

Final report

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Almond Industry Statistics and Data Collection 2023-25

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Delivery partner:

Almond Board of Australia

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Public summary

This project is a foundational activity for the industry that is underpinned by the collaborative nature of stakeholders throughout the supply chain to contribute sensitive information that is then aggregated by the Almond Board of Australia. The competitiveness and sustainability of the Australian almond industry relies on having access to up-to-date and accurate data and statistics to enable the industry to collaboratively plan, develop and implement appropriate and timely industry strategies and management responses during a continued expansion phase. The data provides valuable information and enables tracking industry performance over time and resource allocation.

The data collected during the Statistic Project was critical information for industry supply chain stakeholders. It reviews the pre-season crop sizes and alerts customers to the most likely scenario. The Position Reports map the demand around the globe for Australian almonds. The Insights publication has been transformed from a printed annual edition to a live e-document that is updated as new information becomes available to ensure readers have the most up to date information. In print and as an on-line resource it has been the cornerstone resource for production and sales and marketing.

In the most recent project life, the validity of the data has been reinforced by the ABA commissioning an independent spatial mapping of all orchards in the industry. This has verified the manual planting survey process and provided irrefutable evidence on the growth of the industry that was previously based on anecdote and industry intelligence.

The data contained within is an ongoing testament to the collaborative nature of key stakeholders who entrust the Almond Board of Australia with commercially sensitive data that is then aggregated into an industry position.

It disseminates the latest statistical information about the Almond industry to a range of audiences including levy paying growers, processors and marketers, Hort Innovation and other key industry stakeholders as well as consumers and the media. The project provided industry a clear picture of to make critical sales, infrastructure and business decisions

Information Resources are available through the Almond Industries Grower site in [News](#) and [Publications](#)

Keywords

Almond; Australian Almonds; Annual Grower Survey; Monthly Position Report; Almond Insights; Statistics; Data; Insights;

Introduction

The Australian almond industry continues to grow exponentially, having gone from just over 110,707 tonnes of production in 2023 to more than 155,697 tonnes in 2025. Over the same period, plantings have increased from 62,463 hectares in 2022 to over 66,096 hectares by 2025.

In 2025 Australian almond exports were valued at \$1.105 billion and continue to be the highest valued export crop in Australian horticulture.

The Almond Board of Australia has had a long history in developing, accurate and reliable industry statistics and data.

These production statistics have proven to be a fundamental resource to manage growth at an industry level as well as at the various stakeholder levels: growers, processors, services providers, marketers, researching or buyers. However, the value of this project extends well beyond the supply chain.

In an age where reliable data is regarded as one of the most valuable resources in any business, the Almond Industry Statistics and Data Collection Project continues to compile data that is utilised well beyond the farm gate. The industry data collected is used to inform research and development prioritisation, facilitate access to key decision makers at all levels of government, along with playing an increasingly influential role on the global stage.

The core activity of this project is the annual Australian almond grower survey, capturing current plantings information (new plantings, removals), variety, state, region, tree spacings, irrigation type and pollination requirements. Crucial for stakeholders as part of strategic industry planning

The project also delivers domestic and international production and sales data.

Research and development investment plans, underpinned by the statutory R& D levy managed by Hort Innovation, also relies heavily on the Project deliverables to help budget, priorities and allocate expenditure of grower funds.

The ongoing challenges the industry has faced with varroa mite and beehive availability, water policy within the Murray Darling Basin and more recently fuel and fertilizer shortages have resulted in key industry information being key to articulation its position. The industry utilised the project deliverables in a wide range of meetings to advocate and educate a range of external stakeholders including government agencies, media and politicians at State and Federal level. Industry statistics were often quoted by representatives in media interviews to educate both the journalists and the public on the size of the problem and the on-line resource has clearly become a readily accessible research resource.

Aside from the two aforementioned publications, other areas where the Project's deliverable have been used include:

- Board and Committee briefing notes
- Quarterly industry newsletter (In A Nutshell)
- Grower notices, media releases
- Monthly email news to industry (Almond Bytes)
- Crop forecast reports
- International Nut Congress global production reports
- Social media
- Presentations to various stakeholders forums
- Government briefings
- Advocacy with government agencies (eg: DAFF, Murray Darling Basin Authority)
- Hort Innovation staff

Methodology

The collaborative nature of the Australian almond industry and its advisory structure facilitates one of the most cohesive data collective processes in horticulture. The ABA is recognised as the gatekeeper of industry information and commercial sensitive data is received and aggregated.

The information requirements are routinely reviewed with revised reporting formats and analysis to ensure accuracy and relevance. The two LandIQ mapping process have also assisted in validating survey results.

