Date

To: Registrar of Companies

Dubai International Financial Center

Dubai, United Arab Emirates

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| **Subject: Undertaking letter**  [I/We], the undersigned [Initiator(s) and/or Director(s)] of [insert entity name] with registered number [insert license number], a Prescribed Company incorporated / continued in the Dubai International Financial Center, [state / States] that after due and careful enquiry, [I am / We are] satisfied that the Structured Financing of the Prescribed Company is not being used and will not be used, whether in the UAE or elsewhere, to:   1. circumvent foreign ownership restrictions; 2. change the nationality of a shareholder or interest holder in an entity to avoid foreign investor registration requirements; or 3. avoid the imposition of any tax or duty as a consequence of the UAE nationality of the Prescribed Company. |
| [Inset Name of the Initiator]  Initiator  Date  Signature  [Inset Name of the Director]  Director  Date  Signature  [Inset Name of the Director]  Director  Date  Signature |