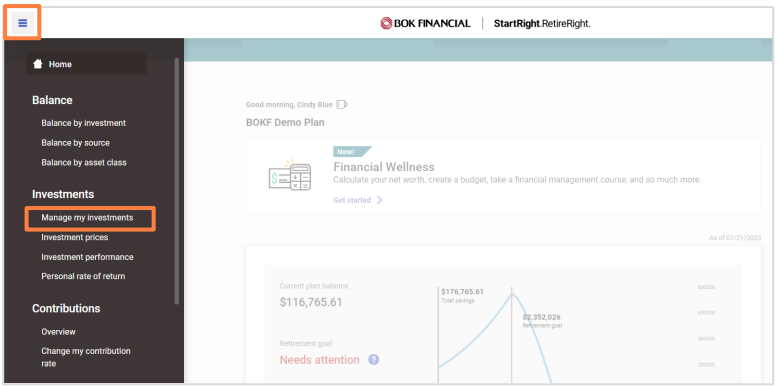
Manage My Investments

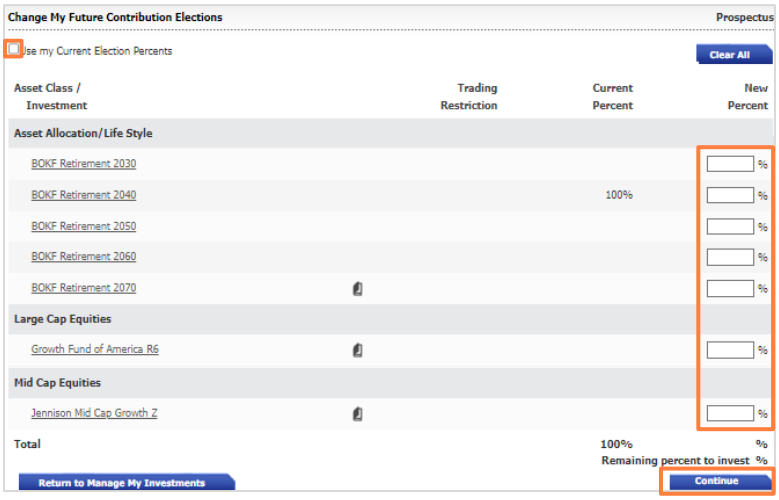
Change Both My Future Contributions & Current Investments

Modify investments for new contributions and existing account balances.

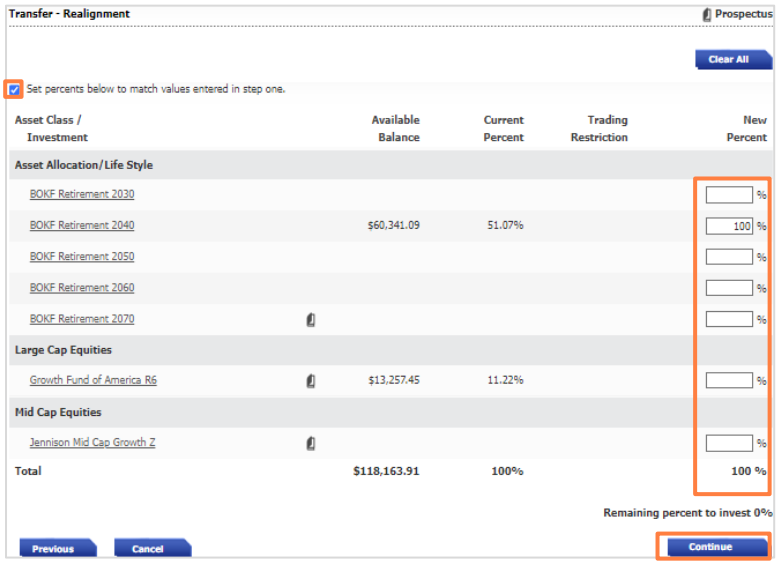


1. From the landing page, click the **menu icon** located at the top left of your screen and select **Manage my investments**.

2. First, change your investments for your future contributions. Enter a **New Percent** for each investment or click **Use My Current Election Percents** and click **Continue**.