Our industry marketers sit on the ABA's Market Development Committee (MDC) and the four major marketers are represented on the ABA Board of Directors. The Board also has eight grower Directors representing the growing regions and chairing Committees covering Production, Water, Pollination, Processing and Plant Improvement.

The Board, MDC and ABA staff oversee the industry's statistical requirements from the following perspectives.

- Plantings
- Sustainability
- Tree varieties and rootstocks
- Beehive requirements
- Water efficiency and availability
- Production volumes
- Forecast supply
- Demand (domestic and international sales and shipments by volume and value)
- Domestic imports
- Crop quality parameters and challenges (eg: wet season)
- Global pricing
- Product development Input requirements – current and in future)

The ABA is uniquely equipped to collect, collate and analyse industry data, much of which is provided on a confidential basis from parties who trust the ABA following nearly two decades of relationship building across the supply chain.

The initial analysis of the data is undertaken by:

- The ABA CEO, Tim Jackson. Tim, who has more than 20 years of experience in the almond industry, including a long-term stint on the Market Development Committee and as a Board director, as well as the former Group Sales and Marketing Manager of the nation's largest almond co-operative, Almondco.
- The ABA Program and Data Manager, Kim Burden.
- The ABA Marketing Officer, Tom Cooper.

The project's data is also supplemented by market research external contractors like LandIQ and Focus Insights as required by the ABA.

Industry Database

Annual Almond Planting Survey

Annual Crop Estimates

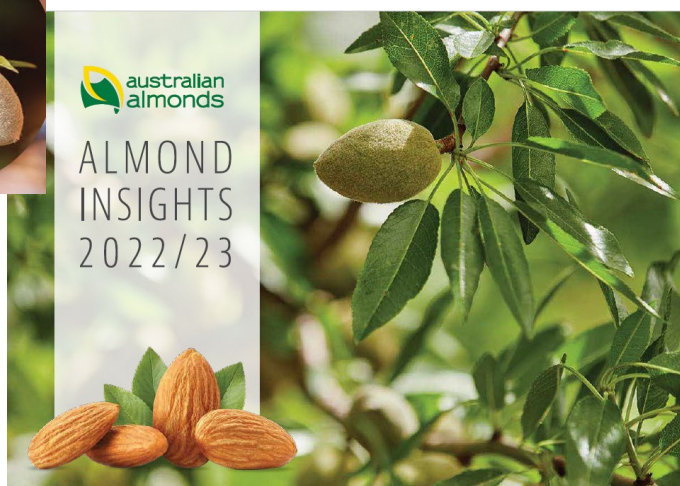
Monthly Position Reports

Annual Almond Industry Statistics Report

Photos/images/other audio-visual material



ALMOND INSIGHTS 2024/2025



Results and discussion

The 2023-2026 Statistics and Data Collection Project has continued to evolve and generate data relevant to all aspects of the supply chain. As almond production continues to grow and heads towards 200,000 tonnes in the not too distant future, it has never been more important to harvest as much industry wide data as possible to assist stakeholders throughout the supply chain and beyond make informed decisions on investment.

While the data continues inform decisions made on farm and around the marketing table, it also identifies gaps and opportunities that help inform strategic planning and research priorities.

The Australian almond industry is a relatively young industry compared to many other commodities grown in the country, but its expansion has driven the need for further research and development to improve product quality and on-farm efficiencies with a range of inputs including water and chemicals. This project serves to help identify areas of Research, Development and Innovation but also provide a level of confidence that it will generate the necessary levies to resource long term industry-driven research projects. Just as the industry grows, so has the appetite for data, so it is inevitable that the Project's brief will continue to evolve and incorporate more measurables.

A key initiative during this project was the addition of commentary to the monthly position reports. Utilising the experience of the CEO who has been involved in the sales and marketing for almost 20 years, ensured the narrative provided context that added value to a wide range of stakeholders. The addition of the Stratamarkets Almond Index page also contextualized global pricing trends.

