

Ryan T. Weigel

**Eide Bailly Advisors, LLC
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Aberdeen, SD 57401
Phone (605) 622-4225**

08/01/2023

**Form ADV Part 2B
Brochure Supplement**

This brochure supplement provides information about Ryan Weigel that supplements the Eide Bailly Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Jill Floden at (701) 239-8560 or (866) 740-4100 if you did not receive the Eide Bailly Advisors, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about these individuals is available on the SEC's website www.adviserinfo.sec.gov.

Name: Ryan T. Weigel

Year of Birth: 1985

Educational Background:

- Northern State University, B.S. Professional Accountancy, 2008

Professional Designations:

- Certified Public Accountant (CPA) designation is licensed and regulated by the state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of continuing professional education (CPE) each year. Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous Code of Professional Conduct which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services
- Certified Financial Planner (CFP[®]) designation is issued by the Certified Financial Planner Board of Standards, Inc. It is a certification recognized for its high standard of professional education, stringent code of conduct and standards of practice and ethical requirements governing professional engagements with clients. A candidate for designation must obtain a bachelor's degree from an accredited college or university with courses that included financial planning subject areas (e.g. insurance planning, risk management, employee benefits planning, investment planning, income tax planning, retirement planning and estate planning). Candidates must also have at least 3 years of full-time personal financial planning experience, measured as 2,000 hours per year. CFP[®] candidates must pass a comprehensive examination to test their ability to diagnose financial planning issues and apply their knowledge to real world circumstances. Candidates also agree to the Certified Financial Planner Board's Standards of Professional Conduct. Anyone earning designation as a CFP[®] must complete continuing education every two years to renew their designation.

Business Background and Affiliations:

- Eide Bailly Wealth, marketing name only, Wealth Advisor, 08/23-present
- Eide Bailly Advisors, LLC., Investment Advisory Representative, 11/16-present
- Eide Bailly Agency, LLC., Insurance Agent, 11/16-present
- Eide Bailly Financial Services, LLC., holding company, no title, 7/16-present
- United Planners Financial Services, Registered Representative, 7/16-07/23
- Eide Bailly, LLP, Senior Tax Associate, 1/09-05/18

Disciplinary Information:

Ryan T. Weigel has no disciplinary history required to be disclosed by the U.S. Securities and Exchange Commission or state regulatory authorities.

Other Business Activities:

Ryan is also licensed as an insurance agent and sells insurance products to clients through Eide Bailly Agency, LLC., or other insurance companies for commissions. This is a conflict of interest since commissions earned could be in addition to advisory fees. Clients are never obligated to purchase insurance products through Ryan or Eide Bailly Agency, LLC, and may select any independent insurance agent/company to purchase insurance products. Regardless of the agent/company chosen, they will receive commissions from the sale.

Ryan is also a CPA providing public accounting services to clients. This separate capacity provides tax and consulting services to clients. This is a potential conflict of interest since any payments earned could be in addition to advisory fees earned in the capacity as an investment advisor representative.

Ryan spends the majority of the workweek providing financial planning, asset management, CPA and insurance services to clients. A small amount of time is also spent volunteering in the community outside of normal securities trading hours.

Additional Compensation:

Ryan does not receive any additional economic benefits or compensation such as, but not limited to, sales awards, other prizes and from any other source outside of Eide Bailly Advisors, LLC., wholly owned and operated by Eide Bailly LLP.

Supervision:

Jill Floden is the Chief Compliance Officer responsible for developing, monitoring and enforcing the firm's compliance and supervision program at Eide Bailly Advisors, LLC. Jill can be contacted at (701) 239-8560 or (866) 740-4100.