicates a non-participating vendor.
Source: Verdantix analysis

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How to use the Green Quadrant for supply chain sustainability software

This Green Quadrant analysis applies to supply chain sustainability software, which Verdantix defines as:

> *"Software that offers supply chain ESG and sustainability data collection and management functionality, to inform reporting, risk management, supplier development and engagement, and supply chain planning, for the purposes of improving sustainability performance."*

This Green Quadrant report assesses and benchmarks 16 leading vendors of supply chain sustainability software. The report will help sustainability, compliance, supply chain, risk, sourcing and procurement executives select supply chain sustainability software providers based on their needs. The report positions the vendors into four Quadrants: Leaders, Innovators, Specialists and Challengers – each with specific benefits and drawbacks. The report answers the following questions:

- **How are vendors innovating to meet evolving customer needs for supply chain sustainability?**
- **What differentiates vendors in this space?**
- **Who are the leading supply chain sustainability software vendors?**
- **What should a buyer look for when selecting a supply chain sustainability software provider?**

To answer these questions, Verdantix evaluated 16 vendors using a 75-point questionnaire and live product demonstrations lasting two hours each. We also conducted 27 interviews with buyers of supply chain sustainability software. The analysis uses the proprietary Verdantix Green Quadrant methodology, which provides an evidence-based, objective assessment of vendors offering comparable products or services. Additional Verdantix insights into the supply chain sustainability software market can be found in the Verdantix Buyer's Guide: Supply Chain Sustainability Solutions 2025 report.

Supply chain sustainability software addresses the need to assess, report and embed sustainable practices across supply chains

As organizations navigate unprecedented volatility and uncertainty in global supply chains, firms must balance the need for greater business resilience with the imperative to achieve sustainability goals (see Verdantix Future Of Supply Chain Sustainability). Economic, geopolitical and environmental trends are reshaping supply chain interdependencies, and forcing firms to balance sustainability ambitions with business performance. Consequently, organizations' sustainability priorities extend beyond compliance to building industry leadership and business resilience; supply chains are the critical arena where operational security and sustainability impact converge.

Amid these pressures, our 2026 global survey on supply chain sustainability highlights a growing shift from fragmented, manual approaches to scalable and integrated supply chain sustainability programmes (see Verdantix Global Corporate Survey 2026: Supply Chain Sustainability Analysis). Organizations are increasingly favouring solutions that can manage the complexity of supplier network information at scale, while reducing the operational burden on sustainability, procurement, compliance and supply chain teams. Verdantix finds that the key drivers of supply chain sustainability software adoption are the:

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- **Demand for enhanced transparency and risk management strategies.**
  As a result of trade policy volatility, geopolitical instability and shifting political discourse on sustainability, firms are investing in sustainability initiatives to strengthen business resilience and reduce risk (see Verdantix Global Corporate Survey 2026: Sustainability Budgets, Priorities And Tech Preferences). In addition, improving stakeholder trust and establishing a position as a sustainability leader within an industry are increasingly compelling drivers for supply chain sustainability initiatives (see Verdantix Global Corporate Survey 2026: Supply Chain Sustainability Analysis). Together, these factors increase organizations' exposure to operational, financial, regulatory and reputational risks, particularly across complex, multi-tier supply chains. This is driving demand for digital tools that provide transparency across the supplier network, allowing firms to proactively identify and monitor vulnerabilities that could risk both the viability of their supply chain operations and sustainability commitments.

- **Ability to demonstrate efficiency gains and quantify return on investment (ROI).**
  With commodity and labour cost pressures and resource constraints intensifying, organizations need to demonstrate the value generated by their sustainability initiatives. In the 2026 supply chain sustainability survey, 80% of respondents highlight efficiency gains as their primary strategy for building the business case for product and supply chain sustainability (see Verdantix Global Corporate Survey 2026: Supply Chain Sustainability Analysis). Other strategies that firms are prioritizing are demonstrating ROI, reducing the cost associated with sustainability compliance and driving revenue growth through sustainable products. This developing need for impact measurement is increasing demand for digital tools with robust data collection and analysis capabilities, which allow firms to quantify, assess and optimize sustainability performance across the supply chain.

- **Requirements to gather and report product-level sustainability information.**
  The need for further transparency and enhanced risk management is reinforced by the expanding number of regulations requiring visibility into suppliers, products and materials impact across the supply chain. In our 2026 survey, 68% of firms identify complying with product and supply chain sustainability regulations as a top investment priority, while 79% report that product and supply chain sustainability regulations will be a key driver of investment in supply chain sustainability initiatives over the next two years. These transparency requirements at the product and material level are accelerating investment in digital tools that can disaggregate products to the component level, thereby delivering insights that support product compliance, sourcing and product design decisions across the supply chain.

- **Reliance on supplier engagement and collaboration for sustainable performance.**
  Supply chain sustainability depends on organizations actively engaging suppliers and aligning on shared sustainability priorities. More than 90% of respondents to the 2026 survey report that they are likely to recognize or reward suppliers that demonstrate strong sustainability performance or innovation, or are likely to do so in the future. Firms are seeking not only to identify sustainability risks, but also to incentivize improvement and innovation across the supplier network. Achieving this requires digital tools that streamline data collection and supplier assessments, helping firms identify improvement opportunities, break down data silos, and reduce supplier fatigue caused by fragmented and duplicative reporting requirements across the supply chain.

Supply chain sustainability software supports sustainability initiatives across a wide range of business use cases

As organizations advance their sustainability strategies, supply chains play a central role in achieving sustainability goals. This is because they create opportunities to strengthen cross-functional collaboration, drive product innovation and demonstrate the business value of sustainability initiatives. Since the publication of the 2024 Verdantix Green Quadrant on supply chain sustainability software, sustainability priorities have evolved beyond compliance and risk management, with leading organizations now also focused on operationalizing sustainability initiatives across their

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business operations (see Verdantix Green Quadrant: Supply Chain Sustainability Software 2024). In this context, supply chain sustainability software – often enhanced by AI-powered capabilities – expands the reach and usability of sustainability data, enabling their use across a broader range of stakeholders and supply chain use cases. Supply chain sustainability software helps organizations accelerate their sustainability strategies by enabling them to:

- **Meet evolving sustainability reporting requirements across complex supply chains.**
  As the sustainability expectations of regulators, investors and customers continue to evolve, organizations are placing greater emphasis on the credibility and reliability of their sustainability data. Supply chain sustainability software offers data collection and reporting capabilities that ensure information is validated, traceable and supported by auditable processes. Sustainability and compliance teams can streamline reporting activities and gain access to audit-ready supplier information that meets evolving reporting requirements across the supply chain, such as the EU's Corporate Sustainability Due Diligence Directive (CSDDD), Australia's Modern Slavery Act and Japan's Guide on Environmental Due Diligence (see Verdantix Strategic Focus: An ESG & Sustainability Regulatory Update for Europe and Verdantix Market Overview: Supply Chain Sustainability).

- **Improve transparency across multi-tier networks for sustainability due diligence and risk management.**
  Risk and operations leaders are increasingly tasked with managing the growing complexity and risk exposure of global supply chain ecosystems, while maintaining operational resilience. Supply chain sustainability software can model upstream supply chain networks and integrate with enterprise resource planning (ERP) systems to allow firms to proactively mitigate disruptions to the supply chain before they impact business operations. In addition, supply chain sustainability risk management capabilities often encompass adverse media screening tools that analyse supplier-related information in real time. These tools support due diligence processes and help organizations evaluate the severity and potential business impact of reputational risks.

- **Achieve product-level compliance and supply chain sustainability regulatory readiness.**
  Growing pressure to assess and disclose the sustainability impacts of products and materials is driving the integration of product compliance into supply chain sustainability reporting and risk management processes. Supply chain sustainability software can facilitate product-level impact assessments and traceability by combining multi-tier bills of materials (BOM), configurable lifecycle data collection and portfolio-level analytics. These capabilities provide greater visibility into product composition and sustainability performance, allowing product compliance and stewardship leaders to mitigate regulatory risks and improve audit readiness for requirements such as the Registration, Evaluation, Authorisation and Restriction of Chemicals (REACH) regulation, the Restriction of Hazardous Substances (RoHS) regulation and digital product passports (see Verdantix Strategic Focus: Preparing For The EU Digital Product Passport Era).

- **Embed sustainability into procurement and supplier engagement programmes.**
  Procurement teams play a crucial role in aligning commercial outcomes with sustainability commitments: they safeguard the viability and credibility of sustainability goals by fostering collaboration and accountability across the supplier network (see Verdantix Strategic Focus: Digital Solutions For Sustainable Procurement). Supply chain sustainability software helps streamline supplier assessment processes, reducing reporting burdens while improving response rates and data quality. By integrating supplier risk and performance assessments into sourcing workflows, the software enables procurement teams to balance short-term, cost-effective decisions with long-term sustainability success.

- **Optimize supply chain planning and operations aligned with sustainability performance.**
  In an increasingly volatile global environment, organizations are under growing pressure to both deliver on sustainability commitments and maintain operational resilience. They are therefore adopting strategies that enhance efficiency and agility, and that embed sustainability considerations into supply chain planning and execution. These strategies rely on digital tools that help organizations optimize asset utilization, identify opportunities to reduce carbon and waste-related costs and improve inventory management across multiple

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locations, while maintaining appropriate safety stock levels. Supply chain sustainability software can enable sustainability-aware planning and inventory optimization, empowering supply chain teams to respond more quickly to disruptions, enhance operational agility and balance environmental objectives with business performance (see Verdantix Market Trends: Sustainable Supply Chain Planning).

Green Quadrant for supply chain sustainability software

While organizations shift from setting sustainability strategies to embedding them into day-to-day operations, over 80% of firms recognize the lack of high-quality social and environmental data as one of the top-three barriers to improving supply chain sustainability (see Verdantix Global Corporate Survey 2026: Supply Chain Sustainability Analysis). The increasing prominence of data-related challenges in supply chain sustainability reflects an evolution in organizational priorities, with firms investing in digital tools that support robust, decision-grade sustainability insights across the supply chain. This Green Quadrant study focuses exclusively on the technology and usability of supply chain sustainability software and does not evaluate broader advisory or implementation services. Where services play a material role in a vendor's offering, they are described briefly for context.

Green Quadrant methodology

The Verdantix Green Quadrant methodology provides buyers of specific products or services with a structured assessment of comparable offerings across vendors at a particular point in time. The methodology supports purchase decisions by identifying potential vendors, structuring relevant purchase criteria through discussions with buyers and providing an evidence-based assessment of the products or services in the market. To ensure objectivity of the study results, the research process is defined by:

- **Transparent inclusion.**
  Verdantix aims to evaluate all relevant providers for inclusion in our research. In cases where vendors decline participation or do not respond, we make every effort to include them using publicly available information – provided that the data are complete and reliable enough to support a credible assessment of the vendor's market positioning.
- **Analysis from the market perspective.**
  This report draws on our previous Green Quadrant on supply chain sustainability software, in which we benchmarked 15 leading vendors (see Verdantix Green Quadrant: Supply Chain Sustainability Software 2024). It incorporates insights from our global corporate survey data and broader supply chain sustainability market analysis to inform the definitions of sub-categories and weightings used in this evaluation, ensuring the results reflect real-world adoption trends and evolving buyer priorities. These findings are supported by our recent global corporate surveys on sustainability and supply chain sustainability (see Verdantix Global Corporate Survey 2026: Sustainability Budgets, Priorities And Tech Preferences and Verdantix Global Corporate Survey 2026: Supply Chain Sustainability Analysis).
- **Reliance on professional integrity.**
  Given the impracticality of independently verifying all vendor-provided data, we place a strong emphasis on professional integrity. Claims submitted by software providers are put in the public domain via this Verdantix report and are open to scrutiny by both competitors and existing customers. To support consistency and accuracy, Verdantix retains past versions of each vendor's Green Quadrant responses and applies comparative reviews and scoring adjustments where appropriate.

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- **Scores based on evidence, briefings and customer interviews.**
  To assess software vendors' expertise, resources, performance and strategic direction, we gather evidence from public sources and conduct interviews with multiple vendor representatives and industry experts. When vendors assert that they are 'best in class', we actively request substantiating evidence to validate those claims.
- **Comparison based on relative capabilities.**
  We develop measurement scales that reflect performance across each assessment category, ranging from 'worst in class' to 'best in class' at a specific point in time. A vendor's position in the market is dynamic and can shift as its capabilities and success evolve relative to its competitors. As a result, even with new features, acquisitions or funding, a provider's Green Quadrant placement may remain unchanged, if competitors have also advanced. Verdantix typically revisits each Green Quadrant analysis every one-and-a-half to two years to capture these market shifts over time.

Evaluated firms and inclusion criteria

Verdantix defines vendor inclusion criteria to ensure that the Green Quadrant analysis only compares firms providing similar services. We believe that all the vendors in this report offer significant value in the supply chain sustainability software market. The 16 software providers included in this study were selected because they have:

- **A minimum of 200 full-time employees (FTE).**
  This Green Quadrant aims to assess the most prominent vendors of supply chain sustainability software. The study therefore excludes small vendors that have recently entered the market and prioritizes software vendors that can scale and offer an enterprise-wide solution. For this reason, we set a threshold of no fewer than 200 employees for participating providers, as an indication of their financial and organizational resources.
- **Capabilities that support four key segments of supply chain sustainability.**
  Expanding sustainability reporting requirements and ongoing supply chain disruptions are driving organizations to adopt digital tools that improve data accuracy, provide visibility into risks, strengthen supplier collaboration and embed sustainability across end-to-end supply chain processes. This Green Quadrant focuses on vendors with on-the-market capabilities that serve supply chain sustainability data collection and reporting; supply chain sustainability risk management; supplier development and engagement; and supply chain sustainability performance and planning. Since the 2024 iteration, Verdantix has added supply chain sustainability performance and planning, to reflect growing customer demand for digital solutions that embed sustainability considerations into supply chain planning and performance management. The additional scenario shifts the scope of the 2026 iteration by including vendors from adjacent markets such as supply chain planning, risk management and product compliance.
- **A global presence and customers with physical goods supply chains.**
  To qualify for this study, we required vendors to have a paying customer base of their supply chain sustainability software in a minimum of two of the following regions: Asia, Oceania, Europe, the Middle East and Africa, Latin America and the Caribbean, and North America.

Based on the inclusion criteria outline above, this report provides an in-depth evaluation of supply chain sustainability software from 16 vendors: 3E, Achilles, APEX Analytix, Assent, Blue Yonder, EcoVadis, EiQ by LRQA, Ethixbase360, IntegrityNext, Kinaxis, osapiens, Prewave, QIMA, Source Intelligence, Sphera and UL Solutions (see **Figure 1**). All supply chain sustainability software providers in this study actively participated in an interview and 75-point questionnaire, and all but APEX Analytix provided a software demonstration.

Verdantix excluded vendors offering point solutions focusing on specific supply chain sustainability matters, such as pureplay supply chain management, third-party risk management, supplier relationship management, product and materials traceability, carbon management software and product carbon footprinting (see **Figure 2**).

