LocalTrust℠
Texas

CERTIFICATE FOR RESOLUTION

AUTHORIZING & APPROVING PARTICIPATION AUTHORIZATION IN THE LOCALTRUST INVESTMENT POOL

STATE OF TEXAS §

COUNTY OF _______________ §

1. The [Governing Body] _______________ (the "Governing Body") of [Local Government] ____________, Texas, convened at a regular meeting at [address]__________________________ in the City of ________, Texas, on ________, 20___, and the roll was called of the duly constituted members of said Governing Body, to-wit:

Member	Title

All members were present except ____________________, constituting a quorum. _____________________________ introduced and made a motion that the same be adopted. ________________________ seconded the motion for adoption of the resolution. The motion, carrying with it the adoption of the resolution, prevailed by the following vote:

Yes	No	Abstain

Resolution

RESOLUTION AUTHORIZING AND APPROVING PARTICIPATION AUTHORIZATION IN THE LOCALTRUST TEXAS INVESTMENT POOL

The [Presiding Officer] thereupon announced that the motion had duly and lawfully carried and that the resolution had been duly and lawfully adopted.

2. A true, full, and correct copy of the resolution passed at the meeting is attached to and follows this certificate; the resolution has been duly recorded in the Governing Body's minutes of the meeting; the above and foregoing paragraph is a true, full, and correct excerpt from the Governing Body's minutes of the meeting pertaining to the passage of the resolution; the persons named in the above and foregoing paragraph are the duly chosen, qualified, and acting officers and members of the Governing Body as indicated therein; each of the officers and members of the Governing Body was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the meeting, and that the resolution would be introduced and considered for passage at the meeting, and each of the officers and members consented, in advance, to the holding of the meeting for such purpose; the meeting was open to the public, and public notice of the time, place, and purpose of the meeting was given, all as required by Chapter 551, Texas Government Code, as amended.

SIGNED AND SEALED this ______________________, 20___.

By: ____________________________________

Signature

Secretary of the Governing Body

[SEAL]

PARTICIPATION AUTHORIZATION IN THE LOCALTRUST TEXAS INVESTMENT POOL

WHEREAS,

The Public Funds Investment Act, Chapter 2256, Texas Government Code, as amended (the **"Act"**), requires the governing body of each local government in the State of Texas to adopt a written investment policy that complies with the provisions of the Act; and

WHEREAS,

In compliance with the Act, the Board, the **"Governing Body"**) of ______________________________ (the **"Local Government"**) has previously adopted an investment policy (the **"Policy"**) governing the investment of the Local Government's funds, that provides that such funds shall be invested only in investments authorized by Texas law and in a manner designed to:

1. Preserve and safeguard principal while maintaining a stable net asset value;
2. Ensure liquidity sufficient to meet the operating needs of the Local Government; and
3. Optimize investment income to the extent consistent with the applicable standards of legality, safety, and liquidity; and

WHEREAS,

Pursuant to the Policy and the Act, the Governing Body has appointed ______________________________ as the **Investment Officer** of the Local Government, authorized to execute and administer investment transactions on its behalf; and

WHEREAS,

Section 2256.016 of the Act authorizes the Local Government to invest public funds through investment pools that meet the requirements of the Act; and

WHEREAS,

The Investment Officer, on behalf of the Local Government, has received and reviewed the Information Statement(s) dated August 20, 2026 (the **"Information Statement"**) of LocalTrust Texas (the **"Trust"**), an investment pool administered by BOKF, NA, which Information Statement contains each disclosure required under Section 2256.016(b) of the Act; and

WHEREAS,

The Governing Body has determined that the investments contemplated by the Trust are permitted investments under the Act and are consistent with the Policy; and

WHEREAS,

The Governing Body has further determined that participation in the Trust will assist the Local Government in achieving the objectives of its Policy and will reduce the potential for imprudent investment activity with respect to funds invested through the Trust; and

WHEREAS,

The Local Government acknowledges that (1) the Trust is governed by a Trust Indenture dated July 30,2026 (the **"Indenture"**), which sets forth the terms of participation in the Trust and the rights and obligations of participants, and (2) the respective duties and responsibilities of BOKF NA, as administrator, and BOKF NA, as custodian are provided in an Administration Agreement and a Custodian Agreement, respectively, with the Trust.

NOW, THEREFORE, BE IT RESOLVED BY THE GOVERNING BODY OF THE LOCAL GOVERNMENT THAT:

Section 1.

The form, terms, and provisions of the Indenture, as presented to and reviewed by the Governing Body, are hereby approved and adopted in all respects.

Section 2.

