

Matthew J. Cawley

**Eide Bailly Advisors, LLC
7001 E. Belleview Ave., Ste. 700
Denver, CO 80237
Phone (303) 586-8512**

11/15/2022

**Form ADV Part 2B
Brochure Supplement**

This brochure supplement provides information about Matthew Cawley that supplements the Eide Bailly Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Jill Floden at (701) 239-8560 or (866) 740-4100 if you did not receive the Eide Bailly Advisors, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about these individuals is available on the SEC's website www.adviserinfo.sec.gov.

Name: Matthew J. Cawley

Year of Birth: 1988

Educational Background:

- Fort Lewis College, B.A., Business Administration-Marketing, 2010

Professional Designations:

- None

Business Background and Affiliations:

- Eide Bailly Advisors, LLC., Investment Advisory Representative, 10/22-present
- Eide Bailly Agency, LLC., Insurance Agent, 10/22-present
- Eide Bailly Financial Services, LLC., Financial Advisor, 10/22-present
- United Planners Financial Services, Registered Representative, 10/22-present
- Foreside Fund Services, LLC, Registered Representative, 9/21-10/22
- Build Asset Management, LLC, Director of Business Development, Adviser Sales, 01/20-4/22
- Mutual of Omaha Investor Services, Inc. Regional Sales Director, 4/17-1/20
- IMST Distributors, LLC, Registered Representative, 08/16-04/17
- 361 Capital LLC, Investment Consultant, 07/16-03/17
- GWFS Equities, Inc., Regional Sales Director, 04/15-07/16
- Jackson National Life, Internal Wholesaler, 11/12-03/15
- J.P. Morgan Securities, LLC., Mass Transfer, 10/12-11/12
- Chase Investment Services Corp., Licensed Banker, 10/11-11/12
- JP Morgan Chase, Banker, 10/11-11/12

Disciplinary Information:

Matthew J. Cawley has no disciplinary history required to be disclosed by the U.S. Securities and Exchange Commission or state regulatory authorities.

Other Business Activities:

Matthew is a registered representative of United Planners Financial Services of America. In this separate capacity sells clients products to receive commissions and 12 (b)-1 fees (annual marketing or distribution fees) paid by mutual funds. Receiving 12(b)-1 fees represents an incentive to recommend certain products with higher fees rather than no fees or lower fees. This is a conflict of interest since any commissions earned could be in addition to advisory fees earned in the capacity as an investment advisor representative.

Clients are free to select any broker/dealer they wish to implement securities transactions and could receive comparable service from other sources at lower cost. However, if clients select Matthew, he is required to use representative affiliate United Planners Financial Services of America. Further, is restricted to only offering those products and services that have been reviewed and approved for offering to the public by United Planners Financial

Services of America. Matthew only recommends product that are suitable for the client and appropriate to their objectives.

Matthew spends the majority of the workweek working with qualified retirement plans, Institutions and strategic partners. A small amount of time is also spent volunteering in the community outside of normal securities trading hours.

Additional Compensation:

Matthew does not receive any additional economic benefits apart from or compensation such as, but not limited to, sales awards, other prizes and from any other source outside of Eide Bailly Advisors, LLC., wholly owned and operated by Eide Bailly LLP.

Supervision:

Jill Floden is the Chief Compliance Officer responsible for developing, monitoring and enforcing the firm's compliance and supervision program at Eide Bailly Advisors, LLC. Jill can be contacted at (701) 239-8560 or (866) 740-4100.