Plantings continued

TOTAL AUSTRALIAN ALMOND AREA PLANTED (Hectares)



ORCHARD PLANTINGS BY REGION (Hectares)

SUNRAYSLIA (VIC) **52.8%** 34,899 HA

RIVERLAND (SA) **20.4%** 13,469 HA

RIVERINA (NSW) **24.3%** 16,090 HA

SWAN (WA) **1.2%** 822 HA

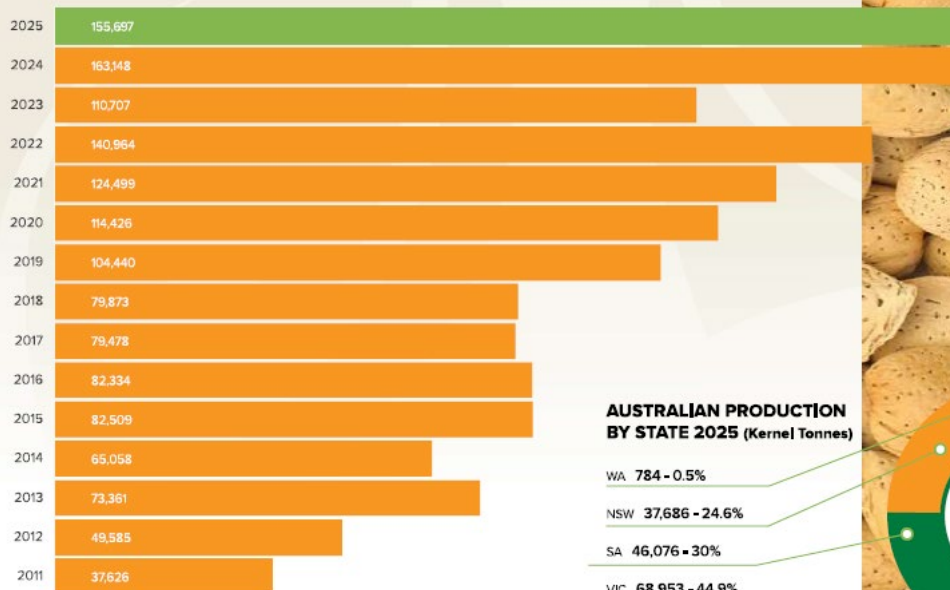
ADELAIDE PLAINS (SA) **1.1%** 710 HA



Almost
800 thousand
trees were planted in
2024

Production

ALMOND PRODUCTION PAST & PRESENT (Kernel Tonnes)



AUSTRALIAN PRODUCTION
BY STATE 2025 (Kernel Tonnes)

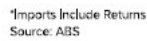
WA **784** - 0.5%

NSW **37,686** - 24.6%

SA **46,076** - 30%

VIC **68,953** - 44.9%



AUSTRALIAN EXPORT & DOMESTIC SUPPLY (Marketing Year) (Kernel Weight Equivalent)

*includes: Pakistan, Japan, Korea, Taiwan, Fiji, PNG



A world map with green landmasses and light blue oceans. Orange callout boxes are placed over each major region, displaying the region name and its percentage of the global population.

Region	Percentage
AMERICA	0.6%
EUROPE	9.5%
AFRICA & MIDDLE EAST	12.2%
RUSSIA	13.8%
SE ASIA	9.1%
CHINA	53%

WORLD EXPORT DESTINATIONS 2023/25 MARKETING YEAR

Region	Country	2023/25 Marketing Year		2023/25 Marketing Year		2023/25 Marketing Year		2023/25 Marketing Year	
		Volume (MT)	Value (\$M)	Volume (MT)	Value (\$M)	Volume (MT)	Value (\$M)	Volume (MT)	Value (\$M)
ASIA PACIFIC	North East Asia	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	China	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Japan	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	South Korea	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Taiwan	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Philippines	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Thailand	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Vietnam	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Malaysia	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Indonesia	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
EUROPE	Western Europe	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Germany	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	France	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Italy	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Spain	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	UK	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Netherlands	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Belgium	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Austria	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Sweden	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
MIDDLE EAST & AFRICA	North Africa	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Egypt	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Saudi Arabia	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	UAE	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Qatar	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Israel	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	South Africa	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Kenya	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
AMERICA	Latin America/Caribbean	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Brazil	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Mexico	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Colombia	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Peru	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Chile	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Argentina	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
	Venezuela	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
TOTAL		1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000

World Export Destinations Source: AIS, ABS





Low inventory slows sales figures

By Tim Jackson, CEO of ABA
March 12, 2026

A subdued January of Australian almond sales confirmed reports that inventory levels were bottoming out as the 2025-26 season was nearing an end.

The industry's monthly Position Report for January was 43% down on the same time last year, while overall volumes for the season after 11 months were 11% down on the 2024-25 record figure.

As a result of yields defying many expectations sales volumes season-to-date are already the second highest recorded. This has provided a much needed economic boost for growers given the improved international pricing experienced during the season.

The demand for Australia product remains strong and all eyes now turn to new season with heavy rain in some growing regions delaying harvest and forcing growers and processors to implement drying protocols in preparation for processing and packing.

Please note: These figures are compiled using ABA and Australian Bureau of Statistic figures available at the time.

