# CELEBRATING 100 YEARS

# THE EIDE BAILLY STORY

Our journey began in 1917 with pencil and paper. By embracing change and focusing on innovative ideas, we've grown with the industry to serve our clients better. Gone are the days of handwritten 13-column ledgers. Now, technology helps us connect with our clients while remaining true to the client service philosophy we've been practicing for 100 years.

Our approach to business is why we've been around for a century. We couldn't accomplish this alone. We're thankful for the clients, communities, staff and partners for being part of this incredible journey.



**CPAs & BUSINESS ADVISORS** 

2016 Eide Bailly expands into Oregon with the addition of an office in Enterprise.

2017 Eide Bailly celebrates being a 100-year-old firm.

2015





#### 2014

The firm enters the states of Washington and Nevada, adding five offices. The firm adds an office in Fort Collins, Colorado.



# 2013

Jerry Topp steps down as managing partner/CEO after doubling the firm in size and bringing the revenues to \$171 million.

# 2012

Eide Bailly enters Utah with an office in Ogden, and adds an office in Williston, North Dakota.



# 2007

Smart phones become more prevalent, and Apple introduces the iPhone.



# 2004

Eide Bailly expands into two new states, Oklahoma and Idaho, with offices in Oklahoma City, Tulsa and Boise.



### 2001

Eide Bailly diversifies into financial, forensic, technology and other consulting services.



# 1998

Eide Helmeke & Co. merges with Charles Bailly & Co. to form Eide Bailly LLP. Darold Rath assumes the managing partner/CEO role. Eide Bailly begins with \$31 million in revenue and 56 partners.

The firm adds an office in Scottsdale, Arizona.



Dave Stende becomes managing partner/CEO of Eide Bailly.

### 2013

The firm adds an office in Salt Lake City, Utah.



# 2008

Eide Bailly adds seven new offices, one in Norman, Oklahoma and six in Colorado.

# 2006

Eide Bailly adds an office in Mankato, Minnesota.



# 2003

Jerry Topp becomes managing partner of the firm and continues to build on the growth strategy to <u>expand west</u>.



# 2000

The firm changes its management structure and Jerry Topp, partner, is selected to fill the new COO position.



## 1995

Charles Bailly & Co. sells its Bismarck, North Dakota, office to Eide Helmeke & Co.



#### 1990 Charles Bailly & Co. adds an office in Dubuque, Iowa.



1989 The World Wide Web is created.



#### 1984

Eide Helmeke & Co. adds an office in Phoenix, Arizona, its seventh office at this time.



#### 1983

Charles Bailly & Co. establishes an office in Minneapolis, its first office in Minnesota.



1981 <u>IBM PCs</u> and laptops are introduced.



# 1978

Charles Bailly & Co. is founded after the Fargo and Bismarck, North Dakota, partners withdraw from Broeker Hendrickson. Charles Bailly leads the firm.

# 1972

The AICPA lifts the ban on advertising, allowing accounting firms to market and compete with one another.



## 1968

1959

plain-paper copier.

Eide, Helmeke, Boelz, & Pasch opens its Bismarck, North Dakota, office.

Xerox announces the first automatic,

### 1989

Eide Helmeke & Co. adds an office in Minneapolis.

1985 Eide Helmeke & Co. promotes its first female partner.



#### 1983

The first cellular phone network starts in the U.S.



1983 Darold Rath becomes managing partner of Eide Helmeke & Co.



1979 Charles Bailly & Co. opens an office in Sioux Falls, South Dakota.

1977 Eide, Helmeke, Boelz, & Pasch opens its Aberdeen, South Dakota, office.



### 1969

Eide, Helmeke, Boelz, & Pasch opens its Sioux Falls, South Dakota, office.





<u>Medicare</u> is signed into law by President Lyndon Johnson, creating a new service area for accounting firms.

#### 1956

Cull, Eide & Co. changes its name to Eide & Helmeke after Maynard Helmeke becomes a partner.



#### 1944

Oliver Eide becomes a partner and the firm name changes to Cull, Eide & Co.



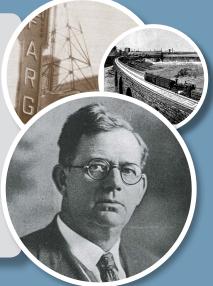
#### 1933

The Securities Acts of 1933 & 1934 establishes the Securities and Exchange Commission to regulate financial markets, including financial accounting.



#### 1917

Eide Helmeke & Co., one of the two primary lines of heritage of Eide Bailly, begins its story when Bishop, Brissman & Co., CPAs of Minneapolis and St. Paul, Minnesota, opened an office in Fargo, North Dakota, with John A. Cull as manager.

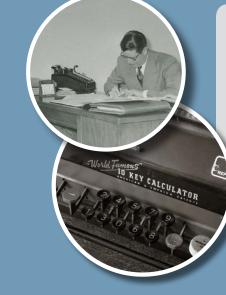


Charles Bailly moves to Fargo, North Dakota, to form a second office for Broeker Hendrickson.



# 1943

Income tax withholding begins in the U.S.



#### 1920

1950

While a typical accountant desk has a ledger, an inkwell and a pencil, accounting machines are beginning to spread in the industry.

TOP 25 CPA FIRM

**59,000 CLIENTS** 

**1,700 PROFESSIONALS** 

**29 OFFICES IN 13 STATES**