



### MODIFICATION NOTICE

<b>To</b>	Ulysses Capital Special Situations Fund L.P.
<b>Address</b>	Unit 315, Level 3, Park Towers, Dubai International Financial Centre, Dubai, 507325, United Arab Emirates
<b>Notice No.</b>	35/2018

### THE REGISTRAR OF COMPANIES HEREBY GIVES NOTICE THAT:

The Regulations specified in the left hand column of the table herein do not apply to the above mentioned Person in the form appearing in the Limited Partnership Regulations ("LPR") but instead apply as modified in the right hand column of the table.

### REGULATIONS MODIFIED

The Regulations specified in the left hand column are modified to the extent shown in the right hand column of the table below. In this table, underlining indicates new text and striking through indicates deleted text, otherwise the Regulation remains unaltered. Where a significant number of the paragraphs of the Regulation remain un-altered the entire Regulation may not be reproduced in the table. In such circumstances the un-altered parts of the Regulation will be referred to by the relevant identifying paragraph number or letter, as the case may be.

<b>Regulation</b>	<b>Modified Text</b>
LPR App1 A1.1 Non Retail Fees	Application for incorporation of a Limited Partnership US\$ <del>4000</del> 1000

### CONDITIONS

The Modification remains in effect for the duration of the period set out below on condition that the above named Person to whom this notice applies remains a Fund vehicle (Investment Partnership as defined in the Collective Investment Law, DIFC Law No. 2 of 2010).

The DIFC Registrar of Companies



If the condition stated above is breached, this notice ceases to have effect forthwith and the Regulations specified in the table herein apply to the above mentioned Person in their unmodified form as they appear in the applicable LPR module in force at the relevant time.

### EFFECTIVE PERIOD

This notice comes into effect on 21 October 2018 and remains in force until further notice or until the Person ceases to be an Investment Partnership.

**THIS NOTICE IS ISSUED UNDER ARTICLE 65 OF THE LIMITED PARTNERSHIP LAW, DIFC LAW NO. 4 OF 2006 BY:**

**Name:** Khalid Al Zarouni

**Position:** DIFC Registrar of Companies



**DATE OF ISSUE:** 21<sup>st</sup> October 2018

The DIFC Registrar of Companies