StartRight.RetireRight.

Exciting Changes to your Retirement Plan!

Effective September 2025

We are delighted to announce several exciting updates to our retirement plan, including a transition to BOK Financial. These changes are designed to provide you with greater flexibility, enhanced tools, and more control over your retirement planning. Here's what you can look forward to:

Transition to BOK Financial:

- Starting in <Month>, Start Right by BOK Financial will be our new retirement plan platform, offering you robust tools for all your retirement needs.

Manage Your Plan Anywhere:

- With the Start Right website and mobile app, you can manage your retirement plan anytime, anywhere. Make changes to your contributions, place trades, update your profile, and beneficiaries at your convenience.

Access to Help:

- Our Participant Service Group is available to assist you with navigating Start Right transactions, ensuring you have the support you need every step of the way. Additionally, you have access to licensed financial advisors who can help you create a comprehensive retirement plan tailored to your unique goals and circumstances.

Easy to use Investment Tools:

- You can explore and select the best investment options for your retirement portfolio with access to fund fact sheets, the Morningstar website, and prospectuses. Utilize our asset allocation calculator and re-balance tool to ensure your investments remain diversified and aligned with your goals.

Enhanced Financial Wellness Tools:

- Access a suite of financial wellness tools, including the My RetireRight Planner, to help you stay on track with your financial and retirement goals. Utilize our vast library of videos, articles, calculators, and much more to make informed decisions

We are committed to helping you achieve a secure and fulfilling retirement. Stay tuned for more updates as we are here to help you Start Right. Retire Right.

For assistance contact Participant Services Group at **1.800.876.9557.**

Access & Enrollment

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Rollovers

Rollover Options

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