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Hort Innovation **ALMOND FUND**

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Almond sales exceed expectations

By Tim Jackson, CEO of Almond Board of Australia
April 10, 2026

End of season almond sales data compiled by the Almond Board of Australia this week has confirmed the industry posted a better-than-expected result for 2025-26.

An improved final month of the season in February saw the industry post its second biggest annual sales volume on record.

Early season concerns around the crop size did not eventuate and led to sales volumes tracking slightly behind the previous season's all-time record but well ahead of any other season.

The total volume sold for the year was 9% down on the 2024-25 figure of 169,363 tonnes.

Out of a total of 154,113 tonnes (kernel weight equivalent) sold during 2025-26 (March to Feb), export shipments exceeded 130,000 tonnes and featured just under 70,000 tonnes of inshell. The bulk of this product was shipped to China and India.

Despite a lower intake than the previous year, demand for Australia product remained strong, especially in China where overall volumes were only 1% down.

As growers continue with new season harvest, they are facing a range of headwinds, including ongoing wet weather across 75% of the planted areas as well as fuel and fertiliser supply uncertainty.

The heavy rains in Victoria's Sunraysia and SA's Riverland in March will impact the industry's potential to reproduce similar volumes of inshell to last season.

The bulk of high quality inshell is likely to be sourced from the NSW Riverina this year as it experienced one of its driest harvests in many years.

For further information contact Tim Jackson on 0438 871 312

Please note: These figures are compiled using ABA and Australian Bureau of Statistic figures available at the time.

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Tough harvest leads to slow sales opening

By Tim Jackson, CEO of Almond Board of Australia
May 13, 2026

A challenging harvest has led to a slow start to the Australian 2026 almond sales season in March.

While domestic sales for the month were on a par with the past three years, export shipments have been delayed and were down 28% on last year.

While the industry is still expected to process a large crop, the heavy rains 2-3 weeks into harvest and then recurring showers in proceeding weeks forced growers into significant drying regimes and pushed back deliveries to hullers and shellers. The conditions experienced in the Riverland and Sunraysia growing regions during March are likely to limit the inshell potential of the 2026 crop and lead to marketers placing a stronger emphasis on cracking out a higher percentage to maximise value.

China remains the preferred marketing destination, up 19% on sales from last March and 53% of total exports. The overall sales volume was down 21% at 5,878 tonnes compared to 7462 tonnes last March and 34% below a record 9,010 tonnes in 2024.

The industry posted a pre-season harvest estimate of 166,892 tonnes.

The Almond Board of Australia will publish the results of its second ever LandIQ-mapped plantings survey later this month.

The annual Subjective Estimate of the Californian 2026 almond crop has come in at 2.7 billion pounds. It is in the same vicinity as three privately commissioned forecasts provided over the past fortnight and a similar tonnage to that of the current crop so it should help provide market stability through to harvest.

For further information contact **Tim Jackson on 0438 871 312**

Please note: These figures are compiled using ABA and Australian Bureau of Statistic figures available at the time.

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Have implemented the addition of a media release with position report to complemented and provide an understanding of where the market is heading.

February 2026 Shipping Tonnage by Destination (Marketing Year)												
World Destinations	February 2026			February 2025			February 2024			February 2023		
	Actual	Estimate	From Prev. Yr	Actual	Estimate	From Prev. Yr	Actual	Estimate	From Prev. Yr	Actual	Estimate	From Prev. Yr
North America	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142
South America	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142
Europe	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142
Asia	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142
Africa	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142
Oceania	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142
Other	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142
Total	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142	1,142

Source: Almond Board of Australia, Australian Bureau of Statistics, Hort Innovation, and other industry sources. Figures are estimates and subject to change.

Export Shipments Monthly Totals (Marketing Year)

KWE Shipments	% Change From Prev. Yr											
	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
March	-20%	5,830	7,330	5,934	2,832	1,899	1,350	1,279	1,378	1,547	1,688	1,628
April	-45%	16,632	15,511	10,523	7,035	9,797	6,017	9,034	7,287	7,372	6,789	7,514
May	-17%	14,688	15,928	11,175	6,360	5,088	6,017	12,542	7,481	7,481	6,182	7,275
June	-4%	18,810	17,959	14,888	12,481	15,111	8,019	13,997	11,108	9,431	9,273	10,358
July	-1%	15,884	15,917	11,488	13,813	11,338	12,144	11,707	8,501	10,383	10,451	8,454
August	-29%	13,387	21,538	10,593	14,348	9,085	9,218	6,144	6,742	5,489	6,214	5,961
September	-40%	12,600	17,899	11,470	11,730	10,078	6,101	4,913	5,005	4,081	4,081	2,999
October	-40%	12,509	13,343	6,148	8,743	5,749	8,559	4,918	2,853	1,301	2,533	2,458
November	-28%	9,519	14,899	7,297	8,505	5,884	5,515	2,413	4,411	1,761	1,599	1,411
December	-80%	2,961	3,741	4,611	5,849	2,988	2,914	1,117	1,929	1,006	1,006	1,006
January	-7%	8,200	14,811	9,411	9,411	4,489	4,413	3,741	2,721	1,929	1,929	1,929
February	-4%	10,019	14,811	10,599	10,599	10,599	10,599	10,599	10,599	10,599	10,599	10,599
Total MT	-4%	166,892	166,892	166,892	166,892	166,892	166,892	166,892	166,892	166,892	166,892	166,892

