

DLA Piper Annual Tax Symposium in New York City

MARCH 6, 2025



Tax Symposium: 2025 developments

A CLE and CPE event. DLA Piper's annual Tax Symposium focuses on tax planning agendas and the latest tax trends that may inform your strategy. Our thought leaders will present ideas for setting your project plan and navigating the feasibility and implementation phases to help achieve effective tax rate goals.



Program schedule

2:00 pm Opening remarks

2:10 pm Tax updates and planning sessions

- Policy updates: Recent tax policy and tariff-related developments Evan Migdail, Melissa Gierach
- Global tax and trade: Responsiveness to tariff and taxation proposals -Andrew Bisbas, Calafia Franco Jaramillo, BJ Dechsakulthorn

Break

 International tax: International tax trends - Maruti Narayan, Frank Mugabi, Pie Geelen, Marica De Rosa, Michael Madigan, Naftali Dembitzer

Break

- Energy tax credits: Federal and state perspectives Drew Young, Marc Casale
- Controversy: Effectively resolving tax disputes in uncertain times -Steve Dixon, Diana Erbsen, Joe Myszka, David Pope

Closing remarks

5:30 pm Networking and cocktails

"DLA Piper's tax team "understands our business which really helps them target their advice specifically to our needs."

- The Legal 500 US

DLAPIPER.COM 2

DLA Piper's Tax practice at a glance

Operating on a global scale means effectively navigating cross-border tax, legal, and business demands. Our 440+ tax lawyers and economists around the world work closely with companies from emerging ventures to multinationals to address the complex challenges of international commerce and business operations, in contexts ranging from planning and transactions to disputes.

Tax-optimal, wherever you do business

Trusted advisors

Where tax meets commerce, our award-winning teams deliver actionable advice and creative solutions informed by experience. We work side-by-side with clients throughout the lifecycle from strategic planning to reliable execution to tax disputes.

Full-service tax capabilities, globally

Businesses turn to us for our deep technical knowledge, commercial awareness, and cross-border capabilities.

- International tax planning and structuring
- Tax policy and legislative affairs guidance
- Tax equity and IRA energy investment tax credit transactions
- OECD guidelines, Pillar 2, Amount B of Pillar 1, BEAT
- International corporate

reorganizations

- · Financial transactional tax
- US State and Local taxation
- Tax controversy and disputes, including criminal law, audits, litigation and appeals
- Transfer pricing and valuation services



Band 1

Multi-Jurisdictional: Tax *Chambers Global* 2025

Tier 1

International Tax
The Legal 500 US 2024

Firm of the Year

Tax Law International Tax Review Americas Awards 2024

Impact Deal of the Year

Tax Credit Acquisition from First Solar *International Tax Review Americas Awards* 2024

"DLA Piper has the breadth of experience and geographical reach to give seamless, one-stop-shop services to its clients in a timely and cost-efficient manner."

- Chambers Global

DLAPIPER.COM 3

Meet the team

US International Tax and Transfer Pricing



B.J. Dechsakulthorn
Principal Economist
New York
sirathorn.dechsakulthorn
@us.dlapiper.com



Calafia Fanco Jaramillo

Managing Director, Mexico
Tax Desk
New York
calafia.franco
@us.dlapiper.com



Frank Mugabi
Partner
New York
frank.mugabi
@us.dlapiper.com

Investment Tax Credits



Maruti Narayan
Partner
New York
maruti.narayan
@us.dlapiper.com

Non-US Tax



Marica De Rosa
Managing Director
New York
marica.derosa
@us.dlapiper.com



Pie Geelen
Principal
New York
pie.geelen
@us.dlapiper.com



Marc Casale
Associate
New York
marc.casale
@us.dlapiper.com



Drew Young
Partner
New York
drew.young
@us.dlapiper.com

US International Tax

Tax Controversy and Disputes



Steve Dixon
Partner
Washington, DC
steve.dixon
@us.dlapiper.com



Diana Erbsen
Partner
New York
diana.erbsen
@us.dlapiper.com



Joseph Myszka
Partner
Palo Alto
joseph.myszka
@us.dlapiper.com



Michael Madigan
Of Counsel
New York
michael.madigan
@us.dlapiper.com

State and Local Tax



Naftali Z. Dembitzer
Partner
New York
naftali.dembitzer
@us.dlapiper.com



David Pope
Partner
New York
david.pope
@us.dlapiper.com



Tax policy

Evan Migdail
Partner
Washington, DC
evan.migdail
@us.dlapiper.com



Melissa Gierach Managing Director Washington, DC melissa.gierach @us.dlapiper.com