## **FACTS**

# WHAT DOES ERIE INSURANCE DO WITH YOUR PERSONAL INFORMATION?

## Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

### What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and income
- Payment history and credit-based insurance scores
- Credit history and insurance claim history

### How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Erie Insurance chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Erie Insurance share?	Can you limit this sharing?
For our everyday business purposes- such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes- to offer our products and services to you	Yes	No
For joint marketing with other financial companies	Yes	No
For our affiliates' everyday business purposes- information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes- information about your creditworthiness	Yes	Yes
For nonaffiliates to market to you	No	No

# To limit our sharing

- Call 800-458-0811 our menu will prompt you through your choice or
- Visit us online: erieinsurance.com/optout

#### Please note:

If you are a new customer, we can begin sharing your information 30 days from the date we sent this notice. When you are *no longer* our customer, we continue to share your information as described in this notice.

However, you can contact us at any time to limit our sharing.

## Questions?

Call 800-458-0811 or go to erieinsurance.com/contact-erie

## Page 2

Who we are	
Who is providing this notice?	The Erie Insurance Group companies including property and casualty, life and health insurance licensees and financial companies listed below.

What we do	
How does Erie Insurance protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.  We limit access to your personal information for legitimate business needs.
How does Erie Insurance collect my personal information?	We collect your personal information, for example, when you  • Apply for insurance or pay insurance premiums  • File an insurance claim or give us your income information  • Give us your contact information  We also collect your personal information from others, such as credit bureaus, affiliates or other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only • sharing for affiliates everyday business purposes- information about your creditworthiness • affiliates from using your information to market to you • sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.
What happens when I limit sharing for a policy I hold jointly with someone else?	Your choices will apply to everyone on your policy.

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies.  • Our affiliates include companies affiliated with Erie Insurance Exchange; financial companies such as Erie Indemnity Company and insurance licensees such as Flagship City Insurance Company.
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies.  • Erie Insurance does not share with non-Erie Insurance companies so they can market their products to you.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.  • Our joint marketing partners include insurance licensees such as Erie Insurance agents.

#### Other Important Information

For our HIPAA covered products, our separate Notice of Privacy Practices describes how we collect, use, and share your protected health information. For a copy of that Notice call 800-458-0811.

Erie Insurance Exchange Erie Indemnity Company Erie Family Life Insurance Company Erie Insurance Company Erie Insurance Company of New York

Erie Insurance Property and Casualty Company Flagship City Insurance Company E I Service Corp. Erie Resource Management Corp.