



Important Information about your Retirement Plan



StartRight.RetireRight.

Company Name 401(k) Retirement Plan

Participant Services
P.O. Box 880
Tulsa, OK 74101-0880

It's time to invest in you.

Great news! Enrolling in your retirement plan is now easier than ever with our convenient online enrollment process. Secure your financial future with just a few clicks! Follow these simple steps to get started:

Step 1: Access Start Right: Once eligible, you will be **Automatically** enrolled into the plan.

Step 2: Update your Profile: Update/add an email and phone number.

Step 3: Choose Your Contributions: You can choose a different amount to save for your future and make sure to maximize any matching funds from your employer!

Step 4: Select Investment Options: If you don't choose an investment now, your contributions will go into the plan's default fund, which you can change later.

Step 5: Add your Beneficiaries: Follow the step by step process to enter your beneficiaries.

Step 6: Access Your Account Anytime: You can access your account anytime through Start Right. Monitor your contributions, track your investments, and make changes where needed.

Step 7: Stay on Track: Take advantage of a no cost, no obligation consultation with a BOK Financial Advisor.

To take action, simply log in to the Start Right website (startright.bokf.com) or download the Start Right mobile app.



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