Domestic Shipments Monthly Totals (Marketing Year)

KWE Shipments	% Change From Prev. Yr											
	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
March	-3%	1,833	1,833	2,028	2,175	2,089	2,180	2,149	1,880	1,880	2,012	1,793
April	-2%	1,882	2,088	1,658	1,881	1,982	1,991	1,880	1,793	1,880	1,880	1,880
May	-23%	1,812	2,431	2,083	1,895	2,119	2,109	2,122	1,815	2,076	1,752	1,752
June	-2%	2,099	1,951	1,897	1,719	2,015	1,893	2,115	1,881	1,712	1,107	1,712
July	-2%	2,447	2,312	1,891	2,002	2,015	2,293	2,101	1,959	1,884	1,881	1,763
August	-4%	2,419	1,951	1,891	1,719	2,015	1,893	2,115	1,881	1,712	1,107	1,712
September	-12%	2,500	2,888	2,491	2,004	2,721	2,009	2,702	2,108	2,013	2,100	1,802
October	-8%	2,967	2,967	2,967	2,967	2,967	2,967	2,967	2,967	2,967	2,967	2,967
November	-10%	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881
December	-1%	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881
January	-2%	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881
February	-2%	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881	1,881
Total MT	-2%	22,812	22,812	22,812	22,812	22,812	22,812	22,812	22,812	22,812	22,812	22,812

Combined Shipments Monthly Totals (Marketing Year)

KWE Shipments	% Change From Prev. Yr											
	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
March	-17%	7,663	9,163	7,962	5,017	3,989	3,499	3,428	3,259	3,427	3,419	3,419
April	-47%	18,514	17,511	12,523	8,935	10,807	7,027	10,934	7,287	7,372	6,789	7,514
May	-19%	16,581	17,879	13,075	10,179	10,887	7,932	14,244	7,481	7,481	6,182	7,275
June	-7%	19,310	19,876	16,386	14,492	17,130	9,038	15,706	11,919	10,704	10,246	11,372
July	-1%	16,394	16,394	12,901	15,151	13,153	12,867	13,821	10,609	9,431	9,273	10,358
August	-17%	13,120	21,538	10,593	14,348	9,085	9,218	6,144	6,742	5,489	6,214	5,961
September	-40%	12,600	17,899	11,470	11,730	10,078	6,101	4,913	5,005	4,081	4,081	2,999
October	-40%	12,509	13,343	6,148	8,743	5,749	8,559	4,918	2,853	1,301	2,533	2,458
November	-28%	9,519	14,899	7,297	8,505	5,884	5,515	2,413	4,411	1,761	1,599	1,411
December	-80%	2,961	3,741	4,611	5,849	2,988	2,914	1,117	1,929	1,006	1,006	1,006
January	-7%	8,200	14,811	9,411	9,411	4,489	4,413	3,741	2,721	1,929	1,929	1,929
February	-4%	10,019	14,811	10,599	10,599	10,599	10,599	10,599	10,599	10,599	10,599	10,599
Total MT	-4%	166,892	166,892	166,892	166,892	166,892	166,892	166,892	166,892	166,892	166,892	166,892

Source: Almond Board of Australia, Australian Bureau of Statistics, Hort Innovation, and other industry sources. Figures are estimates and subject to change.

Hort Innovation ALMOND FUND

Outputs

A summary of the project's outputs should be completed using the table below, using monitoring data collected to provide evidence of outputs as per the project's M&E Plan (where applicable). Examples of the outputs must be supplied as an appendix and uploaded into the Delivery Partner Portal (where appropriate), and if the output is digital, a link to the output is also required.

Provide a detailed list of extension activities conducted over the project life and any associated links to other projects and documentation.