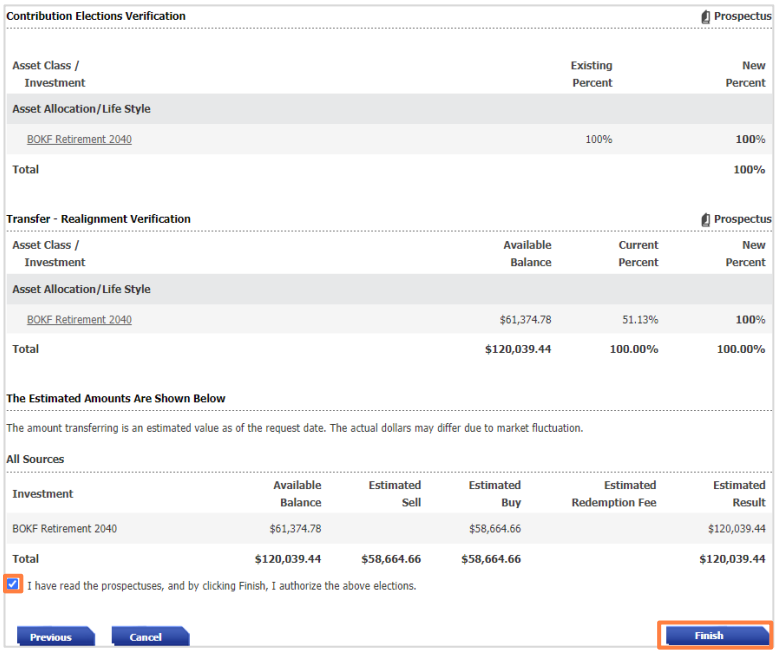


3. Next, change the investments for your current account balances. Enter a **New Percent** for each investment or click **Set percents below to match values entered in step one** and click **Continue**.



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4. Verify the information is correct and click **I have read the prospectuses, and by clicking Finish, I authorize the above elections** and click **Finish**.



Contribution Elections Verification — Prospectus

Asset Class / Investment	Existing Percent	New Percent
Asset Allocation/Life Style		
BOKF Retirement 2040	100%	**100%**
Total		**100%**

Transfer - Realignment Verification — Prospectus

Asset Class / Investment	Available Balance	Current Percent	New Percent
Asset Allocation/Life Style			
BOKF Retirement 2040	$61,374.78	51.13%	**100%**
Total	**$120,039.44**	**100.00%**	**100.00%**

The Estimated Amounts Are Shown Below

The amount transferring is an estimated value as of the request date. The actual dollars may differ due to market fluctuation.

All Sources

Investment	Available Balance	Estimated Sell	Estimated Buy	Estimated Redemption Fee	Estimated Result
BOKF Retirement 2040	$61,374.78		$58,664.66		$120,039.44
Total	**$120,039.44**	**$58,664.66**	**$58,664.66**		**$120,039.44**

☑ I have read the prospectuses, and by clicking Finish, I authorize the above elections.

