

Wednesday, 8 May 2013

Equity Trustees considers its offer for The Trust Company

Equity Trustees Limited (ASX: EQT) notes the announcement of the proposal by Perpetual Limited ("Perpetual") to acquire The Trust Company ("Trust Company") through a Scheme of Arrangement on 7 May 2013.

Equity Trustees continues to believe a combination with Trust Company will create significant value for all shareholders in a leading and focused Australasian trustee services provider, in which Trust Company's former shareholders would own the majority holding.

Equity Trustees is currently assessing the implications of Perpetual's proposal on its own offer for Trust Company and anticipates making a formal response in the coming days.

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