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Figure 1

Suppliers and solutions assessed

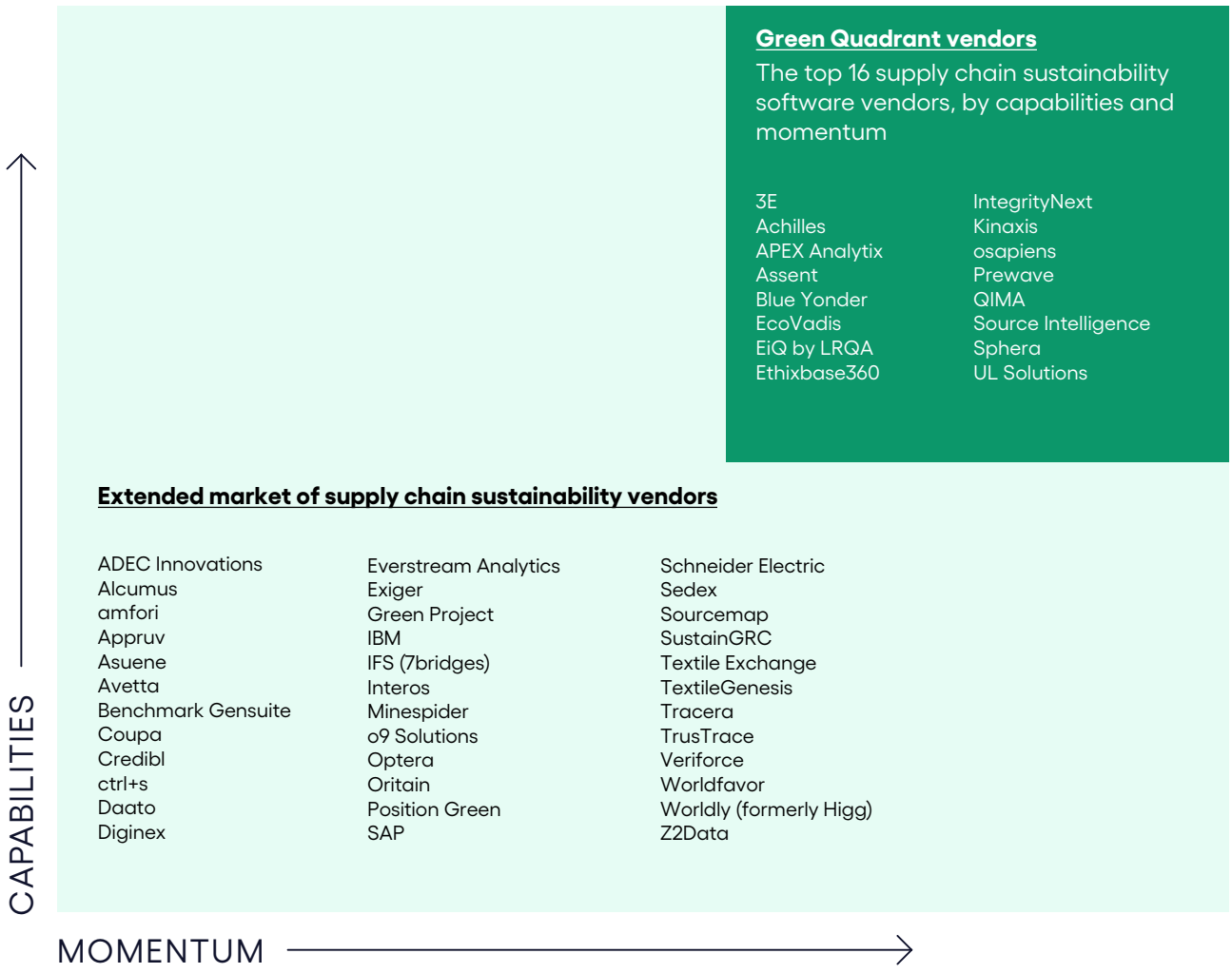
Vendor	Product solution(s)
3E	3E Exchange
Achilles	MyAchilles
APEX Analytix	Apex Supplier Portal Sustainability Risk
Assent	Assent Sustainability Platform; Assent Sustainability Manager
Blue Yonder	Sustainable Supply Chain Manager; Logistics Emission Calculator; Supply Chain Command Center
EcoVadis	EcoVadis Ratings; IQ Plus; Vitals; Carbon Action Manager; Worker Voice Survey & Connect; EcoVadis Academy
EiQ by LRQA	EiQ Analyse; EiQ Learn; EiQ Assess; EiQ Site; AskEiQ
Ethixbase360	Ethixbase360 platform
IntegrityNext	IntegrityNext Supply Chain Sustainability Platform
Kinaxis	Kinaxis Maestro
osapiens	osapiens HUB for Supplier Intelligence
Prewave	Prewave Supply Chain Risk Management Platform
QIMA	QIMAone; myQIMA
Source Intelligence	C-Map; ChainPoint
Sphera	Sphera Supply Chain Risk Management (SCRM)
UL Solutions	UL360

Source: Verdantix analysis

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Figure 2

Supply chain sustainability software vendor landscape



Source: Verdantix analysis

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Evaluation criteria for supply chain sustainability software vendors

Verdantix defined the evaluation criteria for this Green Quadrant through a combination of corporate survey data, interviews with end-users of the software and internal expertise. In full, this Green Quadrant analysis compares offerings from 16 software firms using a 75-point questionnaire covering 10 capability and 12 market momentum categories. Individual metrics are classified as follows:

- **Capabilities metrics.**
  The capabilities dimension, plotted on the vertical (Y) axis of the Green Quadrant graphic, measures each software vendor on the breadth and depth of its service approach, differentiators against other software providers and its proven experience in each area. Verdantix collected data on 10 distinct technical and functional capabilities: data acquisition; data management; data quality control; AI-first database; AI operations; user interface; supply chain sustainability data collection and reporting; supply chain sustainability risk management; supplier development and engagement; and supply chain sustainability performance and planning (see **Figure 3**). The Verdantix Green Quadrant considers the evolution of the market and customer requirements to ensure that the weighting of all high-level categories mirrors the importance of the software components to users globally.
- **Momentum metrics.**
  The momentum dimension of the analysis, plotted on the horizontal (X) axis of the Green Quadrant graphic, measures each vendor on a range of strategic success factors. In total, we assessed 12 categories: market vision and business strategy; product strategy; innovation process; organizational resources and growth; financial resources; revenue growth; customers; suppliers; brand preference; customer success; acquisitions; and partnerships (see **Figure 4**).

We scored all sub-criteria between the values of zero (no or sub-par capability) and three (market-leading capability). Each sub-criterion has a percentage weighting that dictates its contribution to the overall capability or momentum score. The combination of high-level criteria in the capability and momentum sections generates the Green Quadrant graphic and rankings. **Figure 5** and **Figure 6** provide a breakdown of the scoring for all participants, including the scoring criteria framework. **Figure 7** shows the Green Quadrant graphic, summarizing the positioning of all supply chain sustainability software vendors in this benchmark study.

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Figure 3

Capabilities criteria for supply chain sustainability software

Capabilities	Questions
Data acquisition (8%)	What functionality is available to facilitate data acquisition internally, externally, through other software platforms and through common sources of environmental data? What functionality is available to facilitate data acquisition internally, externally and through common sources of Scope 3 emissions data? What functionality is available to facilitate data acquisition internally, externally, through other software platforms and through common sources of social impact data?
Data management (6%)	What data privacy and security credentials and controls do you have? How does the software control permissions for different user groups? What tools does the software have to configure workflows and escalation pathways? What tools does your software have to support team collaboration? What tools does the software have to engage with employees who are not the primary users of the software? What is your approach to bringing together supply chain environmental and social data from internal and external sources?
Data quality control (5%)	How does your software facilitate identification of missing and anomalous input data? How does the software enable estimation where primary data are not available? What tools does the software have to ensure auditability of records (e.g. timestamping, task monitoring)? How does the software enable auditors to test data sources and calculations?
AI-first database (4%)	What capabilities does your software have to curate the data it manages to feed or support AI models, tools or knowledge bases? What capabilities does your software have to create either graph databases or knowledge graphs? To what extent have you incorporated in your software or platform the ability for third-party AI agents or LLMs to interact with your application data?
AI operations (4%)	What capabilities does your software have to create and roll out ML applications? What capabilities does your software have to roll out AI/agentic applications?
User interface (2%)	What is the usability/user-friendliness of the enterprise app interface? Do you offer any accessibility functionality? How many languages are offered out of the box? Can users easily switch to other measurement metrics? In what ways do you engage customers with regard to obtaining user feedback/strengthening user experience? What methodologies do you use to ensure that user experience is considered in your software design?
Supply chain sustainability data collection and reporting (19%)	What functionality is in place for the generation of supply chain sustainability reports for internal management reporting and to communicate sustainability performance to stakeholders and customers based on voluntary frameworks? Do you have functionality for industry-specific standards? How does the software align reporting to key supply chain sustainability standards and reporting frameworks such as the CSDDD and the LkSG? Do you have functionality for industry-specific regulations? Do you have any capabilities to pre-populate a report or dashboard?
Supply chain sustainability risk management (19%)	What functionality is in place to visualize relationships across the supply chain network? What functionality is in place to identify and hotspot lower-tier high-risk suppliers? What functionality is in place to evaluate and classify suppliers against sustainability risk metrics? What functionality is in place for supplier due diligence, for example, inclusion in sanction lists and watchlists? What functionality is in place to monitor adverse media, exposure to environmental and climate-related risks, and political risks? What capabilities do you have for real-time data integration from third-party databases and media channels? What industry-specific functionality do you have for supply chain sustainability risk management?
Supply chain development and engagement (19%)	What capabilities do you have for monitoring supplier sustainability performance and benchmarking against key ESG indicators? What functionality does the software offer to issue early warnings based on ESG performance to suppliers? What functionality do you offer to allow customers to set corrective actions for suppliers? What functionality or tools do you provide for suppliers to engage in the reporting process? What capabilities do you provide to support supplier onboarding? What tools does the software have to facilitate audit and due diligence? What industry-specific functionality do you have for supplier development and engagement?
Supply chain sustainability performance and planning (14%)	What functionality is available to set, manage and track sustainability improvement projects against targets within different levels of an organization? What functionality is available to assess product-level sustainability impact, including carbon emissions, and product and material traceability? What functionality is available to integrate product-level environmental and social metrics directly into organizations' supply chain planning? What functionality is there to forecast future sustainability performance? What industry-specific functionality do you have for supply chain sustainability performance and planning?
Figures in brackets represent the weighting given to each criterion in the flexible multi-criteria model that generates the Green Quadrant graphical analysis	

Source: Verdantix analysis

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Figure 4

Momentum criteria for supply chain sustainability software

Momentum	Questions
Market vision and business strategy (11%)	What is your vision for how the supply chain sustainability software market will evolve over the coming 2-3 years, and your vision for your firm in that evolution (considering industries, geographies, revenue-size customers, functional budget-holders, functional solutions, etc.)? How do you intend to achieve the vision? What is your firm's strategy to meet the needs of your target customers over the next 2-3 years? How have you invested or made decisions to respond to this vision? What analysis and studies have you completed to assess this vision? In what specific ways are you adapting your vision and strategy based on the ongoing development of AI-based capabilities? Who are the key buyer personas/stakeholders you target? How does your GTM messaging vary with different stakeholders, industries and jurisdictions?
Product strategy (13%)	What is your firm's product strategy for the next 2-5 years? How are you identifying in-demand new product features to build? What is on your 12-month product roadmap? What is your firm's strategy when it comes to R&D investment allocations to support long-term viability and maintain competitive advantage(s)?
Innovation process (6%)	How are you incorporating AI capabilities into your product? What AI-enabled features have you added in the last 12 months? How many FTEs with formal AI capabilities worked on your supply chain sustainability software in the last calendar year? How frequently do you update the product?
Organizational resources and growth (9%)	How many employees work on your supply chain sustainability software product? How many employees worked on your supply chain sustainability software product 12 months ago? In how many/which countries does your firm have a permanent office?
Financial resources (9%)	Have you received any funding over the last 3 years e.g. public, capital markets? What were your firm's annual revenues for your most recent reporting year? What were your firm's revenues from supply chain sustainability software for your most recent reporting year? What percentage of your supply chain sustainability software product revenue was ARR in that period?
Revenue growth (9%)	By how much did your firm's total revenues increase or decrease in the most recent reporting year compared with the year prior? By how much did your firm's total revenues increase or decrease in the most recent reporting year compared with 5 years prior?
Customers (8%)	How many of your customers are using your firm's supply chain sustainability software? How many customers have you added over the past 12 months? What percentage of the new customer wins were organic?
Suppliers (7%)	What is the total number of suppliers included in the platform? How many suppliers are paying users of the platform? What is the response rate of suppliers requested to provide sustainability information?
Brand preference (2%)	Based on Verdantix survey data and LinkedIn followers.
Customer success (12%)	Collected from customer reference calls.
Acquisitions (7%)	How many acquisitions have you made over the past 2 years? What is your acquistion strategy in relation to supply chain sustainability software over the next 1-3 years?
Partnerships (7%)	How many formalized partnerships have you made over the past 2 years that contribute directly towards your supply chain sustainability software? Please outline any other relevant partnerships that generate value for your clients.
Figures in brackets represent the weighting given to each criterion in the flexible multi-criteria model that generates the Green Quadrant graphical analysis	

Source: Verdantix analysis

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Figure 5

Vendor category scores: capabilities

	3E	Achilles	APEX Analytix	Assent	Blue Yonder	EcoVadis	EiQ by LRQA	Ethixbase360	IntegrityNext	Kinaxis	osapiens	Prewave	QIMA	Source Intelligence	Sphera	UL Solutions
Data acquisition	1.7	1.3	1.3	1.7	1.3	1.7	1.3	1.3	1.7	1.3	2.0	1.7	1.3	1.7	2.3	1.7
Data management	2.0	1.3	1.0	2.0	1.9	1.8	1.2	1.8	1.5	2.2	1.7	1.8	1.7	1.9	1.7	2.0
Data quality control	1.7	2.0	1.7	2.0	1.0	2.0	1.3	1.3	2.4	1.4	2.0	2.4	1.7	1.7	1.7	2.0
AI-first database	2.2	1.7	1.0	1.5	2.0	0.5	1.0	0.8	1.7	2.0	1.8	1.9	1.3	1.8	1.6	1.5
AI operations	2.4	1.4	1.4	1.7	2.1	0.9	1.0	0.4	1.9	2.2	1.9	1.3	1.0	1.9	1.1	1.4
User interface	1.7	1.3	1.0	1.7	1.4	1.7	1.3	1.3	2.0	1.7	2.0	1.7	1.7	1.4	1.7	1.0
Supply chain sustainability data collection and reporting	2.0	1.9	1.0	2.0	1.0	1.9	1.5	1.5	2.2	0.6	1.9	1.4	1.4	1.9	1.9	1.9
Supply chain sustainability risk management	1.7	1.6	1.4	1.4	1.6	1.5	2.3	1.7	2.5	1.6	2.0	2.8	1.3	1.8	2.6	1.1
Supplier development and engagement	2.0	2.2	1.0	2.0	1.1	1.9	1.9	1.8	2.0	1.0	1.9	1.7	1.4	1.4	1.7	1.7
Supply chain sustainability performance and planning	2.3	0.5	1.8	1.6	2.8	1.4	1.6	0.5	1.5	2.4	2.4	1.2	1.5	2.5	2.3	2.0

Scoring framework	
Evidence of market-leading functionality. Sets a benchmark for the market, demonstrating exceptional performance ahead of peers.	3
Evidence of strong, above-par functionality. Shows strong, above-average performance that often exceeds customer expectations. Provides clear competitive differentiation, with functionality that stands out in the market.	2
Evidence of on-par functionality or positioning. Demonstrates reliable, consistent performance that meets baseline market expectations and delivers dependable results for customers, but lacks meaningful differentiation.	1
Lack of evidence or indication of sub-par functionality or positioning.	0

Verdantix research teams determine all scores at a sub-criteria level using this scoring framework. These scores are then weighted and compiled in derived scores at criteria level, and presented in tables. Note that a '0' score for particular criteria does not represent the absence of these, but rather that a vendor was assessed as being below the cohort average.

