

ADVICE OF LATER ESTATE PLANNING DOCUMENTS

PERSONAL DETAILS

Title Given names

Surname Date of birth / /

Street address Suburb State Postcode

Phone Email address

LATER ESTATE PLANNING DOCUMENTS DETAILS

I advise that I have made a later Will and the Will held by Equity Trustees is no longer valid.

My later Will is dated / / My later Enduring Power of Attorney is dated / /

My later Will was prepared by:

Please list any other new documents which have also been completed

Please post all Estate Planning documents that you hold to:

Option 1: Me, at the address shown above

Option 2: My lawyer or other representative at the following address:

Marked for the attention of:

SIGNATURE

Please note that we are unable to accept digital signatures, please print and sign this form before scanning or posting back to us.

Signature

Date

/ /

At Equity Trustees, we take the safeguarding of your documents seriously, which is why we ask to see your ID before we release them. Please provide a copy of your ID (ie driver's license or passport) when submitting this form.

Please return this form to us along with a copy of ID by:

Email: documentrelease@eqt.com.au

Mail: Equity Trustees
Att: Estate Planning Document Release Team
GPO Box 546, Adelaide SA 5001

PRIVACY

EQT Legal Services Pty Ltd seeks to maintain the accuracy of the personal information it holds to assist us in providing our services. This information is handled in accordance with our Privacy Statement in order to protect your personal information.

You can view our Privacy Statement on our website: www.eqt.com.au/global/privacystatement