

**Justin Patellaro  
Eide Bailly Advisors, LLC  
San Ramon, CA,  
Phone: (925)480-4015**

**11/28/2023**

**Form ADV Part 2B  
Brochure Supplement**

**This brochure supplement provides information about Justin Patellaro that supplements the Eide Bailly Advisors, LLC, brochure. You should have received a copy of that brochure. Please contact Jill Floden at (701) 239-8560 or (866) 740-4100 if you did not receive the Eide Bailly Advisors, LLC, brochure or if you have any questions about the contents of this supplement.**

**Additional information about these individuals is available on the SEC's website [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

**Name:** Justin Patellaro

**Year of Birth:** 1980

**Educational Background:**

- Arizona State University: Bachelor of Interdisciplinary Studies
- University of Phoenix: Master of Science in Accountancy

**Professional Designations:**

- Certified Financial Planner (CFP<sup>®</sup>) designation is issued by the Certified Financial Planner Board of Standards, Inc. It is a certification recognized for its high standard of professional education, stringent code of conduct and standards of practice and ethical requirements governing professional engagements with clients. A candidate for designation must obtain a bachelor's degree from an accredited college or university with courses that included financial planning subject areas (e.g. insurance planning, risk management, employee benefits planning, investment planning, income tax planning, retirement planning and estate planning). Candidates must also have at least 3 years of full-time personal financial planning experience, measured as 2,000 hours per year. CFP<sup>®</sup> candidates must pass a comprehensive examination to test their ability to diagnose financial planning issues and apply their knowledge to real world circumstances. Candidates also agree to the Certified Financial Planner Board's Standards of Professional Conduct. Anyone earning designation as a CFP<sup>®</sup> must complete continuing education every two years to renew their designation.
- Chartered Financial Analyst (CFA<sup>®</sup>) is a designation by CFA Institute which is given after completing program and passing a three-part exam that tests the fundamentals of investment tools, valuing assets, portfolio management, and wealth planning.

**Business Background and Affiliations:**

- Eide Bailly Advisors, LLC, Wealth Advisor, 11/2023-present
- Eide Bailly Financial Services, LLC: no title, holding company, 11/2023-present
- Consilium Wealth Management, Financial Planner, 02/2020-11/2023
- Armanino, LLP., Senior Consultant, 06/2019-02/2020
- BDO USA, LLP, Tax Senior, 09/2016-05/2019
- KPMG, LLP., Audit Associate, 07/2015-09/2016
- Vavrinek, Trine, Day & Co., LLP., Senior Associate, 08/2013-07/2015

**Disciplinary Information:**

Justin Patellaro has no disciplinary history required to be disclosed by the U.S. Securities and Exchange Commission or state regulatory authorities.

**Other Business Activities:**

Justin maintains realty licenses for AZ and CA. However, he does not actively use nor solicit realty business.

Justin Patellaro spends the majority of the workweek providing financial planning and asset management to clients. A small amount of time may also be spent volunteering in the community outside of normal securities trading hours.

**Additional Compensation:**

Justin Patellaro does not receive any additional economic benefits or compensation such as, but not limited to, sales awards, other prizes and from any other source outside of Eide Bailly Advisors, LLC., wholly owned by Eide Bailly LLP.

**Supervision:**

Jill Floden is the Chief Compliance Officer responsible for developing, monitoring and enforcing the firm's compliance and supervision program at Eide Bailly Advisors, LLC. Jill can be contacted at (701) 239-8560 or (866) 740-4100.