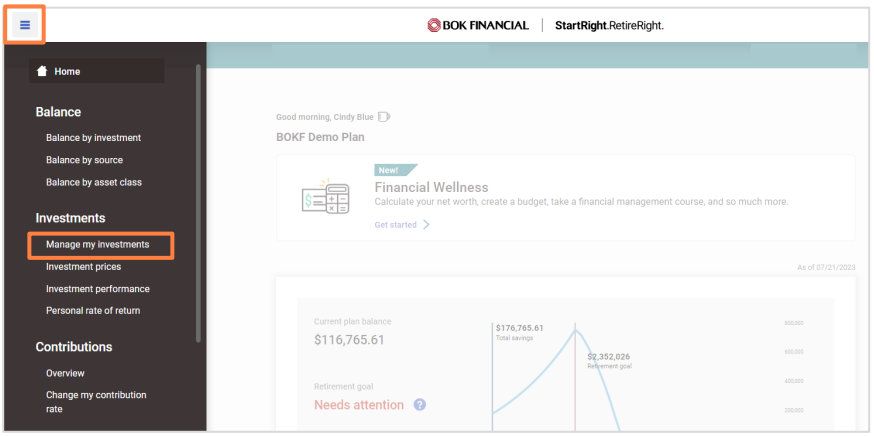
Previous Cancel Finish

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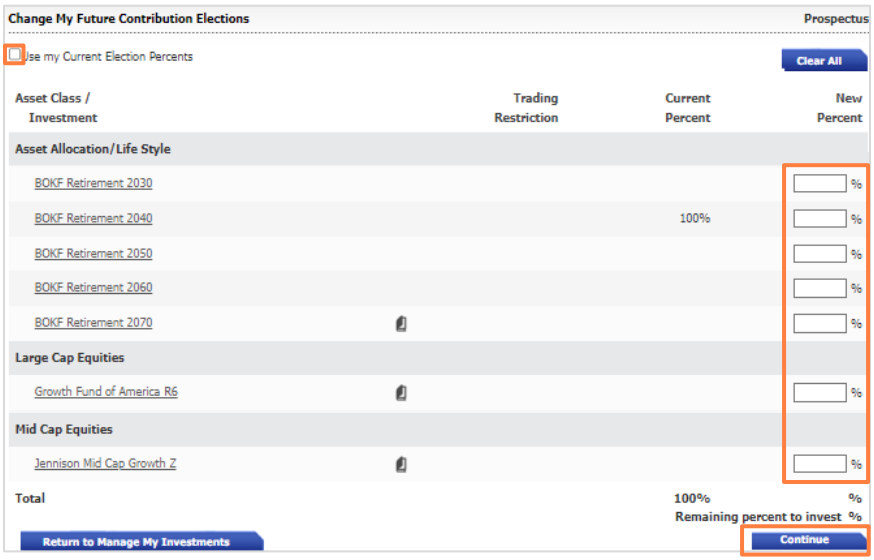
Manage My Investments

Change My Future Contribution Elections

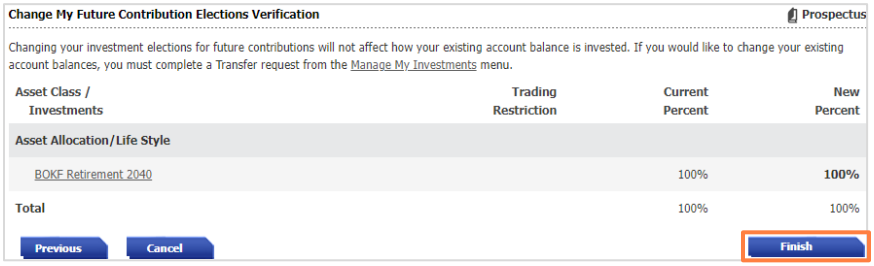
Modify investments for new contributions only. This does not modify investments for existing account balances. If you would like to change your investments for new contributions and existing account balances, select Change Both My Future Contributions & Current Investments from the Manage My Investments menu.



1. From the landing page, click the **menu icon** located at the top left of your screen and select **Manage my investments**.



2. Enter a **New Percent** for each investment or click **Use My Current Election Percents** and click **Continue**.



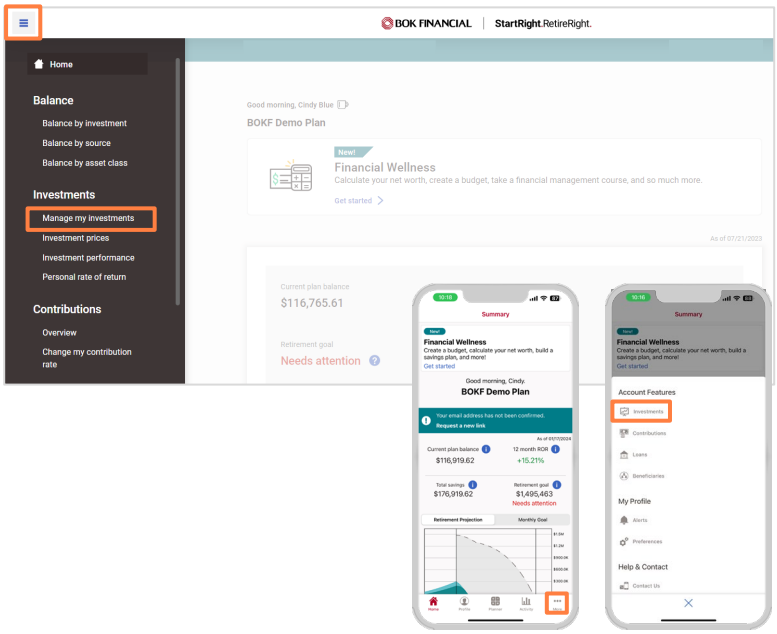
3. Verify the information is correct and click **Finish**.

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Manage My Investments

Transfer - Realignment

Modify investments for existing account balances. This does not modify investments for new contributions. If you would like to change your investments for existing account balances and new contributions, select Change Both My Future Contributions & Current Investments from the Manage My Investments menu.