Source: Verdantix analysis

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Figure 6

Vendor category scores: momentum

	3E	Achilles	APEX Analytix	Assent	Blue Yonder	EcoVadis	EiQ by LRQA	Ethixbase360	IntegrityNext	Kinaxis	osapiens	Prewave	QIMA	Source Intelligence	Sphera	UL Solutions
Market vision and business strategy	2.5	1.0	1.3	2.0	2.5	2.0	1.5	1.5	2.5	2.5	2.5	1.8	1.5	2.0	2.3	1.6
Product strategy	2.5	1.0	1.0	2.5	2.0	1.0	1.0	1.5	2.0	2.5	2.0	1.5	1.0	1.5	2.5	1.5
Innovation process	2.9	1.0	1.0	2.0	3.0	1.0	1.0	1.0	2.0	3.0	2.0	1.0	2.0	2.0	2.0	1.0
Organizational resources & growth	2.0	1.5	1.5	1.6	2.1	2.5	1.2	0.9	1.9	1.2	1.5	1.5	1.2	1.5	1.6	2.0
Financial resources	1.7	2.0	2.3	3.0	2.3	2.0	2.0	1.9	2.0	1.6	2.3	1.0	2.0	2.3	3.0	2.3
Revenue growth	2.0	0.6	1.5	1.5	2.0	1.6	1.1	1.5	2.0	2.0	2.1	1.0	1.0	2.0	1.5	1.0
Customers	1.0	2.0	1.0	2.5	1.5	2.5	1.5	1.5	1.5	1.0	3.0	1.0	2.5	2.0	3.0	1.5
Suppliers	2.6	1.4	1.8	2.6	1.6	1.4	3.0	0.4	2.4	1.0	1.8	1.2	2.0	1.6	2.0	0.4
Brand preference	1.5	2.0	1.5	2.0	2.0	3.0	1.0	1.0	1.0	1.0	2.0	1.5	2.0	1.0	2.5	3.0
Customer success	3.0	2.0	0.0	2.0	1.0	2.0	1.0	0.0	3.0	2.0	2.0	2.0	2.0	1.0	2.0	1.0
Acquisitions	2.0	2.0	0.5	1.5	2.0	2.0	1.0	0.0	0.5	1.5	2.0	0.0	2.5	1.5	1.5	1.5
Partnerships	2.5	1.0	1.0	2.0	3.0	2.0	0.6	1.5	2.0	2.6	2.0	2.0	1.5	1.5	2.5	1.6

Scoring framework	
Evidence of market-leading functionality. Sets a benchmark for the market, demonstrating exceptional performance ahead of peers.	3
Evidence of strong, above-par functionality. Shows strong, above-average performance that often exceeds customer expectations. Provides clear competitive differentiation, with functionality that stands out in the market.	2
Evidence of on-par functionality or positioning. Demonstrates reliable, consistent performance that meets baseline market expectations and delivers dependable results for customers, but lacks meaningful differentiation.	1
Lack of evidence or indication of sub-par functionality or positioning.	0

Verdantix research teams determine all scores at a sub-criteria level using this scoring framework. These scores are then weighted and compiled in derived scores at criteria level, and presented in tables. Note that a '0' score for particular criteria does not represent the absence of these, but rather that a vendor was assessed as being below the cohort average.

Source: Verdantix analysis

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Figure 7

Green Quadrant for supply chain sustainability software 2026



Capabilities

This dimension measures each provider on the breadth and depth of its supply chain sustainability software solutions across 10 capability areas, as outlined in **Figure 3**.

Momentum

This dimension measures each provider on 12 strategic success factors, as outlined in **Figure 4**.

Note: A white plot indicates a non-participating vendor.
Source: Verdantix analysis

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3E overview

Information

Founded in 1988, 3E is a software development firm that offers sustainability and EHS intelligence solutions, including product and chemical compliance. Its supply chain sustainability software platform, 3E Exchange, was developed after 3E's acquisition of Toxnot in December 2022, and incorporates product and sustainability information from additional 3E platforms such as the 3E Protect safety data sheet (SDS) management platform. 3E expanded its supply chain sustainability capabilities through the 2024 acquisition of ChemChain, adding blockchain-based IP and technology, and the July 2026 acquisition of Yordas Group, strengthening product compliance regulatory content and expertise.

Vendor info

Firm name	3E
Headquarters	Carlsbad, CA, US
Employees	1,000+
Revenues	Undisclosed
No. of offices	11
Example customers	DuPont, Hitachi, Novalis

Customer regional presence

Asia	◔
Oceania	○
Europe	●
Middle East and Africa	○
Latin America and the Caribbean	○
North America	●

% Customer base

○ 0% ◔ <10% ◑ 10%-25% ◕ 25%-50% ● above 50%

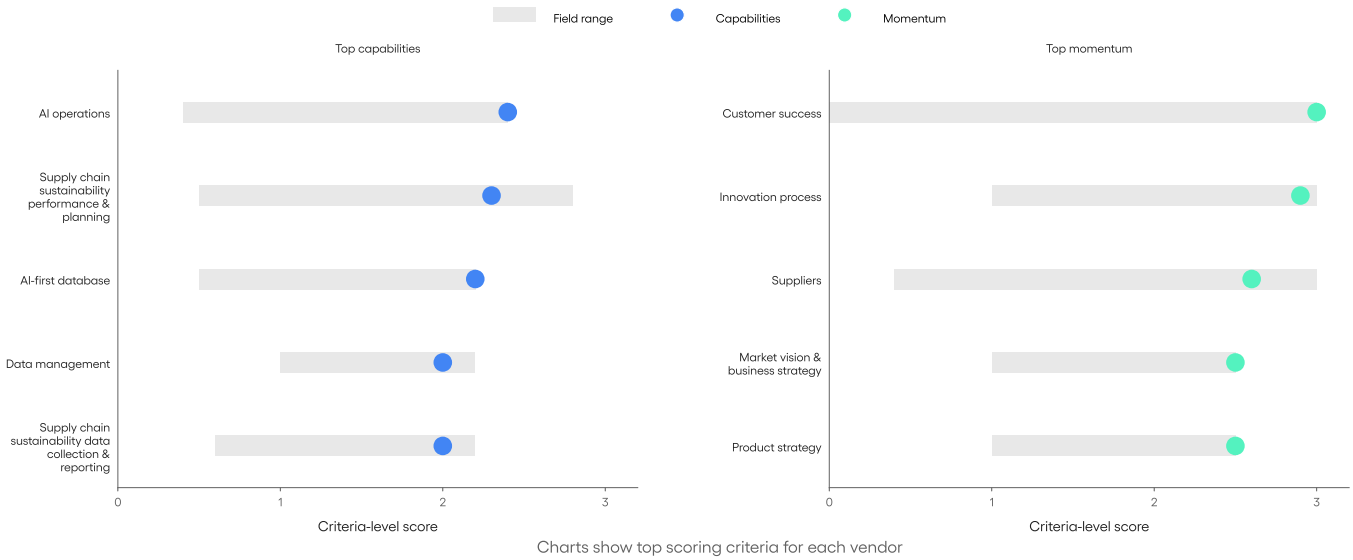
Top industry penetrations

Manufacturing

Construction

Wholesale and retail trade

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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3E integrates advanced agentic AI tools for product supply chain sustainability reporting

The Green Quadrant analysis finds that 3E has:

- **Agentic AI capabilities for automated product-level sustainability assessments and compliance.** 3E has embedded a suite of agentic AI capabilities designed to automate data collection and reporting workflows, enhancing data quality and reporting confidence. For example, it offers a standalone AI agent that leverages multi-agent reasoning models to analyse and interpret information across the organization's proprietary database, while maintaining human-in-the-loop governance. In addition, the 3E Exchange and 3E Regulatory Intelligence Model Context Protocols (MCP) enable external AI assistants – such as Anthropic's Claude, Microsoft's Copilot and OpenAI's ChatGPT – to autonomously access, query and retrieve regulatory and compliance data from the 3E platform. These capabilities streamline supplier assessments, reduce manual effort and accelerate reporting processes for organizations operating within an increasingly complex regulatory landscape.
- **Limited breadth in supply chain risk management beyond product compliance.** 3E's expertise lies in product compliance and sustainability reporting, supported by advanced AI-enabled capabilities tailored to these use cases. Though 3E also provides supplier risk assessment tools, its offerings are less comprehensive for organizations seeking an end-to-end approach to supply chain sustainability risk management. Firms requiring broader visibility across areas such as adverse media monitoring, geopolitical risks, human rights concerns and climate-related disruptions may find that additional solutions are needed to complement 3E's compliance-focused capabilities.
- **AI-driven traceability to support manufacturers' sustainable product development and compliance.** 3E Exchange helps organizations integrate product-level sustainability metrics into strategic portfolio planning, supported by AI-powered capabilities that streamline compliance with complex sustainability requirements. This is particularly valuable for large manufacturers, providing visibility into product-level sustainability impacts and traceability through the combination of multi-level bill of materials (BOM) management, digital product passports, lifecycle assessment (LCA) data collection and portfolio-level analytics. 3E's offering is well-suited to organizations with operations in North America and Europe that require advanced AI tools to support sustainability-driven material selection and product comparison, product design and broader supply chain planning.

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Achilles overview

Information

Founded in 1990, Achilles is a provider of supply chain transparency and management solutions. The MyAchilles platform provides sustainability risk intelligence to supply chain participants to support third-party risk management and enhance collaboration and engagement with suppliers. In 2021, the private assets fund Bridgepoint acquired Achilles to strengthen its market presence and augment its product offering for supply chain mapping and sustainability risk management. In 2024, Achilles acquired GoSupply to enhance its predictive analytics capabilities and in 2025, it acquired Global Risk Management Solutions (GRMS) to expand its presence in North America, and InfoControl to accelerate the deployment of AI capabilities.

Vendor info

Firm name	Achilles
Headquarters	Abingdon, UK
Employees	575
Revenues	$86m
No. of offices	22
Example customers	CBRE, Google, Moeve

Customer regional presence

Asia	
Oceania	
Europe	
Middle East and Africa	
Latin America and the Caribbean	
North America	

% Customer base



Top industry penetrations



Construction

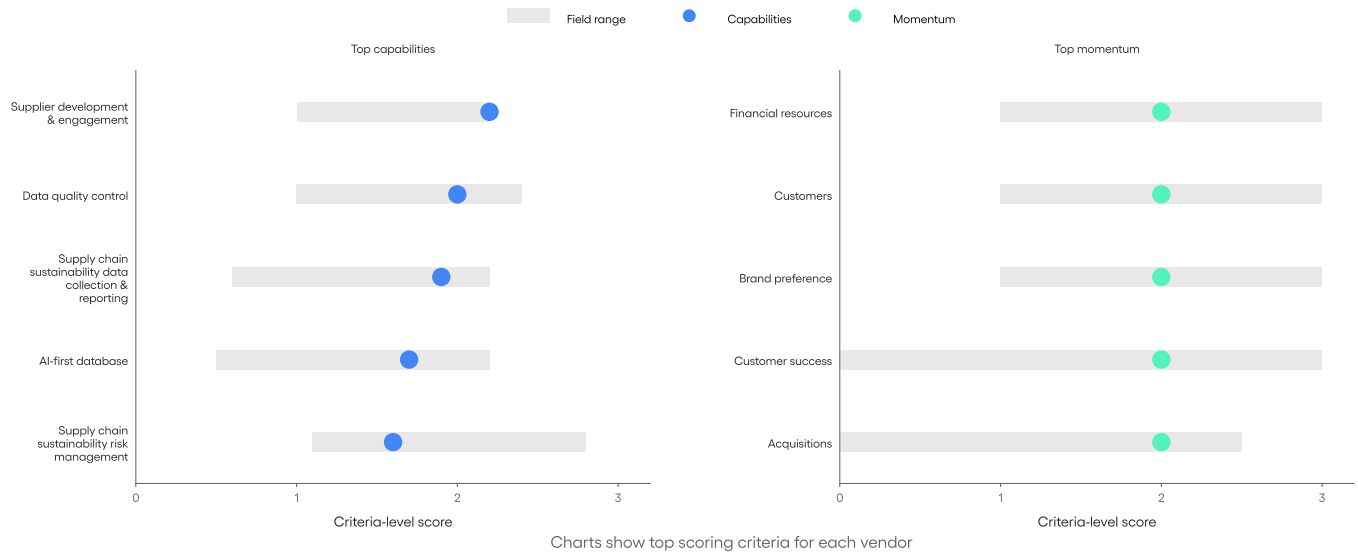


Utilities



Oil and gas

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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Achilles eases supplier collaboration through targeted risk and compliance assessments

The Green Quadrant analysis finds that Achilles has:

- **Deep supply chain sustainability risk insights for improved supplier engagement.**
  Achilles delivers a risk-based approach to supplier risk management, ranging from no-contact risk assessment to deep supplier engagement, thereby improving collaboration and sustainability performance across the supply chain. Supplier pre-qualification, alongside real-time country, financial and geopolitical risk insights, allows firms to prioritize compliance requirements and design targeted corrective actions across the supplier base. For suppliers, AI-powered tools – such as virtual support agents – streamline reporting and suggest responses, easing supplier fatigue and improving response quality. Achilles further enhances due diligence processes through a combination of digital validation, human-in-the-loop validation and on-site audits, proving robust risk oversight, collaboration and assurance across the supply chain.

- **Limited capabilities for product-level supply chain sustainability assessments.**
  Achilles's supply chain sustainability capabilities are currently focused primarily on supplier-level assessments, providing organizations with visibility into suppliers' sustainability performance, compliance and risk exposure. However, support for product-level sustainability assessments remain comparatively limited. As product-specific sustainability regulations continue to emerge, firms may need to consider alternative software solutions that ease end-to-end visibility of sustainability, compliance, financial, operational and reputational risks across both suppliers and products throughout the supply chain.

- **Combined reporting, and audit and verification solutions for supply chain sustainability.**
  The Achilles solution supports end-to-end supplier risk screening, and due diligence and audit processes, linking digital validation with both desktop and on-site audit capabilities. This combination makes it particularly well-suited to organizations seeking to enhance supplier engagement, improve transparency and mitigate sustainability risks, while lowering supplier reporting fatigue. Configurable questionnaires tailored by sector, geography and risk profile, as well as automated and expert review processes, promote consistency and comparability across large supplier networks, reducing data inconsistencies and supporting more effective supplier collaboration.