Table 1. Output summary

Output	Description	Detail
Statistical Reports Prepared & Distributed	Industry database updated. Monthly Position Reports (12 per year) Media release	Publications Archive - Australian Almonds (almondboard.org.au) These periodic publications cover a wide range of production and sales information collected and aggregated by the ABA. Industry & Growers - Australian Almonds
Industry Database updated from statistical & data collection activities	This data remains the intellectual property of the Almond Board of Australia	The ABA carried out extensive data collection efforts, incorporating surveys and interviews with growers. This information has been integrated into the database and utilized to compile the Almond Insights 2024/25 publication. Almond Insights 2024/25 The industry database is currently being updated and taken online to assist with tailoring messaging to specific audiences as well as streamlining the efficiency of compiling the annual statistical data that is collected via the annual Planting Survey. This data remains the intellectual property of the Almond Board of Australia.
Annual Crop Forecast prepared and released (1)	Published on the ABA Website and including a commentary	2026 crop estimate - Australian Almonds
Monthly Position Report Released (3)	Published on the ABA Website and including a commentary	Publications Archive - Australian Almonds (almondboard.org.au) See Appendix MS190
Media release (1)	These are also circulated to our database of media contacts each month and regularly attract follow up.	News - Australian Almonds
Financial acquittal – statement of receipts and expenditure	Financial statement attached	See attachments.
Final report	Completed	As per the document.

Photos/images/other audio-visual material

Publications

Almond Insights

▼

Date range

Nov 17,2025

→

May 28,2026

📅

The system uses UTC+09:30 timezone.

Audience Overview

Export

Day Week Month



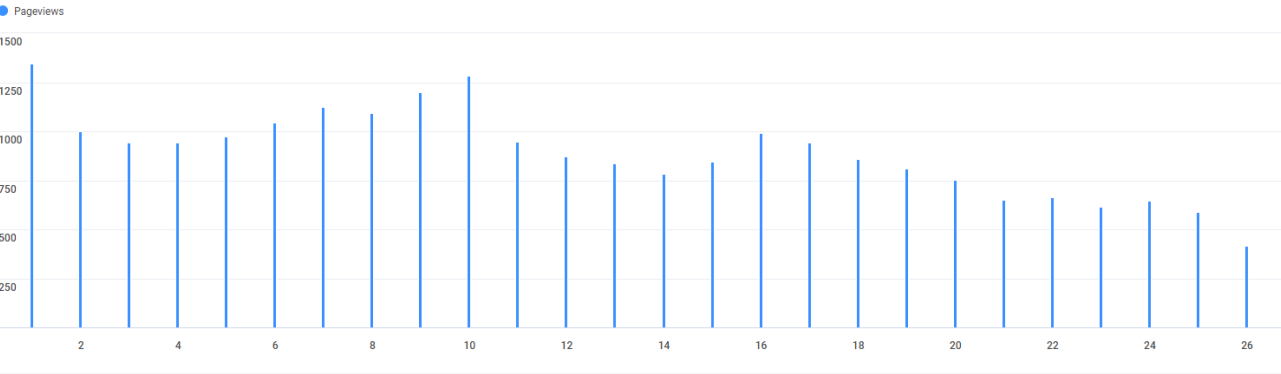
Total Readers	Returning Readers	New Readers
643	132	511
100%	20.53%	79.47%