Start Right Website

1. From the landing page, click the **menu icon** located at the top left of your screen and select **Manage my investments**.

Start Right Mobile App

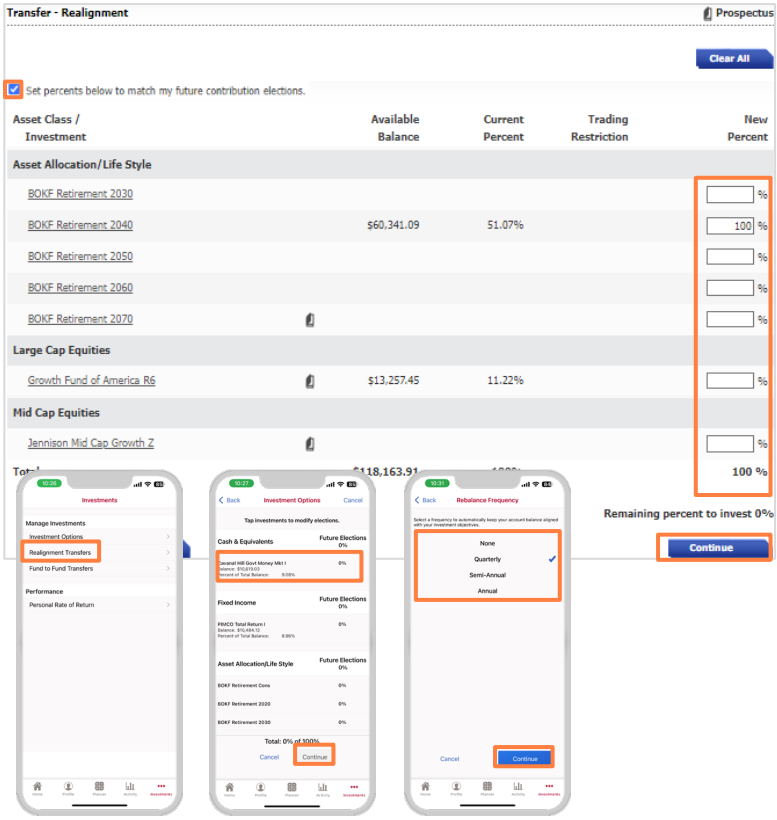
1. From the Start Right Mobile App, click **More** at the bottom, then select **Investments**.

Start Right Website

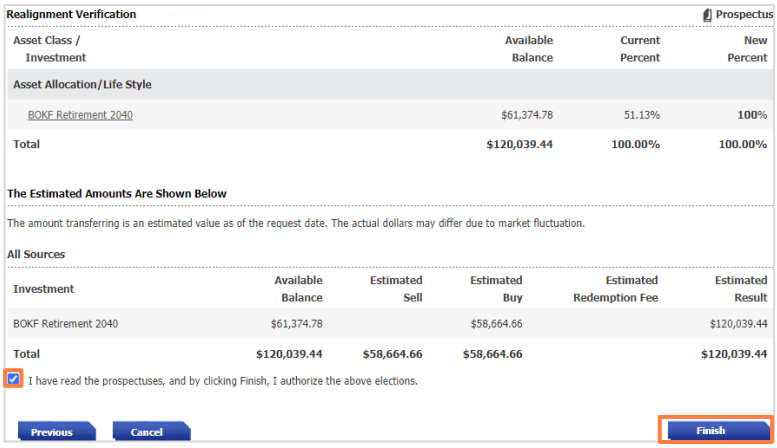
2. Enter a **New Percent** for each investment or click **Set percents below to match my future contribution elections** and click **Continue**.

Start Right Mobile App

2. Click **Transfer - Realignment**, then tap on the investment and enter a **New Percent** and click **Continue**. Select a **Rebalance frequency** and click **Continue**.



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Realignment Verification — Prospectus

Asset Class / Investment	Available Balance	Current Percent	New Percent
Asset Allocation/Life Style			
BOKF Retirement 2040	$61,374.78	51.13%	100%
Total	**$120,039.44**	**100.00%**	**100.00%**

The Estimated Amounts Are Shown Below

The amount transferring is an estimated value as of the request date. The actual dollars may differ due to market fluctuation.

