

Investment Strategy

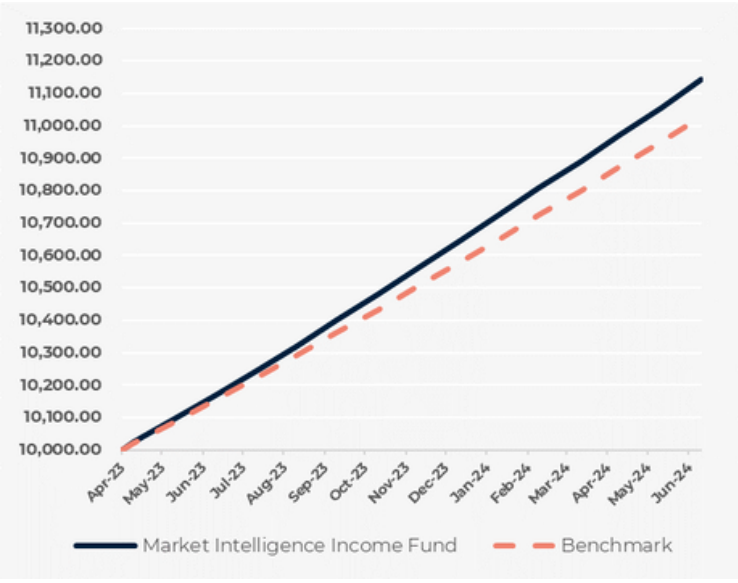
The Market Intelligence Income Fund aims to provide investors with monthly cash distributions and to achieve a total return equal to or above the benchmark through a diversified portfolio of credit assets, while aiming to preserve and protect capital.

Annual target return of the RBA Cash Rate + 4% p.a. net of fees and expenses.

The Fund’s investment strategy focuses on delivering a diversified portfolio of credit assets. The Fund assesses top-down macro factors as well as bottom-up credit asset specific factors in the decision-making process.

Capital Growth

The diagram below shows the growth of the Market Intelligence Income Fund since inception.¹



¹ Growth of Market Intelligence Income Fund is calculated based on Net Asset Value (after fees), assuming reinvestment of all distributions

Fund Features

Inception Date	21st of April 2023
PDS Stated Fee	Management fee - 0.52% Fund & Admin fee - 0.43% Indirect cost - 0.25%
Minimum Initial Investment	\$5,000
Fund Size (AUD) ²	\$7.30m
Unit Price ³	1.0068
Benchmark	RBA Cash Rate + 4% p.a. net of fees and expenses
Target Return	Equal to or above the benchmark
Income Distribution	Monthly
Application Fee	N/A
Investment Horizon	5 years
Consumer Risk and Return Profile	Medium

² Fund size refers to Net Asset Value (after fees), assuming reinvestment of all distributions.

³ Pre-distribution Net Asset Value unit price.

9.58%

1-Year Performance*

*Disclaimer: Past performance may not be indicative of future results.

Platforms

APIR: ETL0829AU



Fund Performance

	1 Month (%)	3 Month (%)	1 Year (%)	Since Inception (%) ⁴
Return	0.78	2.35	9.58	9.45
RBA Official Cash Rate + 4% p.a. (Benchmark)	0.70	2.10	8.59	8.50
Excess Return	0.08	0.25	0.99	0.96

⁴ Annualised return from inception date.

- All return figures refer to the Total Net Return, which is the return after the deduction of ongoing expenses based on end of month NAV, assuming reinvestment of all distributions
- Past performance is not a reliable indicator of future performance.

June 2024

MARKET INTELLIGENCE INCOME FUND

Investment Features



Return

Annual target return of the RBA cash rate + 4% p.a. net of fees and expenses



Distributions

We target monthly income at an attractive rate for our investors



Liquidity

Structured liquidity



Diversity

We are a diverse fund with sub-asset class caps, not tied to any one originator



Assets

AUS (predominant) and NZ assets only

Research Rating

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Favourable



About the Fund Manager

Mi Funds Management is an Australian based Fund Manager delivering specialised investment strategies. Mi Funds Management launched the Market Intelligence Income Fund in 2023, which is a Retail Private Credit strategy.

Principles, Colin Campbell and Ben Meikle, draw on a combined industry experience of 72 years in Financial Markets. Currently they are responsible for managing over \$100M of Funds under Management in Australian Private Credit strategies.

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Equity Trustees Limited ("Equity Trustees") (ABN 46 004 031 298), AFSL 240975, is the Responsible Entity for the Market Intelligence Fund ("the Fund"). Equity Trustees is a subsidiary of EQT Holdings Limited (ABN 22 607 797 615), a publicly listed company on the Australian Securities Exchange (ASX: EQT).

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Market Intelligence Income Fund's Target Market Determination is available at www.miif.com.au. A Target Market Determination is a document which is required to be made available from 5 October 2021. It describes who this financial product is likely to be appropriate for (i.e. the target market), and any conditions around how the product can be distributed to investors. It also describes the events or circumstances where the Target Market Determination for this financial product may need to be reviewed.