



10 May 2021

Equity Trustees launches second global equity UCITS fund for Evenlode Investment

Evenlode Investment Management, a leading UK based boutique investment house has launched a second Global Equity fund in Ireland, the Evenlode Global Opportunities Fund.

Equity Trustees are the appointed UCITS Management Company to the Evenlode ICAV to support the launch of Evenlode's second sub-fund.

The new Evenlode Global Opportunities Fund, managed by Chris Elliott and James Knoedler, follows the collegiate and robust investment process that Evenlode applies across their fund range in both the UK and Europe.

"We're proud to support Evenlode as they expand their UCITS fund range and look forward to partnering with them as they develop this exciting new offering," said Kevin Lavery, CEO, Equity Trustees Fund Services (Ireland).

"Equity Trustees continues to demonstrate its ability to support existing and new clients as it continues to grow its presence in Europe through our UCITS and AIFMD offering. At the core of our model is the belief that by providing a comprehensive Management Company service that goes beyond the pure regulatory requirements, we can allow our clients to focus on their core skillsets."

Commenting on the new launch, Ben Peters, Fund Manager and co-founder of Evenlode said: "We are delighted to launch a second UCITS in our Irish ICAV and to continue developing our relationship with Equity Trustees. The Equity Trustees team has led this project from the front, allowing us to focus on portfolio management and our clients."

"Equity Trustees is the leading provider of Trustee and Fund Governance services in Australia with funds under administration and management of more than AUD \$100b, acting as fiduciary for nearly 300 funds and 100 Investment Managers" said Harvey Kalman, Managing Director UK and Europe & Global Head of Business Development Fund Services, Equity Trustees.

"Our European offices are continuing this success story by providing our clients with a trusted partner in both Ireland and the UK," concluded Mr Kalman.

MEDIA INQUIRIES

Alicia Kokocinski General Manager – Marketing & Communications +61 03 8623 5396 / +61 403 172 024 akokocinski@eqt.com.au

Equity Trustees is the brand name of EQT Holdings Limited (ABN 22 607 797 615) and its subsidiary companies, publicly listed company on the Australian Securities Exchange (ASX: EQT) with offices in Melbourne, Bendigo, Sydney, Brisbane, Perth, London and Dublin. Equity Trustees (UK & Europe) Ltd (Company number 10145592) is a subsidiary of EQT Holdings Limited.

Equity Trustees was established in 1888 for the purpose of providing independent and impartial Trustee and Executor services to help families throughout Australia protect their wealth. As Australia's leading specialist trustee company, we offer a diverse range of services to individuals, families and corporate clients including asset management, estate planning, philanthropic services and Responsible Entity (RE) services for external Fund Managers.