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APEX Analytix overview

Information

Founded in 1988, APEX Analytix is a provider of supply chain risk management software. Its product portfolio contains the Apex Supplier Portal Sustainability Risk module, which helps organizations navigate reporting requirements and identify vulnerabilities across the supplier network. In 2022, KKR acquired a majority stake in APEX Analytix to strengthen product development and expand its market share. In 2023, APEX Analytix acquired ESG Enterprise to add AI-powered Scope 1, 2 and 3 reporting capabilities and inform sustainability risk assessments.

Vendor info

Firm name	APEX Analytix
Headquarters	Greensboro, NC, US
Employees	512
Revenues	Undisclosed
No. of offices	5
Example customers	Delta Group, Kimberly-Clark, Toyota

Customer regional presence

Asia	○
Oceania	○
Europe	◑
Middle East and Africa	○
Latin America and the Caribbean	○
North America	●

% Customer base

○ 0% ◔ <10% ◑ 10%-25% ◕ 25%-50% ● above 50%

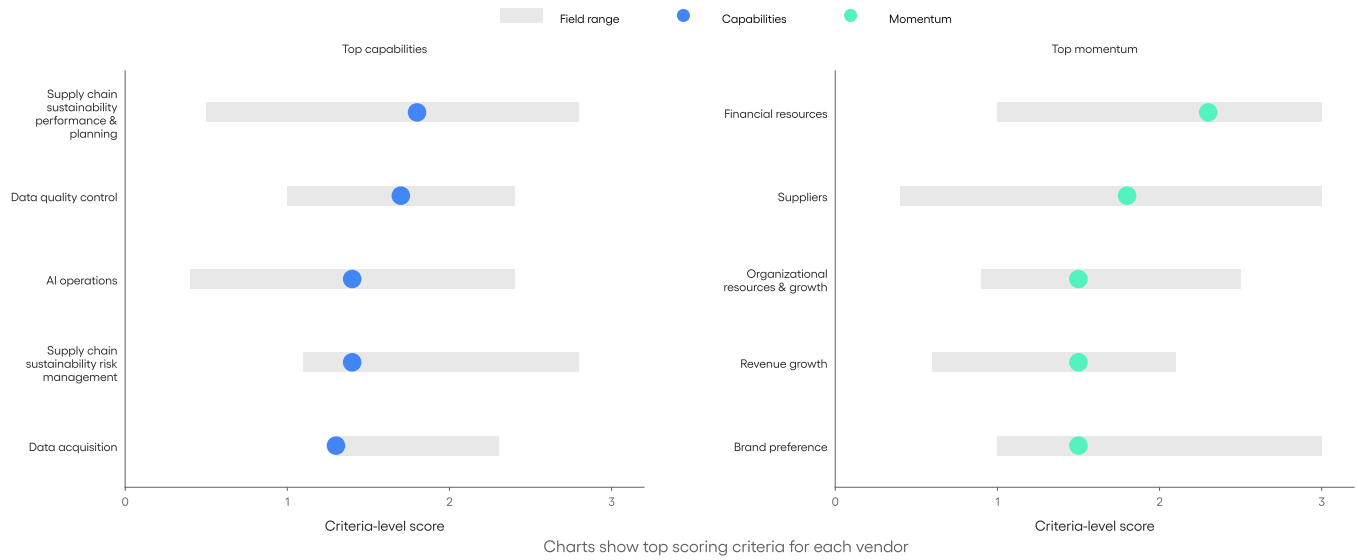
Top industry penetrations

Technology, media and telecommunications

Wholesale and retail trade

Oil and gas

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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APEX Analytix brings together supplier risk assessments with sustainability impact analytics

The Green Quadrant analysis finds that APEX Analytix has:

- **Configurable supplier risk assessments that prioritize targeted action.**
  APEX Analytix provides an AI-driven platform for supplier risk management and regulatory due diligence, using predictive analytics to identify and forecast potential disruptions, such as financial distress, tariff impact or forced-labour risks. The platform evaluates suppliers against sector-specific material issues, enriching assessments with insights into financial health, prohibited entities, sanctions and political exposure. Its configurable supplier segmentation capabilities enable firms to tailor monitoring, data collection, risk models and assessment frequency by supplier type, geography, industry and risk profile, helping procurement teams prioritize actions and resources where vulnerabilities are greatest.

- **Scope for deeper supply chain sustainability reporting capabilities.**
  APEX Analytix supply chain sustainability software capabilities focus on delivering risk assessments that support regulatory templates with bespoke questionnaires tailored to internal requirements. However, the platform lacks specific capabilities to meet product sustainability requirements, such as those set by the EU Deforestation Regulation (EUDR) or the EU Ecodesign for Sustainable Products Regulation (ESPR). Therefore, organizations with highly complex due diligence obligations or a primary focus on regulatory compliance may favour specialist sustainability software vendors that provide deeper functionality for supplier- and product-level sustainability reporting.

- **Impact assessments for supply chain sustainability risk management and planning.**
  The APEX Analytix platform leverages AI-powered analytics to assess sustainability impacts alongside supply chain risk management and planning. For example, it enables users to forecast the carbon footprint of new manufacturing facilities and evaluate the social implications of supplier diversification initiatives. Large organizations with complex supply chains in North America and Europe will benefit from APEX Analytix tools to identify risk and performance trends and improve decision-making related to supply chain sustainability.

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Assent overview

Information

Founded in 2010, Assent is a product intelligence network for manufacturers, suppliers and distributors. The firm combines a supplier network with AI-enabled capabilities, managed services and regulatory expertise, with capabilities spanning product compliance, product sustainability, responsible sourcing and trade compliance. In 2022, Assent raised $350 million in a funding round led by Vista Equity Partners to strengthen its presence in the North American market, enhance its supply chain sustainability functionality, and assist manufacturers in identifying and managing ESG risks across the supply chain. In July 2026, Assent acquired IPOINT, a product compliance, supply chain sustainability and LCA software provider, to expand its presence in the European market and strengthen capabilities for supply chain sustainability performance.

Vendor info

Firm name	Assent
Headquarters	Ottawa, Canada
Employees	1,000+
Revenues	Undisclosed
No. of offices	6
Example customers	ABB, Honeywell Technologies, Volvo

Customer regional presence

Asia	◔
Oceania	○
Europe	◑
Middle East and Africa	◔
Latin America and the Caribbean	◔
North America	●

% Customer base

○ 0% ◔ <10% ◑ 10%-25% ◕ 25%-50% ● above 50%

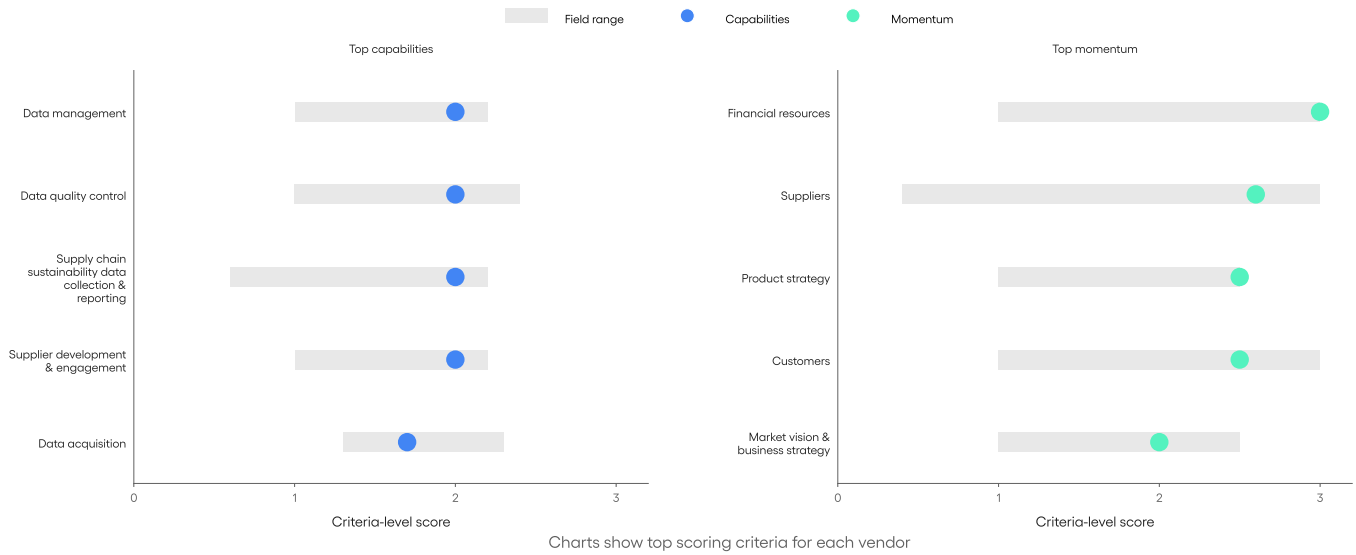
Top industry penetrations

Manufacturing

Wholesale and retail trade

Healthcare

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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Assent supports supply chain and product assessments for regulatory-driven sustainability strategies

The Green Quadrant analysis finds that Assent has:

- **AI-enabled supply chain and product sustainability assessments for compliance.**
  Assent enables organizations to evaluate product-level sustainability impacts through a suite of solutions designed to address regulatory requirements, such as those outlined by the EU Carbon Border Adjustment Mechanism (CBAM), the EU Deforestation Regulation (EUDR) and the EU Batteries Regulation. Assent's capabilities are enhanced by an AI-powered origin verification and emissions-factor solution, alongside agentic network submissions that extract data and standardized insights from non-standard data formats. In addition, Assent provides a dedicated supplier engagement solution that allows organizations to monitor performance and benchmark suppliers against key sustainability indicators.
- **Scope to offer advanced scenario planning capabilities for sustainable products.**
  Assent's current software offering centres on target-setting and product-level sustainability assessments to ensure compliance across the supply chain. However, the solution has fewer capabilities to address sustainability impacts across adjacent workflows, such as supply chain planning and operations. Organizations looking to operationalize sustainability strategies across the supply chain may consider solutions with more advanced scenario analysis capabilities, such as alternative material comparison, to evaluate the impact of changes in product composition, sourcing and supplier inputs.
- **Services combined with AI-enabled tools for complex compliance requirements.**
  Assent leverages both software and services to help organizations meet supply chain compliance requirements at the product level. This combination of software with a dedicated team of experts enables organizations to design, implement and monitor supply chain sustainability programmes. It also allows them to access audit-ready data management capabilities that streamline reporting against requirements such as EU digital product passports and the CBAM. These capabilities break down data silos in compliance, risk, sustainability and supply chain teams, helping large, global manufacturers operating in Europe and North America to navigate evolving regulations and mitigate compliance risks across the supply chain.

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Blue Yonder overview

Information

Founded in 1985, Blue Yonder is a software provider of supply chain management, logistics, retail planning, and warehouse and transportation management solutions. Its supply chain sustainability portfolio contains Blue Yonder Sustainable Supply Chain Manager, Logistics Emission Calculator and Supply Chain Command Center. In 2025, Blue Yonder acquired Pledge Earth Technologies, a global supply chain sustainability solution serving beneficial cargo owners, supply chain leaders and logistics service providers.

Vendor info

Firm name	Blue Yonder
Headquarters	Scottsdale, AZ, US
Employees	8,212
Revenues	$1.42bn
No. of offices	36
Example customers	GL events, Unsworth, Zencargo

Customer regional presence

Asia	◔
Oceania	◔
Europe	●
Middle East and Africa	○
Latin America and the Caribbean	◔
North America	◕

% Customer base

○ 0% ◔ <10% ◑ 10%-25% ◕ 25%-50% ● above 50%

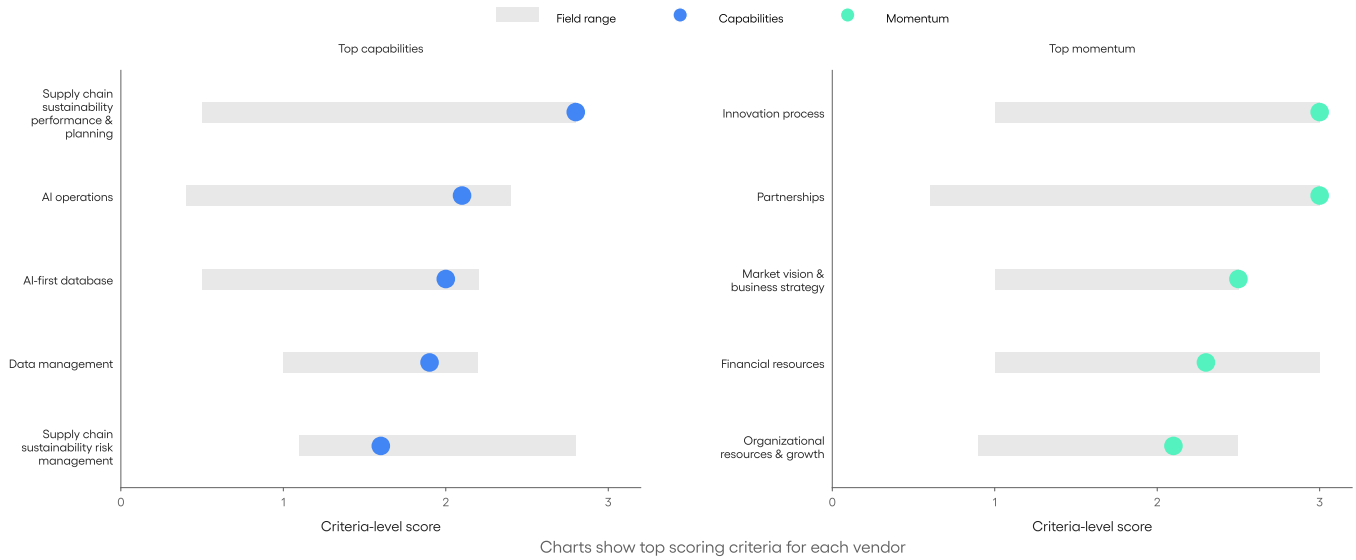
Top industry penetrations

Transportation

Wholesale and retail trade

Technology, media and telecommunications

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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Blue Yonder combines supplier risk and environmental metrics for sustainable supply chain planning

The Green Quadrant analysis finds that Blue Yonder has:

- **An agentic and unified platform for sustainable supply chain performance.**
  Blue Yonder's ecosystem integrates sustainability-related capabilities natively into the same applications and workflows that supply chain practitioners use for planning and execution. This allows organizations to incorporate sustainability metrics into operational decision-making based on their business requirements. Blue Yonder's Orchestrator agent serves as the coordination layer across its agentic ecosystem, enabling firms to deploy and manage multiple AI agents that surface natural-language insights across environmental KPIs. As a result, firms can track progress, incorporate carbon emissions and waste into supply chain planning, and support sustainability initiatives, such as shifting freight from air to ocean transportation logistics.

