



NAVIGATING TARIFF VOLATILITY:

Strategic Counsel for Life Science and Healthcare Investors

Mitigating risk. Maximizing return.

Life sciences investors face rising uncertainty as tariffs disrupt global supply chains, increase costs, and complicate cross-border deals. These pressures—driven by ongoing US trade policies—are reshaping the investment landscape.

With global reach, technical excellence, and deep sector insight, we help private equity, venture capital and other investors make informed decisions, manage risk, and protect long-term value in a rapidly shifting environment.

Tariffs and the investor equation

The pressure to deliver returns while managing risk has never been more intense. Tariffs introduce pricing instability for acquisition targets, increasing due diligence costs, and driving the need for more sophisticated tax structuring, transfer pricing and customs strategies. For investors, this means longer timelines, higher transaction costs, and greater uncertainty, especially when evaluating companies with limited sourcing flexibility.

As trade policy continues to evolve, long-term planning must consider not only portfolio dynamics but also the broader national security and regulatory landscape. The convergence of economic policy, enforcement trends, and geopolitical risk now demands a more agile and informed approach.

Our specialized services help investors navigate these complexities—eliminating uncertainty, mitigating exposure, and optimizing investment strategies for sustained success.



Leading Firm

Life Sciences

The Legal 500 US 2024, Chambers USA, and Chambers Global 2025

Leading Firm

Healthcare

The Legal 500 2025 and Chambers USA 2025

#1

PE, VC, and M&A Combined Global
Deal Volume
PitchBook 2024

Top Ranked

International Tax

The Legal 500 US 2025

Top Ranked

Multi-jurisdictional firm: Tax
Chambers Global 2024

Leading Firm

International Trade: CFIUS Experts
Chambers USA 2025

Recognized for PE in the most significant PE jurisdictions

Chambers USA, Legal 500 USA, Chambers Global, Chambers Europe, and Legal 500 EMEA

End-to-end privileged solutions for tariff-era investing

Our approach is built for complexity. We deliver global, end-to-end solutions that blend legal privilege, policy fluency, and strategic execution. Our team unites technical excellence across customs, international tax, transfer pricing, and supply chain structuring with insider regulatory insight from former senior officials at USTR, CBP, the US Department of Commerce, Congress, and the White House.

We offer market-leading experience in economic sanctions, export control, and geopolitical risk, enabling us to guide on trade and investment decisions with a comprehensive understanding of national security, reputational, and compliance implications. As a full-service global law firm, we litigate tariff disputes, defend clients in audits and enforcement actions, and provide legal privilege across our advisory work—offering protections not available through non-law firm advisors.

With bench strength in 40+ countries, we design and execute cross-border strategies that reduce duty exposure, align with global trade regimes, and position clients for long-term competitive advantage.

How we can help

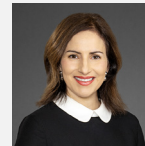
- **Diagnostics:** Evaluate supply chains, sourcing structures, tariff exposures, and risk-mitigation levers
- **Valuation Alignment:** Incorporate tariff-related liabilities into pricing and investment models
- **Duty Minimization:** Optimize use of HTS classification, country-of-origin designation, and valuation rules
- **Cross-Border Strategy:** Align global operations to limit trade frictions with bench strength in 40+ countries
- **Regulatory Requalification:** Navigate FDA and EMA classification updates affecting tariff treatment
- **Policy Monitoring:** Real-time tracking of geopolitical and legislative developments impacting global portfolios

Our cross-practice approach provides integrated, investor-aligned solutions. Our depth across legal disciplines—including tax, customs, corporate, regulatory, employment, and litigation—ensures we address every dimension of our life sciences investor clients' challenges.

Impact

Our integrated solution empowers life sciences investors to minimize tariff-related volatility, enhance ROI predictability, and accelerate deal timelines through clear risk allocation and privileged strategic counsel. With deep insight into regulatory priorities and geopolitical trends, we help clients navigate complexity, reduce exposure, and protect value across the full investment lifecycle.

Key contacts



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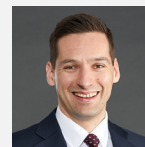
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