Preserving Your Savings for Future Generations

Have you considered what you want to happen to your assets after you're gone? While it may not be an easy topic to think about, it's an important one. Without designated beneficiaries, any death benefit from your retirement account will be distributed according to the plan document—not necessarily according to your wishes. Fortunately, updating your beneficiary information is quick and simple, and doing so ensures your loved ones receive the benefits you intend for them. Take a few minutes today to give yourself peace of mind for the future.

What You Need to Know:

Choosing your beneficiaries now can help your loved ones avoid the probate process later. Be sure to let your family or friends know if you've named them as a beneficiary, as they will need to contact Start Right directly to claim their benefits. Once the Death Benefits form and a copy of the Death Certificate are submitted, assets will typically be distributed within 10 business days. Taking this step now ensures your wishes are honored and your beneficiaries are prepared.

To make sure your retirement account reflects your wishes, you'll need to designate at least one beneficiary. You may update, add, or remove beneficiaries whenever needed. To begin with, please share the full name, Social Security number, birth date, and address for each person you want to list as a beneficiary. If you're naming an estate or a trust instead of an individual, use your own Social Security number.

You also have the option to name contingent beneficiaries—individuals who would receive your retirement assets if no primary beneficiaries were living at the time of distribution.

To update your beneficiary's login to Start Right and for more information on how to choose your retirement plan beneficiary, click on the QR code.

If you need help navigating Start Right or completing transactions, call Participant Services at 1.800.876.9557 for step-by-step guidance.

Beneficiaries

Beneficiary Designations

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