- **Gaps in supply-chain-specific sustainability reporting capabilities.**
  Though Blue Yonder supports the use of sustainability data for both voluntary and mandatory reporting – such as the Science Based Target initiative (SBTi), or transportation emissions reporting based on the Global Logistics Emissions Council (GLEC) framework – the platform lacks specific capabilities to streamline reporting to supply chain sustainability frameworks such as the EU Corporate Sustainability Due Diligence Directive (CSDDD) and the EU Deforestation Regulation (EUDR). Organizations navigating complex regulatory environments, or those in the early stages of their sustainability journey, may require complementary specialist solutions to support framework-specific reporting, data validation, auditability, and the identification of data gaps and anomalies.

- **Integrated supplier risk and scenario analysis for sustainable supply chain planning.**
  Blue Yonder enables customers to visualize supply chain relationships, as well as factor emissions, waste and risk into supply chain decisions through its integrated platform architecture and data partners, such as Climatiq and Interos for emissions data and risk management. This enables Blue Yonder to offer a platform that integrates sustainability performance and risk considerations within supply chain planning, helping firms find alternative suppliers, materials and production pathways across complex supply chain networks. Transportation and wholesale and retail trade firms in Europe and North America can leverage these capabilities to generate plans that balance traditional business objectives with lower-carbon and lower-waste outcomes.

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EcoVadis overview

Information

Founded in 2007, EcoVadis offers sustainability ratings, supply chain sustainability intelligence and carbon management tools. The organization's supply chain sustainability products consist of EcoVadis Ratings, IQ Plus, Vitals, Carbon Action Manager, Worker Voice Survey & Connect, and the EcoVadis Academy. In 2022, EcoVadis raised $500 million from Astorg and BeyondNetZero to enhance its product offering with AI- and ML-enabled tools, and to offer supply chain sustainability solutions to small and medium-sized firms. In September 2024, EcoVadis announced the acquisition of Ulula, an on-the-ground worker engagement platform, to strengthen assessments and bolster the verification of firms' social performance in supply chains.

Vendor info

Firm name	EcoVadis
Headquarters	Paris, France
Employees	1,900+
Revenues	>$229m
No. of offices	12
Example customers	AkzoNobel, Lenovo, Mars

Customer regional presence

Asia	◔
Oceania	○
Europe	●
Middle East and Africa	○
Latin America and the Caribbean	○
North America	◑

% Customer base

○ 0% ◔ <10% ◑ 10%-25% ◕ 25%-50% ● above 50%

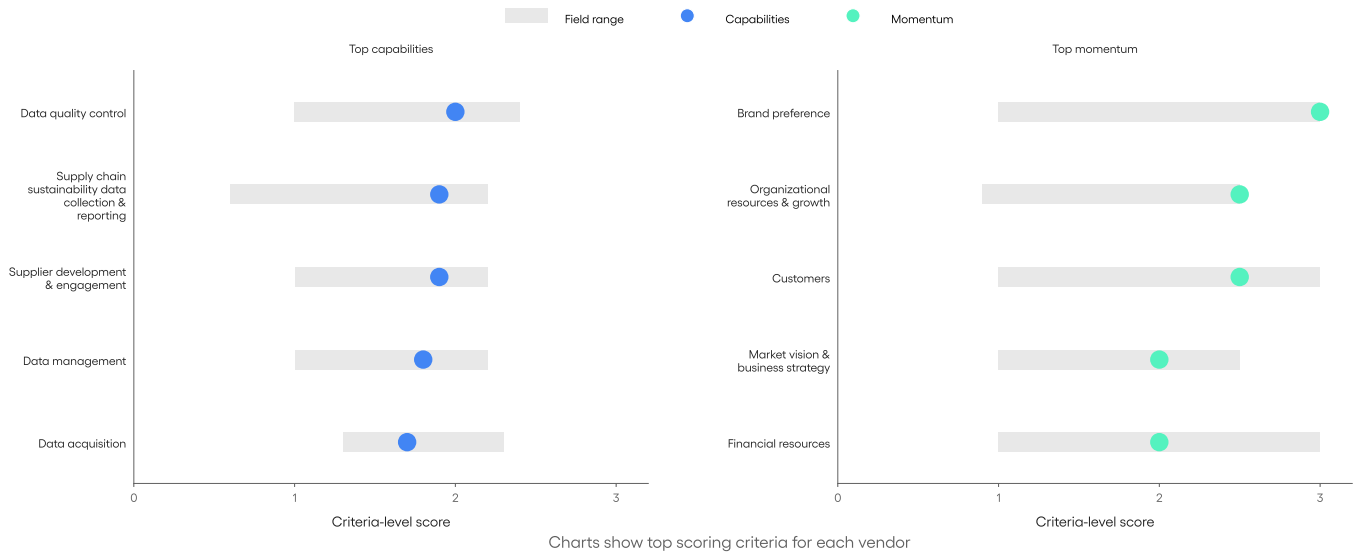
Top industry penetrations

Manufacturing

Technology, media and telecommunications

Transportation

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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EcoVadis aids supplier sustainability assessment across multiple maturity stages

The Green Quadrant analysis finds that EcoVadis has:

- **Scalable supplier sustainability assessments and carbon data integration.**
  EcoVadis offers strong supplier sustainability assessment capabilities, including EcoVadis Vitals, a questionnaire designed for lower-risk and smaller suppliers that facilitates supplier-base coverage. The organization enhances its assessment and scoring tools with a regulatory monitoring lens that automatically maps collected data to requirements such as the EU Corporate Sustainability Reporting Directive (CSRD) and the EU Corporate Sustainability Due Diligence Directive (CSDDD), simplifying supplier reporting and improving auditability. In addition, EcoVadis supports supplier carbon emissions management through its Carbon Action Manager, which integrates with specialized solutions such as carbmee, CO2 AI, Normative, Sweep and Watershed, enabling primary GHG data to flow directly into Scope 3 calculations and procurement workflows.
- **Scope to expand agentic AI interfaces to accelerate procurement processes.**
  EcoVadis leverages an 'assisted automation' architecture, in which AI handles data extraction and classification, and a human-in-the-loop approach, in which a team of analysts reviews and validates AI-generated outputs to ensure accuracy, consistency and quality. However, though the AI models can learn from this human verification loop, relying on human oversight may slow processes as the volume of assessments grows, potentially reducing efficiency gains from AI. Customers prioritizing full automation and the reduction of manual effort for procurement and reporting teams may evaluate alternative providers of agentic AI solutions that automate routine tasks, enhance decision-making and streamline assessment workflows.
- **Supplier benchmarks and engagement tools for early stakeholder buy-in.**
  EcoVadis leverages a database of over 250,000 validated assessments to benchmark suppliers against industry-specific performance, helping organizations understand their position relative to their peers and identify improvement opportunities. The firm's capabilities serve small-to-medium and large enterprises by integrating sustainability assessments with procurement and finance priorities. Suppliers also benefit from the EcoVadis Community, a peer-to-peer platform for sharing best practices and enhancing sustainability performance. EcoVadis strengthens these capabilities with partner-led, on-site audits and worker voice tools that support human rights due diligence efforts. EcoVadis is well-suited to organizations advancing in their sustainability journey, providing insights into the impact of sustainability ratings on cost of capital and return on investment (ROI), while securing engagement from multiple stakeholders, such as procurement, reporting and finance teams.

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EiQ by LRQA overview

Information

Founded in 1985, LRQA is a global risk management and assurance provider specializing in assessment, certification, advisory, inspection and cybersecurity services. In 2017, LRQA founded EiQ, its proprietary supply chain intelligence platform, and developed the Enhanced Responsible Sourcing Assessment (ERSA), its responsible sourcing assessment standard. EiQ combines intelligence from LRQA's global audit network with third-party assessment data, to provide a unified view of supplier sustainability risk and due diligence. LRQA has completed 10 acquisitions in the past two years, including several sustainability advisory and services firms, such as EcoEngineers, Ergon Associates, Partner Africa and RESET Carbon, to strengthen its combined software and service offering for supply chain sustainability and assurance.

Vendor info

Firm name	EiQ by LRQA
Headquarters	Birmingham, UK; Hongkong
Employees	100+ (EiQ); 6,400+ (LRQA)
Revenues	>$660m (LRQA)
No. of offices	50
Example customers	Costco, L'Oréal, Puma

Customer regional presence

Asia	◑
Oceania	◑
Europe	◕
Middle East and Africa	◔
Latin America and the Caribbean	◔
North America	◕

% Customer base

○ 0% ◔ <10% ◑ 10%-25% ◕ 25%-50% ● above 50%

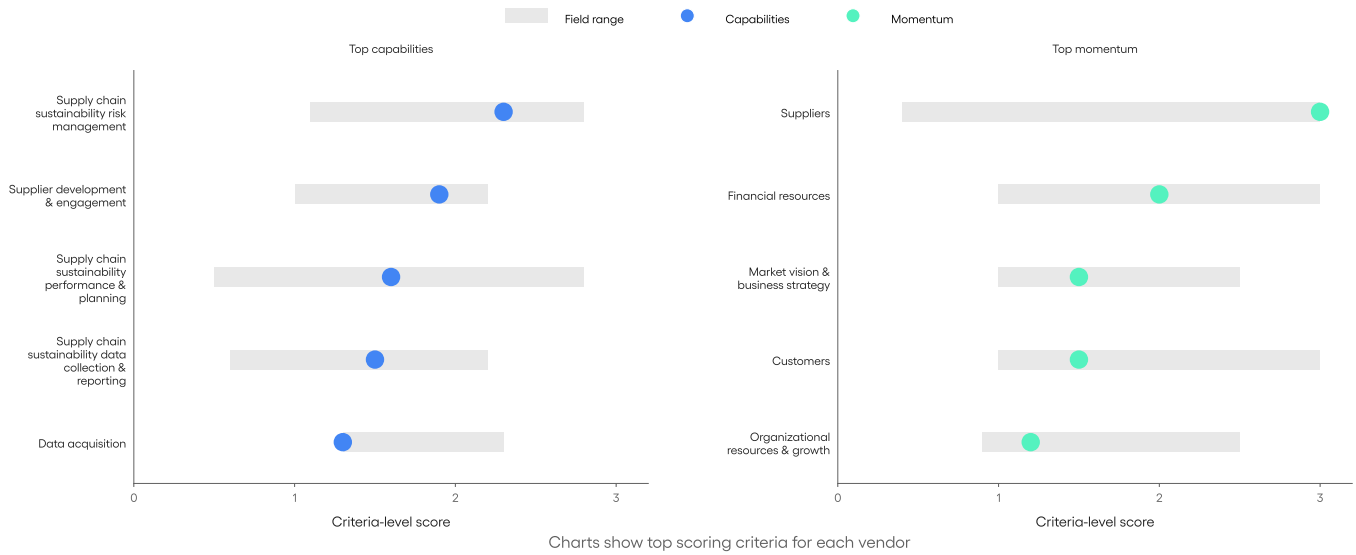
Top industry penetrations

Wholesale and retail trade

Technology, media and telecommunications

Agriculture

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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EiQ leverages LRQA audit data to enhance supplier sustainability risk visibility

The Green Quadrant analysis finds that EiQ by LRQA has:

- **Deep sustainability risk insights, combined with supplier-focused training and resources.**
  EiQ by LRQA strengthens supplier risk management through a network of over one million supplier sites, combining custom risk indices with LRQA audit data. This helps organizations map supplier relationships and identify vulnerabilities across the network. Risk intelligence is also delivered outside the platform through a REST application programming interface (API) and a supplier gateway, allowing risk scores, assessment status, corrective action progress and Sentinel adverse media alerts to flow into client enterprise resource planning (ERP), procurement and reporting systems. Additionally, EiQ by LRQA enhances supplier risk management through integrated supplier training and dedicated workflows that support corrective action planning, implementation tracking and continuous performance improvement.

- **Scope for further application of AI-enabled tools for risk management.**
  EiQ by LRQA leverages AI as a core capability underpinning its due diligence and risk management offering. The launch of AskEiQ, a generative-AI-powered risk agent, enhances the platform's ability to support risk identification, assessment and decision-making. However, EiQ's AI capabilities focus on supporting audit and risk insights acquisition, rather than offering advanced agentic AI capabilities for proactive risk management and compliance. Organizations seeking more advanced automation – such as AI-driven recommendations or preventative actions – may prefer to evaluate alternative providers with stronger agentic AI capabilities.

- **Integrated audit and risk information for responsible sourcing assurance and procurement.**
  EiQ by LRQA differentiates itself through its proprietary ERSA Protocol. The platform combines the ERSA Standard and taxonomy with environmental and carbon data collection, worker surveys, corrective action management, self-assessment questionnaires and dedicated service provider assessments. By integrating audit findings and follow-ups with external sustainability risk intelligence, EiQ helps organizations increase supply chain resilience and strengthen sustainability assurance. It is particularly well-suited to wholesale and retail organizations operating in North America, Europe, Asia and Oceania seeking to enhance supplier transparency, boost sustainability performance and drive continuous improvement across their supply networks.

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Ethixbase360 overview

Information

Founded in 2011, Ethixbase360 is a provider of third-party risk management and supply chain due diligence solutions. The Ethixbase360 platform helps customers identify and manage ESG-related risks from direct suppliers, to improve risk-based processes and reduce screening costs. In 2021, CGE Partners announced its investment in Ethixbase360 to support its international expansion and product and platform development. In 2025, Ethixbase360 partnered with S-RM, a global intelligence and cybersecurity consultancy, to deliver cyber due diligence capabilities directly into the Ethixbase360 platform workflow.