All Sources

Investment	Available Balance	Estimated Sell	Estimated Buy	Estimated Redemption Fee	Estimated Result
BOKF Retirement 2040	$61,374.78		$58,664.66		$120,039.44
Total	**$120,039.44**	**$58,664.66**	**$58,664.66**		**$120,039.44**

I have read the prospectuses, and by clicking Finish, I authorize the above elections.

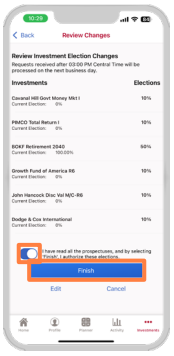
Previous | Cancel | Finish

Start Right Website

3. Verify the information is correct, click **I have read the prospectuses, and by clicking Finish, I authorize the above elections** and click **Finish**.

Start Right Mobile App

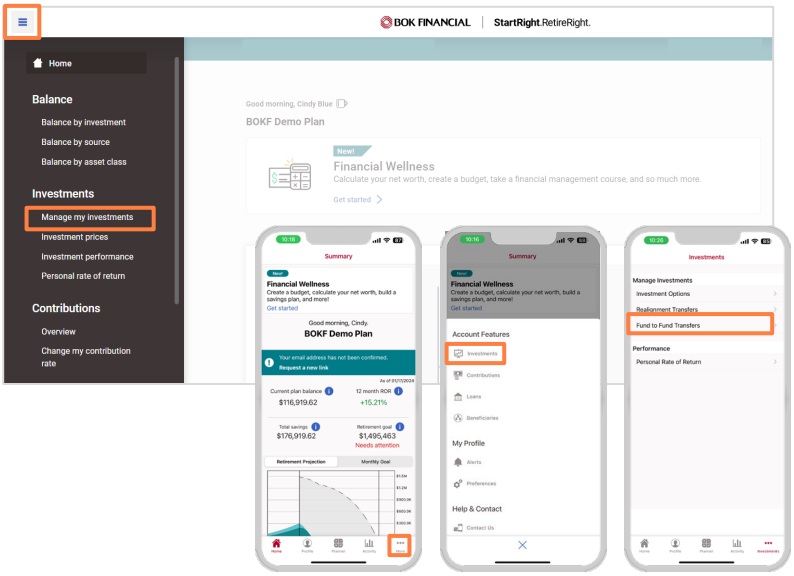
3. Verify the information is correct, click **I have read the prospectuses, and by clicking Finish, I authorize the above elections** and click **Finish**.



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Transfer – Fund to Fund

Transfer amounts from one fund to another fund. This does not modify investments for new contributions.



Start Right Website

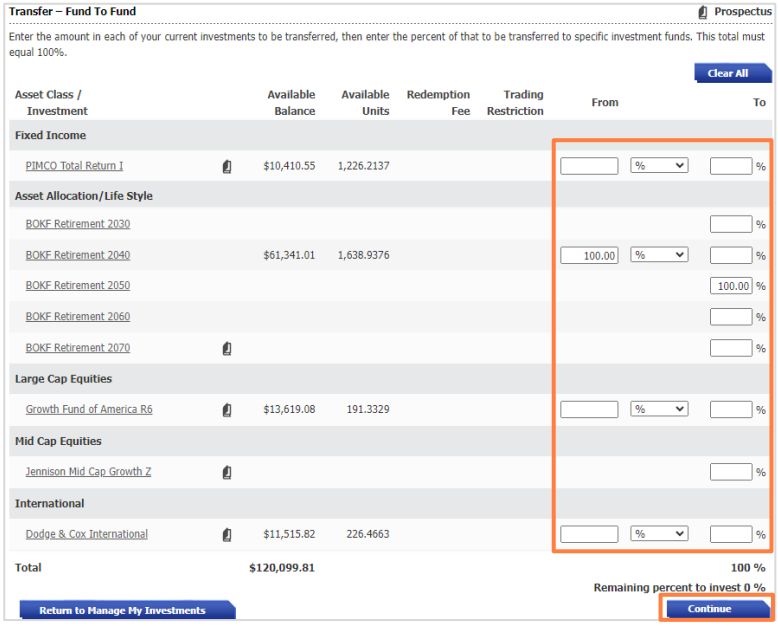
1. From the landing page, click the **menu icon** located at the top left of your screen and select **Manage my investments**.

Start Right Mobile App

1. From the Start Right Mobile App, click **More** at the bottom, select **Investments,** then select **Fund to Fund Transfers**.

