

ADVISOR TRUST SERVICES

Nationally recognized. Advisor-friendly.

BOK Financial Advisor Trust Services has been named one of Wealth Advisor's "Most Advisor-Friendly Trust Companies" 11 years in a row. In 2025, the magazine's 350,000 readers ranked us as the top trust company in these categories:



**BEST
DIRECTED TRUSTS**



**BEST
DELEGATED TRUSTS**



BEST OVERALL



BEST SERVICE

As an advisor-friendly corporate trustee, we provide comprehensive administrative services while allowing you to maintain control and management over all client assets within the trust. You'll continue to be the primary relationship manager for the family and beneficiaries. We look forward to working with you and your clients.



FOR MORE INFORMATION, CONTACT:

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