Page Performance

Export

Selected Publication 2024-25_ ABA Almond_Insights

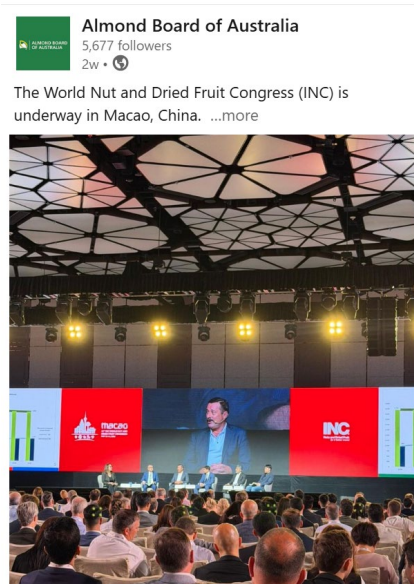
Pageviews



Outcomes

Table 2. Outcome summary

Outcome	Alignment to fund outcome, strategy and KPI	Description	Evidence
Collection and delivery of timely, accurate and robust data for the almond industry.	Strategy 3 – Identify priorities and performance with increasing industry productivity and profitability through industry production benchmarking and monitoring. Strategy 4 – Develop in-season almond production and performance with increasing industry productivity and profitability through industry production benchmarking and monitoring.	Annual crop estimate Grower survey	2026 crop estimate - Australian Almonds Grower survey circulated to all growers - See appendices for 2025 template.  This 2026 Australia almond crop estimate is based on the 2025 survey. This is a 7% increase on the current season's actual values. Harvest is expected to be on full swing by mid February.
Increased coverage of almond growers through the annual almond plantings survey.		Database review and verification process. Used result of LandIQ to identify new plantings and track down new grower information as well as verify varieties planted and ages of orchards.	ABA staff conducted a validation of grower contacts and information per orchard by contacting a growers to validate information provided.
Provision of industry data that facilitates efficient industry strategic planning and resource prioritization at both the industry and enterprise level through identification of production and market trends, forecasting of outcomes and monitoring of industry sustainability credentials.		Aggregating industry statistics collected through the Planting Survey and the monthly Position Reports that are an aggregation of sales reports providing by processors and the Australian Bureau of Statistics.	Almond Insights 2024/25 Almond Insights 2023-24 (See appendices) Almond Insights 2022-23 (See appendices) Publications Archive - Australian Almonds (almondboard.org.au)
Increased industry stakeholder engagement and awareness through the delivery of industry data, statistics and insights communication materials that provide increased depth and rigor.		Facebook LinkedIn Almond Bytes In A Nutshell Stakeholder presentations Conference R and D Forum Grower meetings Trade Shows International Nut Congress	See images below. Publications - Australian Almonds Instead of publishing numerous copies of the industry Insights, the team use QR codes at International events to direct enquiries to the e-document on-line.



The industry statistics are showcased at the annual International Nut Congress almond roundtable. Facebook and LinkedIn used to communicate with the broader church of stakeholders.

ALMONDS

The information contained herein was prepared between late January and February 2026.