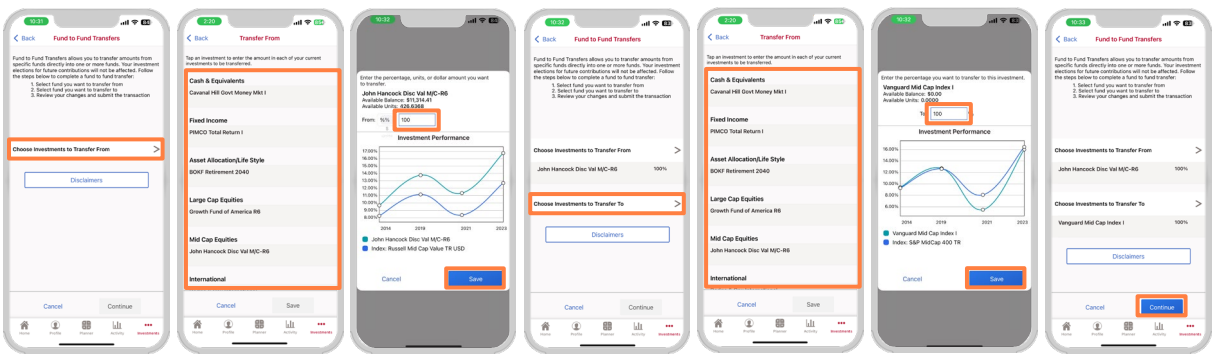
Start Right Website

2. Enter the amount you want to transfer from in the **From** column, then enter the amount you want to transfer to in the **To** column and click **Continue**. This total must equal 100%.

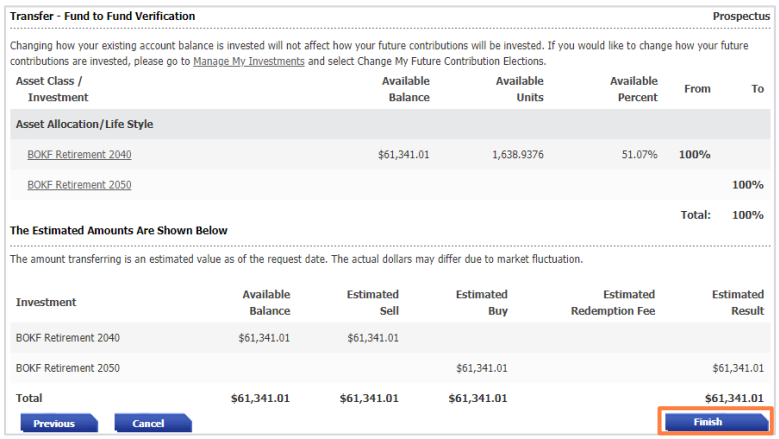


Start Right Mobile App

2. Click **Choose Investments to Transfer From**, tap on the investment, enter the amount you want to transfer from and click **Save**. Then, click **Choose Investments to Transfer To**, tap on the investment, enter the amount you want to transfer to, click **Save**, and click **Continue**. This total must equal 100%.



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Transfer - Fund to Fund Verification Prospectus

Changing how your existing account balance is invested will not affect how your future contributions will be invested. If you would like to change how your future contributions are invested, please go to Manage My Investments and select Change My Future Contribution Elections.

Asset Class / Investment	Available Balance	Available Units	Available Percent	From	To
Asset Allocation/Life Style					
BOKF Retirement 2040	$61,341.01	1,638.9376	51.07%	100%	
BOKF Retirement 2050					100%
				Total:	100%

The Estimated Amounts Are Shown Below

The amount transferring is an estimated value as of the request date. The actual dollars may differ due to market fluctuation.

Investment	Available Balance	Estimated Sell	Estimated Buy	Estimated Redemption Fee	Estimated Result
BOKF Retirement 2040	$61,341.01	$61,341.01			
BOKF Retirement 2050			$61,341.01		$61,341.01
Total	**$61,341.01**	**$61,341.01**	**$61,341.01**		**$61,341.01**

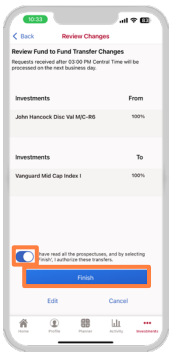
Previous Cancel Finish

Start Right Website

3. Verify the information is correct and click **Finish**.

Start Right Mobile App

3. Verify the information is correct, click **I have read the prospectuses, and by clicking Finish, I authorize the above elections** and click **Finish**.



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