Vendor info

Firm name	Ethixbase360
Headquarters	London, UK
Employees	250
Revenues	$22m
No. of offices	2
Example customers	Asahi Refining, Hapag-Lloyd, Team Medical

Customer regional presence

Asia	◑
Oceania	◑
Europe	◕
Middle East and Africa	◔
Latin America and the Caribbean	◔
North America	◕

% Customer base

○ 0% ◔ <10% ◑ 10%-25% ◕ 25%-50% ● above 50%

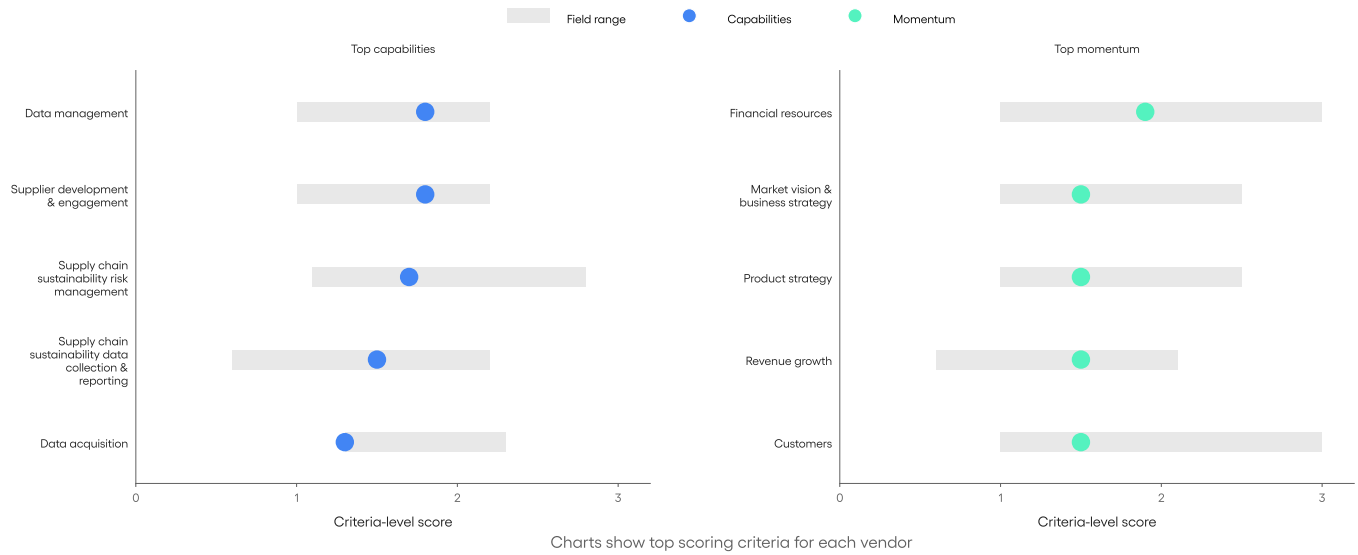
Top industry penetrations

Healthcare

Manufacturing

Oil and gas

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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Ethixbase360 delivers legally informed and tailored risk-based due diligence for supply chain sustainability

The Green Quadrant analysis finds that Ethixbase360 has:

- **Supply chain sustainability due diligence capabilities aligned with audit requirements.** Ethixbase360 leverages partnerships with data providers to collect and assess sustainability risks across supply chains. The firm has collaborated with Norton Rose Fulbright for legal subject-matter input to develop the Modern Slavery Supply Chain Risk Assessment Questionnaire (MSQ) and the Human Rights Due Diligence Questionnaire (HRQ), aligning supplier assessments with global due diligence requirements. The platform's auditability features, such as data traceability, event logs and version tracking, enable auditors to review historical data records, monitor changes over time, and identify where human intervention has occurred within automated processes.
- **Limited coverage of product-level sustainability assessments.** Ethixbase360's supply chain sustainability software capabilities are focused on tracking supplier sustainability risk, maturity and resilience. Though Ethixbase360 captures supplier-reported data on environmental metrics at an organizational level, the platform presents limited capabilities for product-level sustainability assessments. Customers with requirements for product-level sustainability impact and compliance outcomes may need to consider alternative software providers that offer deeper supply chain traceability and assessment capabilities to support responsible sourcing initiatives.
- **Configurable due diligence and reporting for industry-specific requirements.** Ethixbase360 supports industry-specific requirements through a configurable approach, encompassing tailored questionnaires, sector-specific scoring models, and risk-based workflows that trigger enhanced due diligence and engagement for material risks. For example, Ethixbase360 offers dedicated workflows for firms in the pharmaceutical and medical device industries managing buy-side and sell-side third-party risk. Organizations in highly regulated industries with complex supply chains can benefit from Ethixbase360's ability to adapt workflows, assessments and controls to their specific regulatory, geographic and risk context.

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IntegrityNext overview

Information

Founded in 2016, IntegrityNext provides an AI-powered platform for supply chain sustainability. The firm offers a broad portfolio of solutions, such as supply chain due diligence, Carbon Border Adjustment Mechanism (CBAM) compliance, and product and material compliance, enabling procurement, supply chain and risk teams to address a wide range of sustainability and risk management needs. In March 2023, IntegrityNext raised $109 million in funding led by EQT Growth, to enhance its platform capabilities and strengthen its presence globally.

Vendor info

Firm name	IntegrityNext
Headquarters	Munich, Germany
Employees	250
Revenues	$30m
No. of offices	3
Example customers	Heidelberg Materials, Samsung Electronics, Telefónica

Customer regional presence

Asia	◔
Oceania	◔
Europe	●
Middle East and Africa	◔
Latin America and the Caribbean	◔
North America	◑

% Customer base

○ 0% ◔ <10% ◑ 10%-25% ◕ 25%-50% ● above 50%

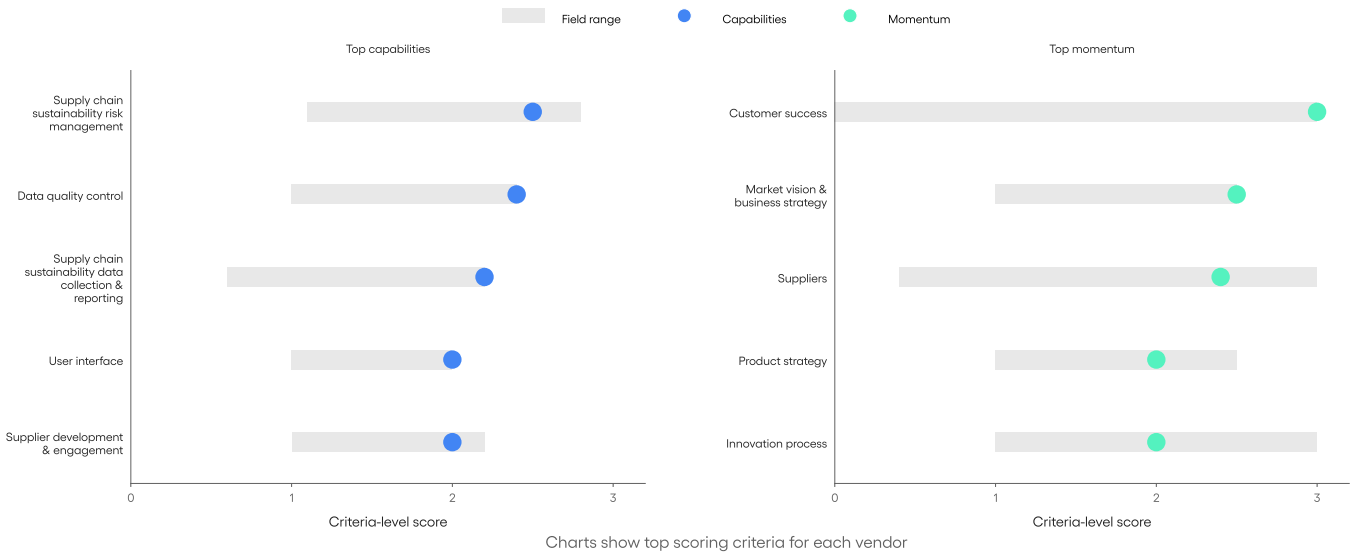
Top industry penetrations

Manufacturing

Technology, media and telecommunications

Oil and gas

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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IntegrityNext offers supply chain sustainability risk and reporting capabilities with AI governance

The Green Quadrant analysis finds that IntegrityNext has:

- **Strong data quality controls that bring accuracy to reporting and risk management processes.** IntegrityNext combines risk intelligence and reporting capabilities to help customers take a risk- and compliance-based approach to supply chain sustainability. The platform's strong data collection tools support due diligence and disclosure requirements across key regulations and frameworks, such as the EU Corporate Sustainability Reporting Directive (CSRD), the EU Deforestation Regulation (EUDR) and the German Supply Chain Due Diligence Act (LkSG). These capabilities are strengthened by AI-driven supply chain mapping, screening and estimation tools that predict supplier tiers, material flows and associated risk profiles. This allows organizations to obtain greater visibility into supply chain exposure, enabling more targeted due diligence and corrective actions.
- **Opportunities to strengthen supply chain sustainability performance and scenario planning.** IntegrityNext's existing partnerships with SAP and specialized procurement tools such as Keelvar and OptiBuy enable organizations to embed sustainability considerations into procurement processes and spend-based decision-making. However, the platform currently offers limited capabilities to translate sustainability goals into operational supply chain performance management and planning. Customers seeking one solution to operationalize sustainability targets across the supply chain will benefit from enterprise supply chain management platforms that integrate sustainability capabilities into planning, execution and performance-monitoring processes.
- **Supply chain sustainability tools underpinned by a clear AI strategy and governance framework.** IntegrityNext differentiates itself through a strong focus on auditability and assurance in data collection, reporting and risk management processes – a vision that translates to its approach to AI governance. The platform is designed to support a secure AI ecosystem, with every AI interaction logged and labelled within the user interface. This approach is underpinned by a clearly defined AI philosophy that prioritizes data confidence, traceability and customer value. As a result, IntegrityNext is well-suited to organizations seeking AI-enabled due diligence, reporting and risk management capabilities, while keeping human oversight central to supply chain sustainability decision-making.

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Kinaxis overview

Information

Founded in 1984, Kinaxis is a provider of supply chain planning and orchestration software for large organizations. The Kinaxis Maestro platform supports firms' supply chain operations such as demand forecasting, logistics and planning, while integrating sustainability considerations into daily decision-making. In 2022, Kinaxis acquired MPO to expand its orchestration capabilities beyond planning into execution, improve multi-enterprise collaboration and support real-time supply chain coordination.

Vendor info

Firm name	Kinaxis
Headquarters	Ottawa, Canada
Employees	1,837
Revenues	$548m
No. of offices	2
Example customers	Undisclosed

Customer regional presence

Asia	◑
Oceania	○
Europe	◕
Middle East and Africa	◔
Latin America and the Caribbean	◔
North America	●

% Customer base

○ 0% ◔ <10% ◑ 10%-25% ◕ 25%-50% ● above 50%

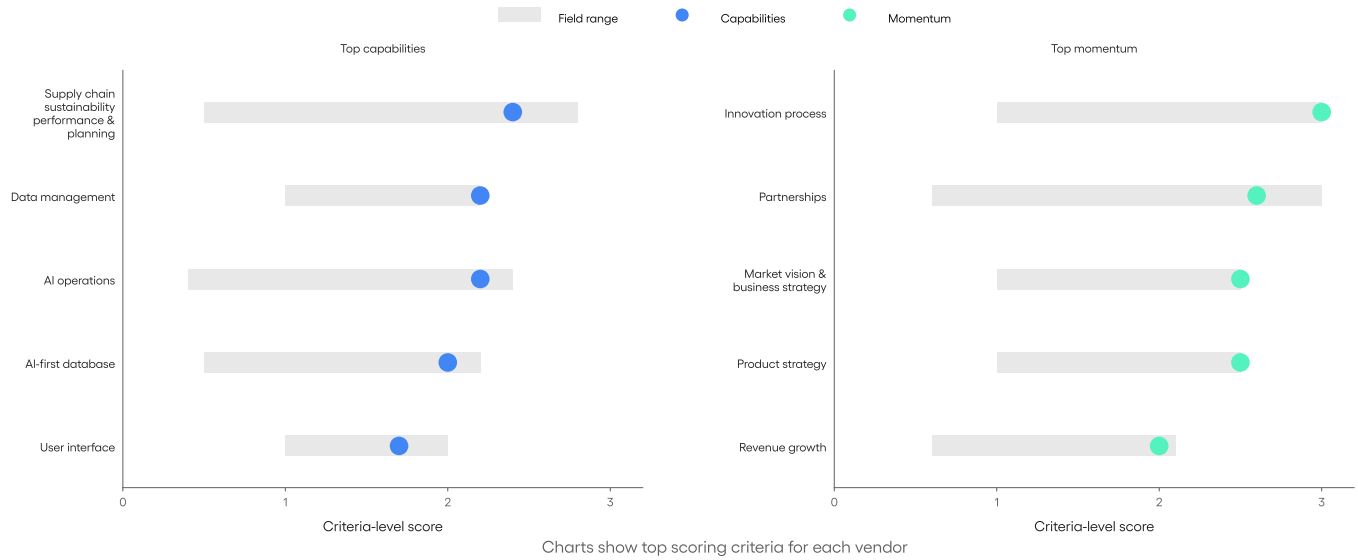
Top industry penetrations

Technology, media and telecommunications

Transportation

Healthcare

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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Kinaxis helps organizations align sustainability and business goals across the supply chain

The Green Quadrant analysis finds that Kinaxis has:

- **Enterprise system integration for sustainability data that impact supply chain operations.**
  Kinaxis Maestro integrates with enterprise applications such as human resources (HR), procurement and supplier management platforms to ingest structured and semi-structured social and supplier risk data. The platform's data architecture enables organizations to understand how operational decisions affect sustainability targets across interconnected supply chain functions. Additionally, with AI-powered scenario analysis, predictive analytics and advanced data orchestration, firms can evaluate alternative strategies, forecast sustainability and operational outcomes, and identify sustainability improvement opportunities such as emissions reduction, resource optimization and waste reduction across the supply chain.

- **Limited dedicated reporting capabilities for supply chain sustainability compliance.**
  Kinaxis Maestro offers data acquisition and orchestration capabilities to help firms integrate sustainability considerations into daily supply chain operations. The platform presents limited tools to support reporting and compliance processes related to voluntary and mandatory supply chain sustainability regulations such as the EU Deforestation Regulation (EUDR) and the European Sustainability Reporting Standards (ESRS). Organizations prioritizing compliance over sustainable supply chain planning and operations may find that additional solutions are needed to complement the Kinaxis sustainable supply chain capabilities.

- **Sustainability metrics embedded into supply chain operations for stakeholder buy-in.**
  Kinaxis Maestro embeds sustainability performance directly into supply chain planning and execution, enabling firms to operationalize sustainability within day-to-day decision-making. By connecting sustainability and operational data, the platform supports internal collaboration between supply chain and sustainability leaders. Users can evaluate sourcing, transportation, production, inventory and supplier alternatives against environmental performance and financial objectives simultaneously. For high-tech manufacturing and electronics firms in Europe and North America, Kinaxis Maestro can strengthen organizational alignment and stakeholder buy-in by linking sustainability outcomes to measurable operational and financial performance.

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osapiens overview

Information

Founded in 2018, osapiens is an enterprise software provider for sustainability reporting, product traceability, risk management and supplier collaboration. The osapiens HUB for Supplier Intelligence integrates with additional tools within the broader osapiens portfolio to support sustainable business management, compliance, transparency and efficiency across the supply chain. In July 2024, the firm raised $120 million in Series B funding led by Growth Equity at Goldman Sachs Alternatives, aiding international expansion and continued platform investment. In January 2026, osapiens completed a $100 million Series C round led by Decarbonization Partners.

