



MODIFICATION NOTICE

To	Ulysses GP Limited
Address	Unit 315, Level 3, Park Towers, Dubai International Financial Centre, Dubai, 507325, United Arab Emirates
Notice No.	34/2018

THE REGISTRAR OF COMPANIES HEREBY GIVES NOTICE THAT:

The Regulations specified in the left hand column of the table herein do not apply to the above mentioned Person in the form appearing in the Companies Regulations ("COR") and the DIFCA Operating Regulations ("OR") but instead apply as modified in the right hand column of the table.

REGULATIONS MODIFIED

The Regulations specified in the left hand column are modified to the extent shown in the right hand column of the table below. In this table, underlining indicates new text and striking through indicates deleted text, otherwise the Regulation remains unaltered. Where a significant number of the paragraphs of the Regulation remain un-altered the entire Regulation may not be reproduced in the table. In such circumstances the un-altered parts of the Regulation will be referred to by the relevant identifying paragraph number or letter, as the case may be.

Regulation	Modified Text
COR App1 FEES A1.1 Non Retail Fees	Application for incorporation of a Company US\$ 8000 100
OR 2.1.6 & OR 2.1.7	DIFC Registrants operating corporate offices US\$ 12,000 1000

The DIFC Registrar of Companies



CONDITIONS

The Modification remains in effect for the duration of the period set out below on condition that the above named Person to whom this notice applies remains a general partner of the Ulysses Capital Special Situations Fund L.P. (Investment Partnership as defined in the Collective Investment Law, DIFC Law No. 2 of 2010 and in compliance with the DIFC Limited Partnership Law No. 4 of 2006) and its operation is restricted to the sole purpose of co-ordinating the investment of Ulysses Capital Special Situations Fund L.P.

If the condition stated above is breached, this notice ceases to have effect forthwith and the Regulations specified in the table herein apply to the above mentioned Person in their unmodified form as they appear in the applicable COR and OR modules in force at the relevant time.

EFFECTIVE PERIOD

This notice comes into effect on 30 September 2018 and remains in force until further notice or until the Person ceases to be acted as a general partner of Investment Partnership.

THIS NOTICE IS ISSUED UNDER ARTICLE 154 OF THE COMPANIES LAW, DIFC LAW NO. 2 OF 2009 BY:

Name: Khalid Al Zarouni

Position: DIFC Registrar of Companies

DATE OF ISSUE: 30th September 2018



The DIFC Registrar of Companies