The Investment Officer is hereby designated as the Local Government's designee under the Indenture and authorized and directed, in the name and on behalf of the Local Government, to execute and deliver to BOKF Financial Capital Markets (the "**Distributor**"), the distributor of shares of the Trust, a Participation Certificate evidencing the Local Government's agreement to be bound by the Indenture, substantially in the form attached as Exhibit A, together with such non-material changes as the Investment Officer may approve, such approval to be conclusively evidenced by execution thereof. The Investment Officer is also authorized and directed, in the name and on behalf of the Local Government, to execute and deliver to Distributor an authorized representative certificate evidencing the person(s) other than the Investment Officer, if any, authorized to act on behalf of the Local Government with respect to the Trust.

Section 3.

Notwithstanding the foregoing and any provision herein or in the Indenture to the contrary, the provisions hereof are subject in their entirety to the receipt by the Investment Officer of evidence from at least one nationally recognized rating agent that the Pool has been rated at least AAA or AAA-m or their equivalent before the Local Government's first deposit of funds to the Trust. If the Local Government does not receive such evidence within 120 days of the date hereof, this resolution shall be null, void and of no effect.

Section 4.

The investment pool established by the Indenture is hereby found and determined to be consistent with the Policy and in conformity with the requirements of the Act, and to promote the prudent management of public funds.

Section 5.

The Governing Body hereby finds and determines that all recitals and findings contained in the preamble of this resolution are true and correct in all material respects.

Section 6.

The Governing Body further finds and declares that written notice of the date, hour, place, and subject matter of the meeting at which this resolution was adopted was posted in accordance with applicable law, that such meeting was open to the public at all times as required by the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended, and that this resolution was duly considered and adopted in compliance with all applicable legal requirements.

Section 7.

The officers of the Local Government, and each of them, are hereby authorized, empowered, and directed to execute and deliver, in the name and on behalf of the Local Government, any and all certificates, agreements, instruments, and other documents, and to take any and all actions deemed necessary or desirable to carry out the purposes and intent of this resolution and the Indenture, such determination to be conclusively evidenced by the execution thereof or the taking of such actions.

Section 8.

This resolution shall become effective immediately upon its adoption and shall remain in full force and effect unless and until amended or repealed by the Governing Body.

ADOPTED AND APPROVED this _____ day of __________, 20____.

This resolution shall become effective immediately upon adoption.

Authorized Signature: ______________________________

Printed Name: _____________________________________

Title: ____

Date: ____

Authorized Signature: ______________________________

Printed Name: _____________________________________

Title: ____

Date: ____

Confidentiality. LocalTrust Texas will (a) hold in strict confidence all non-public information you provide through this form; (b) use such information solely as needed for establishment and servicing of your account as a Participant with LocalTrust; and (c) not disclose or provide such information to any third party without the Participant's prior written consent, provided, however, LocalTrust may disclose such information to its employees, attorneys, advisors, representatives and service providers (collectively "Representatives") who need such information for the purposes of establishing and servicing Participant's account. Each Representative shall be informed by LocalTrust of the confidential nature of such information and shall be directed to not use or disclose such information except as required to service Participant's account.

Consent to Electronic Delivery. By signing this form, you consent to electronic delivery of all current and future information statements, required monthly and annual reporting, tax forms and other legal and regulatory notices, disclosures and communications relating to LocalTrust Texas (collectively, "Communications"). You authorize LocalTrust to post the Communications on its online portal. You also authorize LocalTrust to deliver the Communications by other electronic means, including to your e-mail address of record. You agree that all Communications provided in any of the ways described above will constitute good and effective delivery of those Communications to you when posted or sent, regardless of whether you actually or timely access, view or otherwise retrieve the Communications. Your consent is effective immediately and will remain in effect until revoked. You may revoke this electronic consent at any time by contacting the LocalTrust Service Team at (866) 898-2671 or by e-mail at service@yourlocaltrust.com. You agree that revocation of consent will not affect the legal effectiveness, validity or enforceability of any previous electronic delivery. You will ensure that LocalTrust has a valid e-mail address for you while you are a Participant.

EXHIBIT A
PARTICIPATION CERTIFICATE

The undersigned Investment Officer of ______________________________ (the "Local Government") hereby requests that the Local Government be admitted as a Participant pursuant to Section 2.05 of the Indenture of Trust (the "Indenture"), dated as of July 30, 2026, among the Participants.

By executing this Participation Certificate, the undersigned agrees that this certificate shall serve as the Local Government's signature page to the Indenture. The Local Government will be subject to the same obligations and entitled to the same rights under the Indenture as if the Investment Officer had executed the Indenture directly on its behalf.

The undersigned further certifies that the governing body of the Local Government has taken all actions required by Section 2256.016 of the Public Funds Investment Act, Texas Government Code, as amended, to participate in the Trust established by the Indenture.

LOCAL GOVERNMENT

Name (Print):

____

Title:

Investment Officer__ ______________________________

Signature:

____

Date:

____