Date: 27 August 2026

APPENDIX 4E

EQT Holdings Limited ABN 22 607 797 615
For the year ended 30 June 2026

Results for announcement to the market

Key information	**Year ended 30 June 2026 $'000**	Year ended 30 June 2025 $'000	Change %
Revenue, other income, and interest from ordinary activities[1]	**166,974**	152,692	9.4%
Profit from ordinary activities after tax attributable to ordinary equity holders	**26,420**	33,223	(20.5%)
Profit attributable to ordinary equity holders	**26,420**	33,223	(20.5%)

[1] Revenue, other income, and interest from ordinary activities are presented excluding discontinued operations.

Dividends

Dividend per ordinary share	**Amount per ordinary share**	Franked amount per ordinary share
2026 Interim dividend (paid 26 March 2026) (cents per share)	**56**	56
2026 Final dividend (cents per share)	**20**	20

Final Dividend Dates	
Record date	12 October 2026
Payment date	23 October 2026

The Company advises that its Annual General Meeting will be held on 21 October 2026. In accordance with ASX Listing Rule 14.3 and clause 46(b) of the Company's Constitution, valid nominations for the position of Director are required to be lodged at the registered office of the Company by 5.00 pm (AEST) on 2 September 2026.

Details shall be provided nearer to the time of the AGM.

Other disclosure requirements

Dividend or distribution reinvestment plan details.

The Company's Dividend Reinvestment Plan (DRP) is suspended.

Net tangible assets	**Year ended 30 June 2026 $**	Year ended 30 June 2025 $	Change %
Net tangible assets per ordinary share[2]	**3.01**	2.44	23.4

[2] The figures are based on shares on issue of 26,792,412 for the year ended 30 June 2026 and 26,760,004 for the year ended 30 June 2025. The calculation of NTA includes right of use assets recognised under AASB 16 Leases relating to the Group's premises leases.

Control gained or lost over entities during the financial year

Year ended 30 June 2026

There were no material entities over which control was gained or lost during the period.

Year ended 30 June 2025

EQT International Holdings (UK) Ltd and its wholly owned subsidiaries Equity Trustees (UK & Europe) Ltd and Equity Trustees Fund Services Ltd entered liquidation on 3 February 2025.

Other than as described above, there were no material entities over which control was gained or lost during the financial year.

Audit

The financial statements for the year ended 30 June 2026 have been audited and an unqualified opinion has been issued by the auditors.

Subsequent events

Takeover proposals received

On 17 August 2026, EQT Holdings Limited received an unsolicited, indicative and non-binding proposal from TPG Global, LLC (TPG) to acquire 100% of the issued shares in EQT Holdings Limited by way of a scheme of arrangement at an indicative cash price of $24.55 per share, less any dividends declared or paid. The TPG proposal is subject to a number of conditions. The EQT Holdings Board together with its advisers, is currently evaluating the TPG proposal.

On 20 August 2026, EQT Holdings Limited received an unsolicited, indicative and non-binding proposal from BGH Capital Pty Ltd (BGH) to acquire 100% of the issued share capital of EQT Holdings Limited by way of a scheme of arrangement at an indicative price of $24.75 cash per share, less any dividends declared or paid. The BGH proposal is subject to a number of conditions. The EQT Holdings Board together with its advisers, is currently evaluating the BGH proposal.

Potential change in ETSL Trustee Arrangements

On 21 August 2026, ETSL conditionally approved a proposal under which it would retire as trustee of the Smart Future Trust and Stewarda Pty Ltd would be appointed as successor trustee. At the date the financial statements were authorised for issue, ETSL had not formally approved or executed a Deed of Retirement and Appointment. Accordingly, ETSL remained trustee of the Fund.

Apart from the above, no other matter or circumstance has arisen since 30 June 2026 that has significantly affected, or may significantly affect, the Group's operations, results or state of affairs in future financial periods.

Dividends

Subsequent to 30 June 2026, the Directors determined to pay a final dividend of 20 cents per share which is fully franked.

Commentary

Additional Appendix 4E disclosure requirements can be found in the Annual Report, which contains the Directors' Report and the 30 June 2026 Financial Statements and accompanying notes.

For a comprehensive overview of the 2026 results, please refer to the separate ASX release covering the announcement of results and shareholder presentation.