

FELICE ROSEMARY LLOYD TRUST

An Equity Trustees Charitable Foundation (ECF) Sub-Fund

PHYSIOTHERAPY GRANT GUIDELINES

BACKGROUND

Brian Lloyd established this charitable trust in 1985 in memory of his late wife. Felice was born in 1926, grew up in Melbourne and began studying physiotherapy in 1943. Following graduation in 1946 she worked at Fairfield Infectious Diseases Hospital and then in private practice.

In 1949 Felice travelled to England. Her intention was first and foremost to travel to Britain and Europe and then gain overseas postgraduate qualifications or experience. At the time these were more highly regarded than the Australian equivalents. In 1951 Felice married Brian Lloyd in Cambridge, England. Sadly, Felice died shortly afterwards in London in 1954 at the age of 27.

Since 1985 grants have been distributed annually, with the same intention as Felice had pursued in her career – to seek overseas research and practise experience in the field of physiotherapy.

FELICE ROSEMARY LLOYD TRUST SUB-COMMITTEE

Applications are considered by the Felice Rosemary Lloyd Trust sub-committee. The sub-committee makes recommendations to Equity Trustees, being the trustee of the Felice Rosemary Lloyd Trust.

Current members of the Felice Rosemary Lloyd Trust sub-committee are:

- Mrs Carmel Benjamin AM, (Chair) sister-in-law of the late Felice Rosemary Lloyd;
- Dr Suzanne Zyngier Independent Academic, Board Member and the niece of the late Felice Rosemary Lloyd.
- Third member of panel TBD

GRANTS

The purpose of the Trust is to further the development of the physiotherapy profession in Victoria through research and education, by providing annual grants that allow recipients to travel and study in Australia or overseas. These grants are not intended to be purely about gaining post-graduate academic qualifications. The sub-committee gives at least equal importance to those applicants seeking to gain professional experience in the field of physiotherapy.

The committee looks favourably on cost effective travel arrangements as well as applicants that are able to obtain complimentary funding from other sources, including self-funding.



Preference for grants is given to:

- Individuals, less than 35 years old, who have graduated within the last five to ten years;
- Graduates who wish to travel within Australia or overseas to further professional expertise and knowledge in physiotherapy; and
- Graduates who can clearly demonstrate how they will disseminate the benefit of their study and experience to the physiotherapy profession in Victoria.

The committee will not consider costs associated with food, per diem or travel insurances (where a University or other organisation already covers this).

Applicants may apply for up to \$10,000. However, the sub-committee may award only part of the amount the applicant requests.

Applicants should submit their application online via the EQT website.

The committee meets after the closure date at Equity Trustees Offices to assess applications. Equity Trustees and the Felice Rosemary Lloyd Trust sub-committee are not obliged to provide feedback to unsuccessful applicants.

REPORTING

Successful grant recipients are required to lodge a report at the conclusion of the grant detailing the achievements and evaluating the success of the activities for which funding was given.

A pro forma for these reports is accessible through the online application platform or by emailing us at charities@eqt.com.au.

In keeping with the Trust's aim to further the development of the physiotherapy profession in Victoria, the final reports lodged by successful applicants will be made available publicly through the website of the Australian Physiotherapy Association (the APA).

ACKNOWLEDGMENT

Equity Trustees encourages organisations to publicly acknowledge the support received from a charitable foundation. In this case, the foundation to be acknowledged is the Felice Rosemary Lloyd Trust managed by Equity Trustees.

In March every year, EQT need to liaise with the Committee to organise an afternoon tea with previous year's grant recipients (who have already completed their overseas training) and those who received the grant in that year to give the recipients and the committee the opportunity to share the experience the previous grant holders gained through the grant.

ELIGIBILITY

- Applicants are required to apply through an eligible organisation such as their employer or an education institution where they are enrolled, as grants cannot be made to individuals;
- Applying institutions must have Deductible Gift Recipient (DGR) Status;
- Applicants must be able to take up their grant offer within 12 months of the award; and
- Applicants must consent to permit the research or final report to being made publicly available through a central register such as the website of the APA.



INSTRUCTIONS FOR COMPLETING AN APPLICATION

To be considered for a grant, an Application must be submitted online. The guidelines to the grant can be accessed via the Equity Trustees' website:

<https://www.eqt.com.au/-/media/equitytrustees/files/philanthropy/forms-guides-reports/felice-rosemary-lloyd-trust-physiotherapy-scholarship-guidelines.pdf>

Applicants must ensure that a report complying with the Guidelines for Referee Reports is attached to their application at the time of submission. It is the applicant's responsibility to ensure their referee completes and provides them with a referee report to attach to their application by the closing date.

IMPORTANT DATES

Closing date: Please refer to the Equity Trustees website for information regarding the closing date.

For further information please contact us at: charities@eqt.com.au