Auto Enrollment Feature

Easy Way to Save More

From robot vacs to smart coffee makers – everywhere you look automation is making life easier. Your retirement savings may also benefit from automation with automatic contribution rate increases.

Effective <Date>, if your deferral election is less than <%> including those that have a <%> election, your elections will expire and will be increased to <%> unless you make a contrary election in the month prior to January 1. The annual increases will not apply if your current deferral election is <%> or more.

If you are **ALREADY** enrolled in the <Plan Name> you can:

- Log onto the Start Right website or Mobile app and update your contribution percentage.

(If you have forgotten your credentials, you can reset your user ID and password from the website and mobile app)

- Call PSG at 1.800.876.9557 and ask them to assist you with changing your contribution.

(You will be asked your date of hire to verify your identity)

If you are currently **NOT** enrolled in the <Plan Name> and have completed <Eligibility>, you can:

- Log onto the Start Right website or Mobile app and enroll in the plan.
- Call PSG at 1.800.876.9557 and ask them to assist you with enrolling in the plan.

(You will be asked your date of hire to verify your identity)

Maximize your retirement savings effortlessly as our employer match program matches your contributions up to <%>, helping you pave the way for a secure and prosperous future!

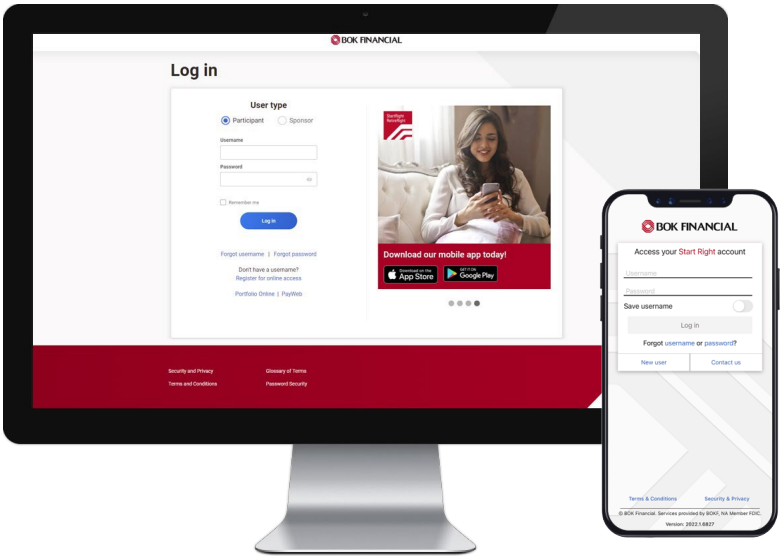
Look for more information on the **Automatic Enrollment** feature later this year!

Start Right App

Start Right Website

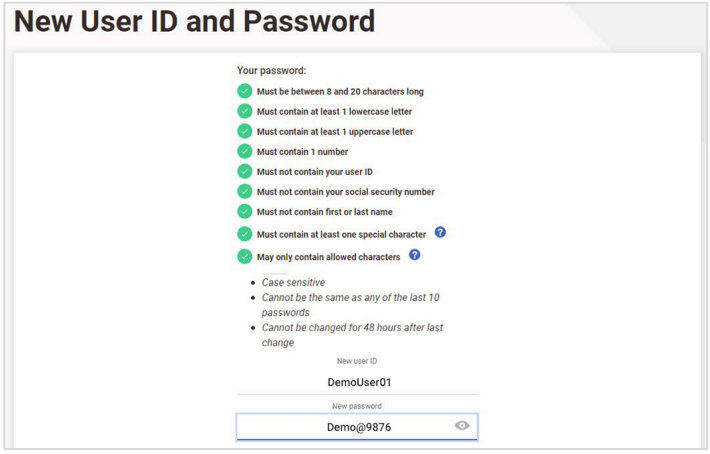
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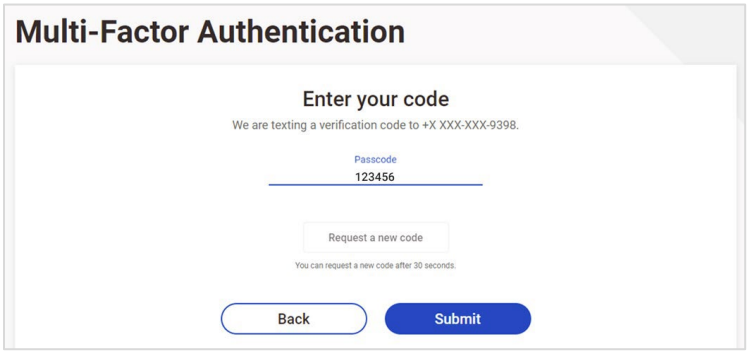
ACCOUNT ACCESS



1. Go to startright.bokf.com or download the Start Right app from the App Store or Google Play
2. Click **New User? Set up online access**
3. Enter your social security number and date of birth
4. Then verify you are not a robot and click **Register**

5. Create a new **user ID** and **Password** (pay extra attention to the password special character requirements. Each item **MUST** have a green check mark to continue)
6. Confirm your password and log back in with your new credentials





7. A verification code will be sent to the phone number your employer has on file for you
8. Enter the verification code when you receive it and click **Submit**
9. If you forget your Username or Password, click the **Forgot Username/Forgot Password** to reset

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