Vendor info

Firm name	osapiens
Headquarters	Mannheim, Germany
Employees	593
Revenues	Undisclosed
No. of offices	12
Example customers	Bartels-Langness, Hirschvogel Group, Lohmann & Rauscher

Customer regional presence

Asia	◔
Oceania	○
Europe	●
Middle East and Africa	◔
Latin America and the Caribbean	○
North America	◔

% Customer base

○ 0% ◔ <10% ◑ 10%-25% ◕ 25%-50% ● above 50%

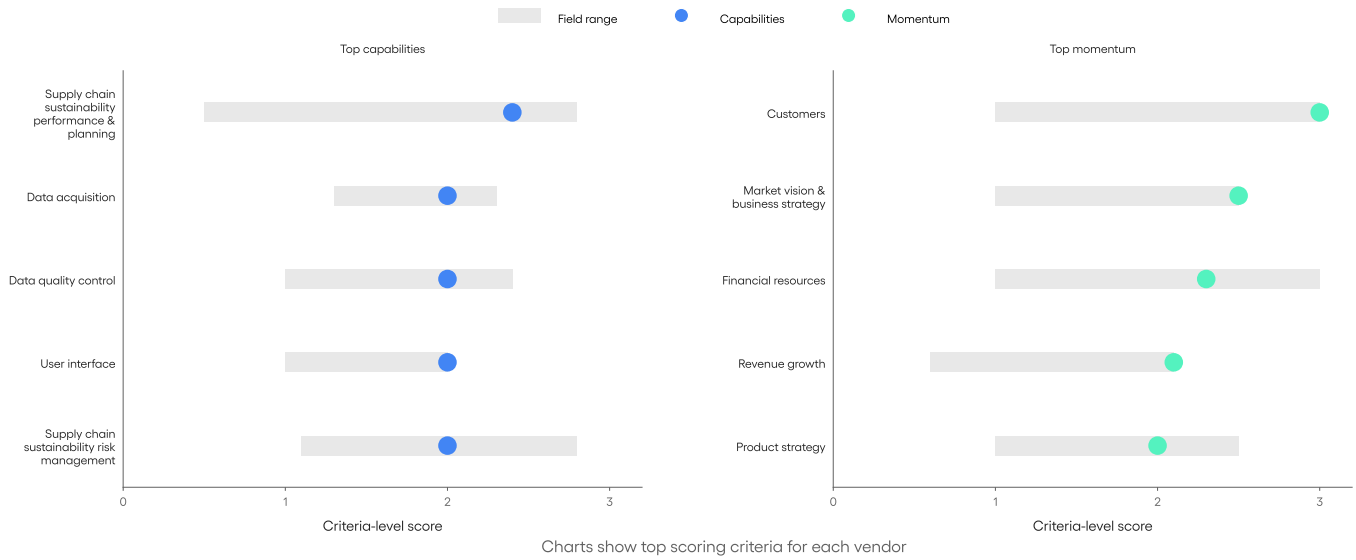
Top industry penetrations

Manufacturing

Wholesale and retail trade

Healthcare

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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osapiens delivers centralized solutions for sustainability compliance and performance management

The Green Quadrant analysis finds that osapiens offers:

- **Advanced AI and ML capabilities to support supply chain sustainability compliance and risk management.** osapiens has expanded its agentic AI and machine learning (ML) functionality to support supply chain visibility, sustainability compliance and risk management through automation, predictive analytics and supplier intelligence use cases. For example, within its Supplier Intelligence solution, osapiens leverages ML-powered, satellite-based deforestation detection models that analyse earth observation data at plot level to identify land use change for compliance with the EU Deforestation Regulation (EUDR). These capabilities help firms improve the efficiency and accuracy of their reporting processes by automating data analysis and leveraging AI-driven task routing to ensure critical data reach the appropriate stakeholders in finance, compliance, sustainability and procurement teams.
- **Additional configuration for industry-specific needs that may extend implementation deadlines.** The osapiens hub is designed as a horizontal platform that serves organizations across multiple industries through a common set of tools, rather than offering sector-specific products. Though this approach provides flexibility and scalability, customers may need to invest additional effort in configuring workflows and supplier engagement processes to address industry-specific requirements. This may extend implementation timelines compared with solutions that provide pre-configured sector content and solutions.
- **A unified platform for cross-functional supply chain sustainability performance improvements.** osapiens offers a unified architecture that allows multiple stakeholders to engage with sustainability matters, reducing data silos and improving cross-functional collaboration. As organizations shift from compliance-driven initiatives to operationalizing sustainability, osapiens is well-positioned to help organizations track improvement objectives tied directly to specific sustainability risk categories. An AI agent automates case management, monitors corrective actions, escalates stalled issues and streamlines progress reporting. Mid-sized and large firms in the manufacturing, automotive, chemicals, retail and consumer goods sectors can benefit from the organization's ability to manage sustainability data to enhance supply chain sustainability performance.

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Prewave overview

Information

Founded in 2017, Prewave is a provider of supplier risk management software. Its Supply Chain Risk Management platform combines sustainability, compliance and risk insights to help customers connect sustainability risk to business impact, enabling them to prioritize sustainability and disruption risks based on their financial impact. In 2024, Prewave raised a $71 million Series B funding round led by Hedosophia to leverage AI capabilities for supply chain intelligence and fuel global expansion.

Vendor info

Firm name	Prewave
Headquarters	Vienna, Austria
Employees	219
Revenues	Undisclosed
No. of offices	3
Example customers	Kärcher, Magna, ZF

Customer regional presence

Asia	◔
Oceania	○
Europe	●
Middle East and Africa	○
Latin America and the Caribbean	◔
North America	◑

% Customer base

○ 0% ◔ <10% ◑ 10%-25% ◕ 25%-50% ● above 50%

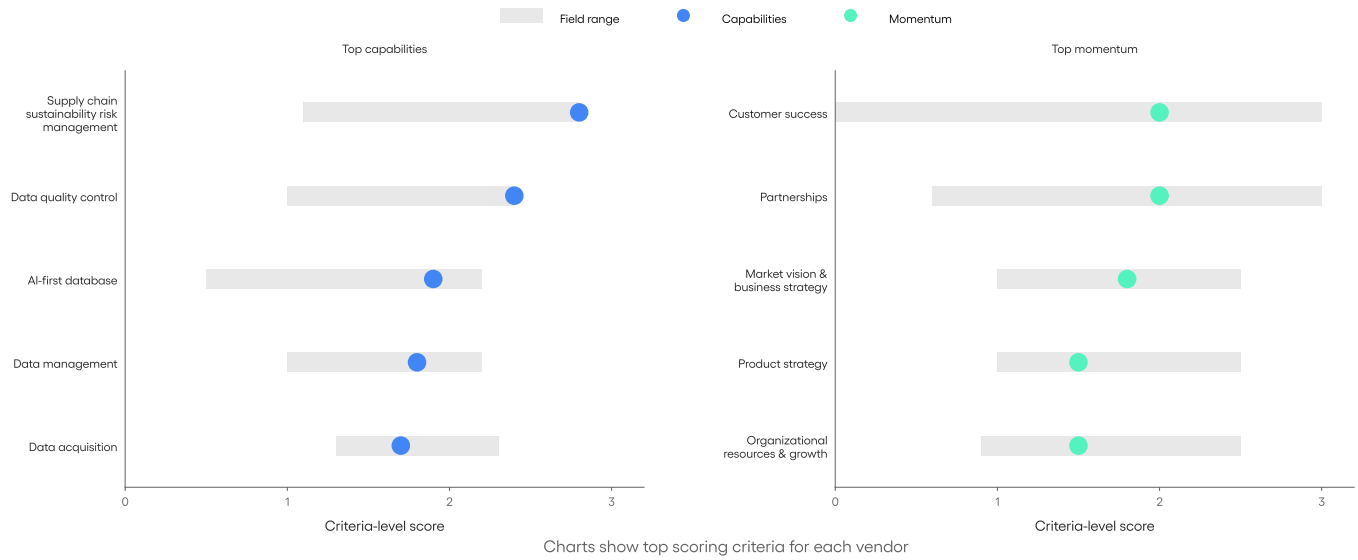
Top industry penetrations

Transportation

Manufacturing

Utilities

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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Prewave provides real-time, sustainability risk insights across complex supplier networks

The Green Quadrant analysis finds that Prewave has:

- **Advanced multi-tier supplier network visibility and real-time supplier risk alerts.**
  Prewave transforms customer-provided supplier lists into a global Supply Chain Knowledge Graph, providing the foundation for contextualized risk propagation analysis across complex supplier networks. Using probabilistic graph theory, the platform infers missing supplier information when the data are incomplete and assigns confidence scores reflecting the reliability of the underlying information. Prewave enriches supplier profiles with sanctions, litigation and corruption data from sources such as Creditsafe, Moody's and the US Customs and Border Protection (CBP). Combined with web-scraping technologies and AI-driven analytics, the platform generates real-time alerts and classifies risks by severity, impact, category and relevance, helping organizations proactively identify, prioritize and mitigate supply chain and sustainability disruptions.

- **Opportunities to expand coverage across end-to-end supply chain sustainability activities.**
  Prewave's focus on supplier risk monitoring and network intelligence make it well-positioned to support emerging and innovative approaches to supply chain sustainability, such as supplier interruption insurance, risk-adjusted sustainability financing, and supplier segmentation and differentiation. However, its capabilities are less comprehensive for organizations pursuing end-to-end supply chain sustainability solutions, which may require additional tools for product sustainability compliance and supply chain sustainability performance management.

- **A strong partnership ecosystem and audit services integrated within the platform.**
  Prewave's robust partner ecosystem strengthens its sustainability risk management capabilities. It has connectors with procurement platforms such as Coupa and Ivalua, as well as partnerships with expert niche providers such as forward earth and Satelligence. Additionally, through the Prewave Action Platform, customers can access third-party services, for example, on-site audits, training programmes, and supplier certifications with partners such as DEKRA and TÜV SÜD. This partnership ecosystem is particularly valuable for procurement teams in large enterprises, which often seek a comprehensive view of supply chain vulnerabilities and enhanced supplier assessment and verification processes, to integrate risk and sustainability considerations into daily decision-making.

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QIMA overview

Information

Founded in 2005, QIMA is a provider of supplier audit, testing, certification and compliance services for the consumer products, food and life sciences industries. It offers the QIMAone platform, which contains supply chain sustainability modules to help customers assess supplier networks and meet due diligence obligations set by regulators and internal stakeholders. In 2022, QIMA raised investment from CDPQ to drive its global expansion and enhancement of supply chain sustainability services and digital tools. In 2025, TA Associates joined QIMA as a strategic partner to foster global expansion and technology development.

Vendor info

Firm name	QIMA
Headquarters	London, UK
Employees	6,100
Revenues	Undisclosed
No. of offices	52
Example customers	Action Sustainability, Li & Fung, Zimmermann

Customer regional presence

Asia	◑
Oceania	◑
Europe	◕
Middle East and Africa	◔
Latin America and the Caribbean	◔
North America	◕

% Customer base

○ 0% ◔ <10% ◑ 10%-25% ◕ 25%-50% ● above 50%

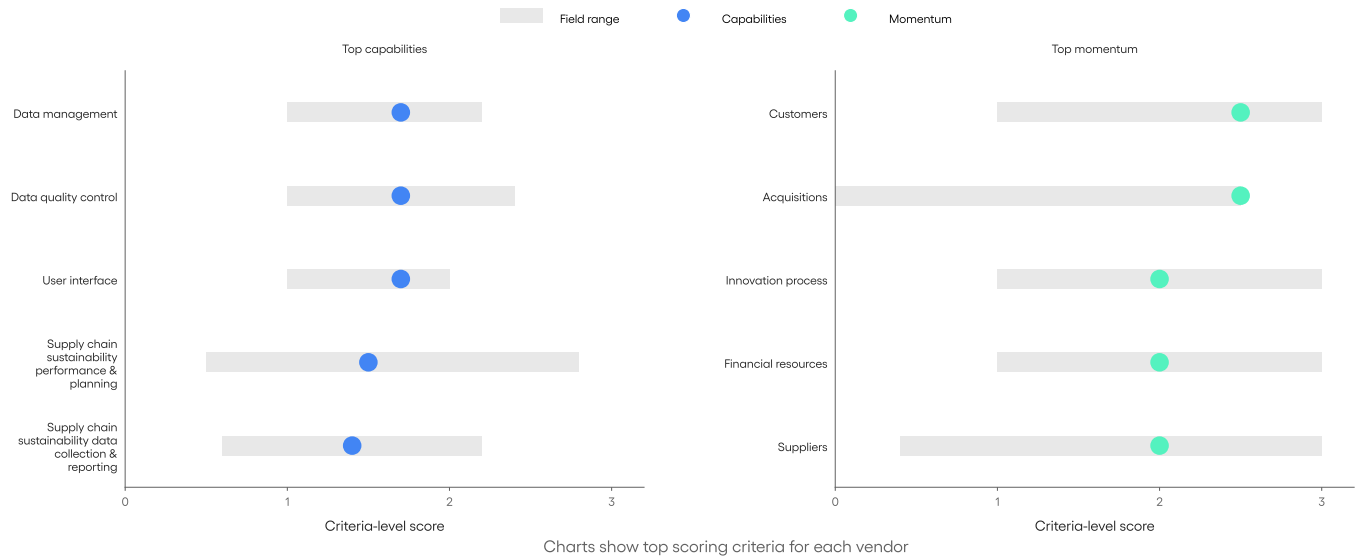
Top industry penetrations

Wholesale and retail trade

Agriculture

Manufacturing

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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QIMA unifies on-the-ground sustainability verification and AI-enabled compliance for global supply chains

The Green Quadrant analysis finds that QIMA has:

- **A hybrid model combining AI-enabled tools with site verification for sustainability compliance.** QIMA differentiates through a hybrid model that combines AI-enabled software, verified primary data, and global testing, audit and certification expertise. The platform leverages supplier data – such as data from audits, inspections, testing, worker voice initiatives and supplier assessments – to offer a unified view of supply chain risk and supplier sustainability performance. QIMA's strengths are its multilingual supplier outreach, AI-assisted data processing and corrective action management, and risk-based supplier monitoring. Its combination of technology and human verification supports organizations in improving supplier performance, conducting due diligence, and meeting regulatory requirements such as the EU Deforestation Regulation (EUDR) and the EU Corporate Sustainability Due Diligence Directive (CSDDD).
- **Limited automated capabilities to screen and monitor sanctions, watchlists and supplier risks.** QIMA helps firms identify supply chain sustainability risks through country risk analysis, supplier questionnaires, worker hotlines, and on-site audits and inspections. However, its risk management capabilities are more limited than those of other vendors, as QIMA does not embed sanctions and watchlist screening into its platform; instead, it delivers this functionality on a case-by-case basis through its services team. Organizations seeking automated risk monitoring and sanctions screening may consider alternative providers that streamline risk management processes and assess supply chain vulnerabilities related to geopolitical, climate and adverse media risks.
- **Integrated quality and compliance sustainability solutions for global supply chains.** QIMA's supply chain sustainability software and testing and inspection services enable firms to combine product quality, supplier oversight and sustainability compliance within a single programme. Organizations in Europe and North America prioritizing responsible sourcing will benefit from QIMA's supply chain sustainability reporting tools for audit-ready compliance and supplier improvement capabilities. Similarly, firms based in Asia and Oceania with pressing requirements from customers and organizations in Europe, the Middle East and Africa, and North America can leverage QIMA's solution to demonstrate and assess sustainable performance and due diligence across the supply chain.

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Source Intelligence overview

Information

Founded in 2009, Source Intelligence is a software provider specializing in supply chain sustainability and product compliance. Its portfolio houses C-Map, an AI-enabled enterprise tool for product compliance and sustainability performance management, and ChainPoint, a sustainability data management and traceability platform acquired in 2023. The acquisition added deep capabilities in agricultural supply chain traceability and supply chain data collection for sustainability standards, complementing Source Intelligence's core product compliance and extended producer responsibility (EPR) capabilities. It also expanded the organization's presence into the European market.

