Payments sector sees investment tumble in H1’25 as investors focus on resilient models

Total global funding activity (VC, PE and M&A) in payments, 2022-2025

Deal value:

2022: $60.3B

2023: $17.7B

2024: $30.8B

2025: $4.6B

Deal count:

2022: 1032

2023: 643

2024: 592

2025: 242

Source: KPMG

Figure 11