

Corporations Act 2001 (Cth)

Section 650F

Notice

Equity Trustees Limited (ABN 46 004 031 298) **gives notice** in accordance with section 650F of the *Corporations Act 2001 (Cth)* that:

- a) each of the Offers dated 5 April 2013 made by Equity Trustees Limited in accordance with the replacement bidder's statement dated 27 March 2013, as supplemented by a Second Supplementary bidder's statement dated 1 May 2013 and a Third Supplementary bidder's statement dated 21 June 2013 (together, the ***Bidder's Statement***), in relation to a takeover bid for ordinary shares in The Trust Company Limited (ABN 59 004 027 749), and each contract resulting from acceptance of the Offers, is free from all of the conditions set out in section 9.8 of the Bidder's Statement; and
- b) Equity Trustees Limited has voting power of 1.85% in The Trust Company Limited as at the date of this Notice.

Terms defined in the Bidder's Statement have the same meaning when used in this Notice, unless the context requires otherwise.

Dated 13 November 2013



Terry Ryan

Secretary

For and on behalf of Equity Trustees Limited

The media release was prepared by Equity Trustees Limited and is only provided for information purposes. It does not contain investment recommendations nor provide investment advice.