Vendor info

Firm name	Source Intelligence
Headquarters	San Diego, CA, US
Employees	210
Revenues	>$27m
No. of offices	2
Example customers	Google, Microsoft, Schneider Electric

Customer regional presence

Asia	◔
Oceania	◔
Europe	◑
Middle East and Africa	◔
Latin America and the Caribbean	◔
North America	●

% Customer base

○ 0% ◔ <10% ◑ 10%-25% ◕ 25%-50% ● above 50%

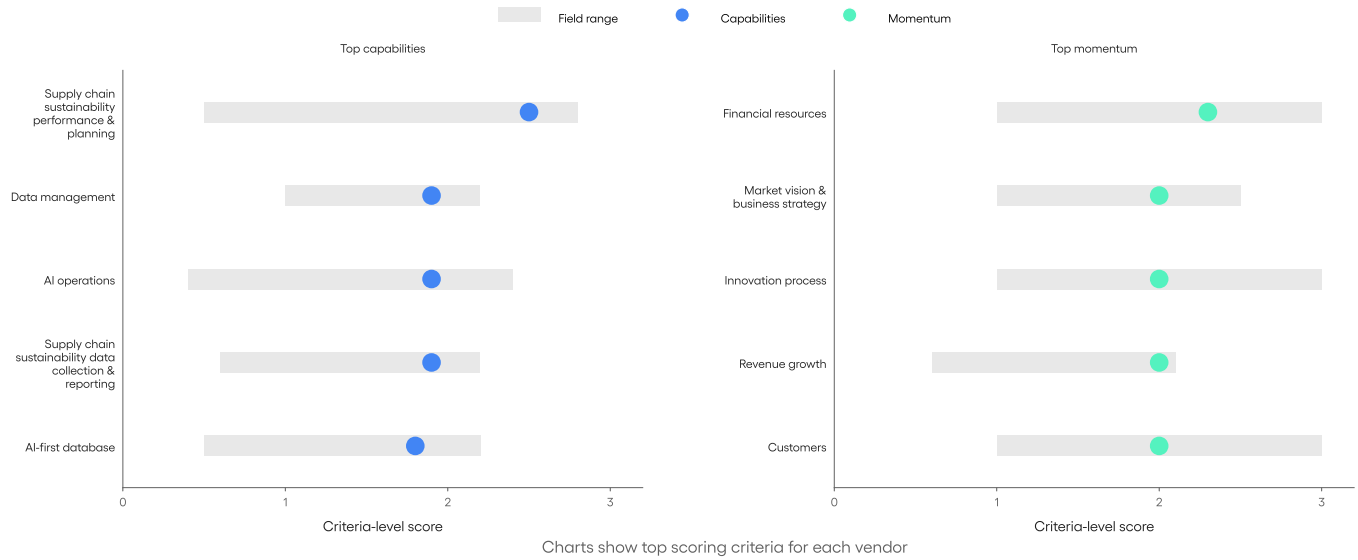
Top industry penetrations

Manufacturing

Wholesale and retail trade

Technology, media and telecommunications

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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Source Intelligence integrates chemical and product compliance for sustainable supply chain operations

The Green Quadrant analysis finds that Source Intelligence has:

- **An AI-powered platform for product compliance and supply chain sustainability performance.** Source Intelligence combines sustainability data management, emissions accounting and product compliance capabilities within a configurable platform ecosystem. In ChainPoint, organizations can collect primary Scope 3 data using configurable supplier surveys, while integrating with EcoInvent to apply standardized emission factors when supplier data are unavailable. The platform leverages agentic AI capabilities such as supplier email campaign management, AI-powered document processing and parts research agents to enhance product compliance workflows. Moreover, it provides open application programming interfaces (APIs) that allow customers to integrate product compliance and supply chain data into external AI tools and business intelligence workflows, improving operational efficiency and decision-making.
- **Opportunities to enhance supplier portal capabilities and supplier engagement.** Source Intelligence provides no-code workflow configuration for supply chain sustainability compliance and risk management, but the platform has a less comprehensive supplier portal compared with other providers. Although Source Intelligence delivers managed services and enterprise self-service for supplier campaigns, customers prioritizing supplier engagement and collaboration may consider alternative providers with more advanced supplier onboarding, campaign management and pre-qualification flows.
- **Chemical and product regulatory expertise for sustainable product design and compliance.** Source Intelligence provides AI-enabled capabilities such as substance identification, material composition estimation, and predictive analysis of regulatory changes and potential business impact. Its product-level sustainability assessment capabilities encompass per- and polyfluoroalkyl substances (PFAS) substitution planning, developed in partnership with ChemForward and PTC, which enables firms to identify viable alternatives to restricted substances and mitigate chemical and product compliance risks. Source Intelligence is particularly well-suited to North American organizations navigating European sustainability requirements, such as digital product passports and the EU Deforestation Regulation (EUDR), while embedding product-related sustainability considerations from the earliest stages of product design and development.

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Sphera overview

Information

Founded in 2016, Sphera is a provider of enterprise sustainability management and risk management software, focused on EHS, product stewardship and supply chain transparency. Sphera offers customers its Sphera Supply Chain Risk Management (SCRM) solution, as well as a dedicated Supplier Engagement capability for sustainability assessments, supplier data collection and corrective action management. In 2021, Blackstone acquired Sphera for $1.4 billion. This was followed by Sphera's acquisitions of riskmethods in 2022 to strengthen its SCRM functionality, and SupplyShift in 2024 to expand its supplier mapping, scoring and traceability capabilities. In September 2025, Sphera received significant growth investment from Neuberger Berman Capital Solutions (NBCS), joining existing investor Blackstone.

Vendor info

Firm name	Sphera
Headquarters	Chicago, IL, US
Employees	1,300+
Revenues	$290m
No. of offices	13
Example customers	Atlantic Grupa, Clariant, Metro

Customer regional presence

Asia	
Oceania	
Europe	
Middle East and Africa	
Latin America and the Caribbean	
North America	

% Customer base

0% <10% 10%-25% 25%-50% above 50%

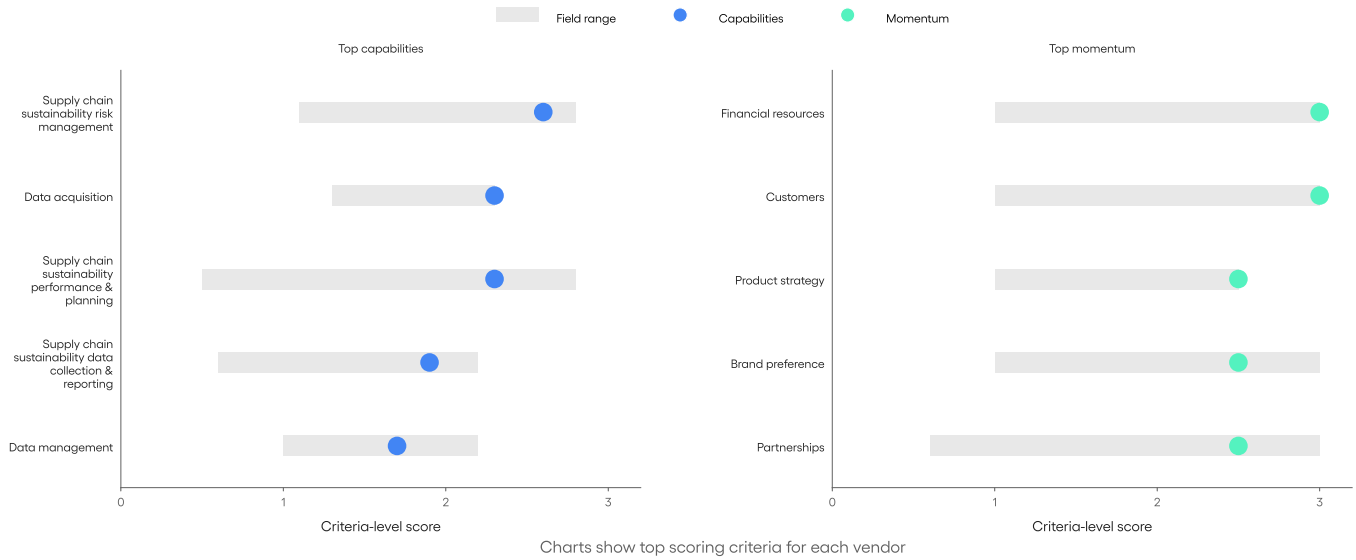
Top industry penetrations

Manufacturing

Mining, metals and minerals

Transportation

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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Sphera offers supplier network risk intelligence for sustainable procurement

The Green Quadrant analysis finds that Sphera has:

- **Strong data acquisition capabilities across multiple supplier-level sustainability metrics.**
  Sphera brings together EHS, carbon management, supply chain management, risk assessments and environmental audits in a single platform, enabling procurement and sourcing teams to access environmental data for supply chain decision-making. The platform incorporates Sphera's proprietary datasets, which provide environmental impact information in areas such as water usage, raw material depletion and persistent organic pollutants (POPs). Additionally, Sphera enhances its data acquisition capabilities with external data sources – such as Verisk Maplecroft for sustainability risk screening and NATHAN (Natural Hazard Assessment Network) by Munich Re for environmental and climate change insights – supporting firms' understanding of operational and environmental supply chain risks.

- **Scope to further develop AI-enabled supply chain automation.**
  Sphera's AI strategy focuses on delivering insights and recommendations within existing workflows. Though its current AI capabilities centre on data extraction, trend analysis and predictive risk analytics, Sphera has not yet incorporated native agentic capabilities that autonomously identify patterns and execute decisions for supply chain planning. As demand for autonomous sustainability planning and execution grows, organizations may increasingly evaluate providers with mature agentic AI capabilities for predictive analysis, automated decision-making and cross-functional supply chain orchestration.

- **A cross-functional platform for sustainable procurement and supply chain risk management.**
  Sphera offers a robust supply chain risk management solution that enables organizations to map and identify suppliers using automated shipment-level trade intelligence. The tool leverages AI analytics to uncover patterns between direct suppliers and their upstream sources, providing visibility into lower-tier suppliers based on transactional trade data. Sphera is well-suited to procurement, risk, sustainability and EHS teams in upper- and mid-market organizations in Europe and North America that adopt a risk-based approach to sustainability. Its combination of regulatory compliance, risk management and sustainable procurement capabilities supports firms managing complex supply chains.

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UL Solutions overview

Information

Founded in 1894, UL Solutions is a global provider of testing, inspection and certification (TIC) and validation software tools and advisory services. In 2024, it launched ULTRUS, a unification of its software portfolio for product stewardship, compliance and sustainability. Its supply chain sustainability functionality is delivered through the UL360 platform and supported by adjacent capabilities as needed. In 2026, UL Solutions entered into an agreement to acquire Eurofins Scientific's electrical and electronics business, to scale up its TIC capabilities globally.

Vendor info

Firm name	UL Solutions
Headquarters	Northbrook, IL, US
Employees	14,000+
Revenues	$3.1bn
No. of offices	60
Example customers	Alstom, H&M, Suntory Global Spirits

Customer regional presence

Asia	◔
Oceania	○
Europe	◑
Middle East and Africa	○
Latin America and the Caribbean	○
North America	●

% Customer base

○ 0% ◔ <10% ◑ 10%-25% ◕ 25%-50% ● above 50%

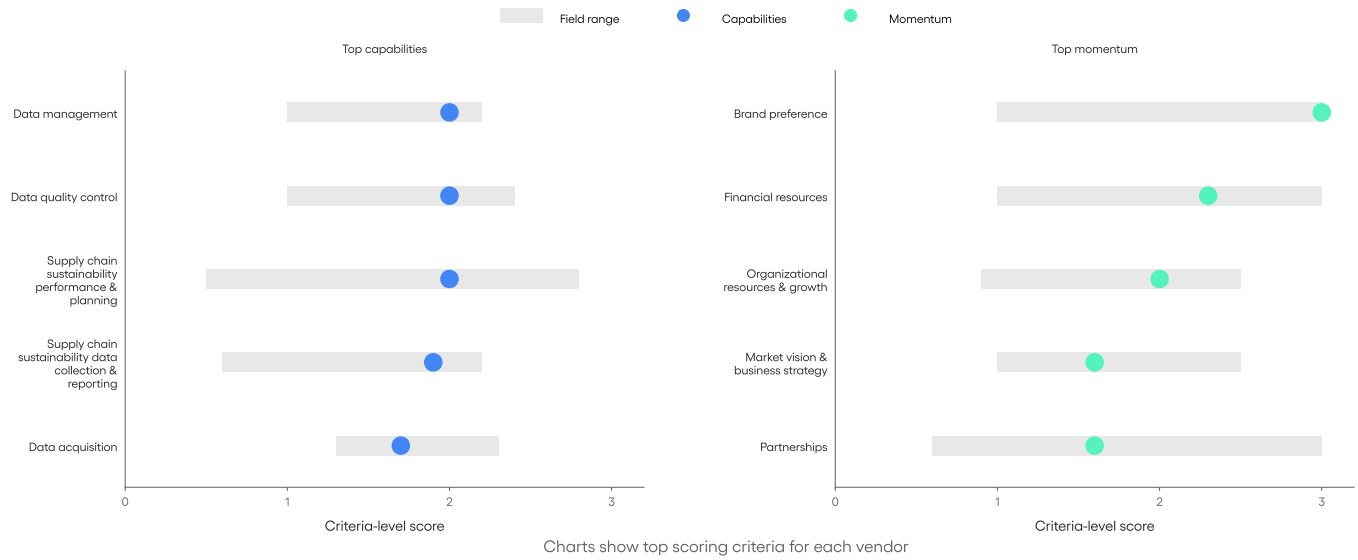
Top industry penetrations

Manufacturing

Wholesale and retail trade

Technology, media and telecommunications

Performance vs Field (2026)



Charts show top scoring criteria for each vendor

Note: See the main scoring figure for an explanation of the scoring framework.

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UL Solutions supports supply chain and product sustainability compliance through enterprise-scale data acquisition

The Green Quadrant analysis finds that UL Solutions has:

- **Centralized sustainability data acquisition and a flexible estimation methodology.**
  UL Solutions provides a centralized sustainability data repository that consolidates information from multiple supply chain workflows, such as operations, facilities, procurement and sustainability teams. Additionally, it offers a dedicated supplier portal, which supports supplier engagement throughout the reporting process through follow-up requests, action-tracking and performance analytics. The UL360 ESG Disclosures module enables firms to assign indicators, define estimation rules and apply methodologies based on a variety of factors. Multiple estimation approaches can coexist on the platform, giving organizations the flexibility to align reporting methods with data availability, materiality and business needs.

- **Scope to streamline sustainability risk assessments across the supplier network.**
  The UL360 platform supports supplier risk assessment and supply chain sustainability risk insights through data integration, assurance connectivity and expert-led monitoring, enabling firms to classify suppliers against tailored sustainability risk metrics. However, these capabilities rely heavily on manual processes and offer limited AI-driven automation for data collection and risk identification. Organizations seeking a more proactive, risk-based approach to supply chain sustainability may prefer to seek solutions with automated network analysis and real-time monitoring of adverse media, sanctions and climate events, which expose sustainability risks across the supply chain.

- **Integration across multiple software ecosystems to support a broad range of stakeholder needs.**
  The UL360 platform enables organizations to forecast sustainability performance and conduct scenario analysis across supplier networks through configurable data modelling and initiative-tracking tools.
  The platform also integrates with a wide range of enterprise systems, including enterprise resource planning (ERP) and procurement solutions, to connect supply chain sustainability data to operational and financial context. UL360 is particularly well-suited to large manufacturers in North America looking to centralize sustainability information, support cross-functional reporting and drive informed decision-making across complex supply chains.

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