ESTIMATED WORLD ALMOND PRODUCTION

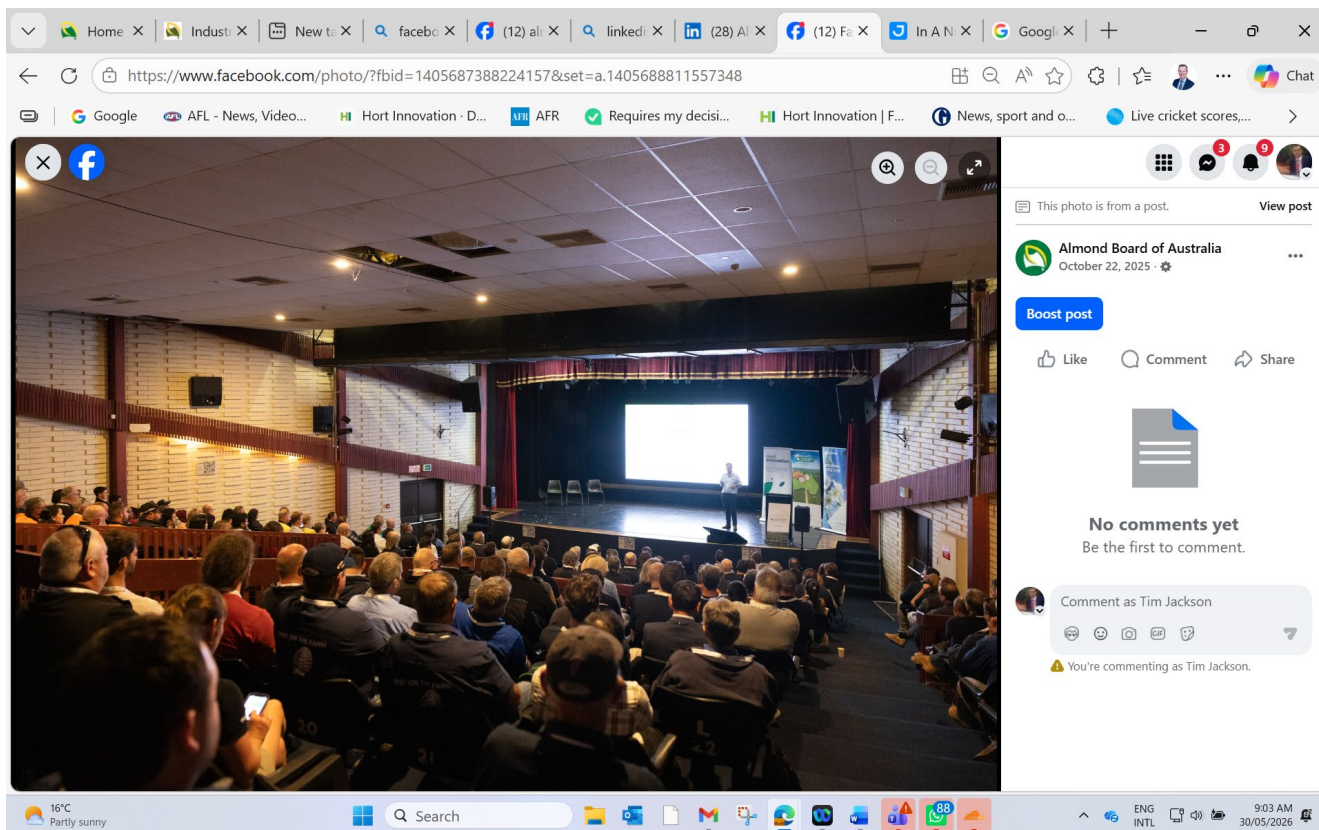
Kernel Basis. Metric Tons

COUNTRY	2024/2025				2025/2026			
	BEG. STOCK	CROP	TOTAL SUPPLY	ENDING STOCK	BEG. STOCK	CROP	TOTAL SUPPLY	ENDING STOCK
USA (M lbs.)*	503	2,627	3,130	484	484	2,646	3,130	625
USA (MT)	228,360	1,192,700	1,421,060	219,740	219,740	1,201,300	1,421,040	283,750
AUSTRALIA	24,000	163,148	187,148	18,000	18,000	155,697	173,697	18,000
SPAIN	21,900	105,000	126,900	12,000	12,000	105,000	117,000	10,700
TÜRKIYE	0	30,000	30,000	0	0	35,000	35,000	0
ITALY	1,000	21,000	22,000	1,000	1,000	23,400	24,400	1,100
CHINA	0	16,800	16,800	0	0	20,000	20,000	0
MOROCCO	2,500	18,000	20,500	2,500	2,500	18,100	20,600	2,700
PORTUGAL	0	27,300	27,300	0	0	16,800	16,800	0
TUNISIA	1,000	12,000	13,000	1,000	1,000	13,500	14,500	1,500
CHILE	0	8,000	8,000	0	0	12,800	12,800	0
IRAN	2,000	6,000	8,000	2,000	2,000	6,100	8,100	2,000
GREECE	700	6,000	6,700	0	0	5,000	5,000	0
OTHERS	0	16,200	16,200	0	0	16,300	16,300	0
WORLD TOTAL	281,460	1,622,148	1,903,608	256,240	256,240	1,628,997	1,885,237	319,750
WORLD CONSUMPTION (Supply - End. Stock)				1,647,368				

Sources 2024/25: Almond Board of California, Almond Board of Australia, Portugal Nuts, Aegean Exporters' Association, Italian National Institute of Statistics, Chilean Almond Board, Greek Nuts & Fruits Trade Association, and other INC sources. Sources 2025/26: Almond Board of California, Almond Board of Australia, Aegean Exporters' Association, Italian National Institute of Statistics, Chilean Almond Board, Greek Nuts & Fruits Trade Association, and other INC sources. Marketing year starts at harvest. The first year listed marks the start of the MY for both hemispheres (e.g., 2025/26 starts as of 2025 harvest). *The US crop is adjusted for a 3.14% loss and exempt in 2024/25 and 2% in 2025/26.

Below: A slide from the CEO's presentation at the biennial R and D Forum which further emphasised the importance of collecting independently verifiable data.

Participation survey rated the industry update featuring the statistical data presented at the forum (Pictured below) to be rated in the top two presentations of the event.



What's next ...

You can't manage what you can't measure

[View in browser](#)

Request for Tender

Request for Proposal: Almond Industry Statistics and Benchmarking (AL25003)

Secured: ABA and RMC

Hello Tim

Hort Innovation is seeking a suitable, experienced and capable delivery partner for the project: Almond Industry Statistics and Benchmarking (AL25003).

The objectives of the project are:

- Enable almond growers and stakeholders to make timely and effective decisions to aid in industry planning and resource prioritisation, providing a supportive operative environment for industry participants
- Facilitate industry sustainability positioning through the continued delivery of environmental sustainability credentials that will, once collected, provide credible industry

Plantings continued

TOTAL AUSTRALIAN ALMOND AREA PLANTED (Hectares)

Below: Statistics gleaned from the project are also used when presenting to overseas events, like the annual Spain Almond Conference in May.

Exportaciones temporada 2023-24

- Récord de exportaciones **un 2%** = 107.058
- España sube **un 23%** hasta las 10.609 toneladas, récord
- Europa crece **un 14%** respecto al año anterior
- Las ventas en China **caen un 34%**
- Las ventas en India **aumentan un 114%**
- Las ventas de Turkiye **aumentan un 83%**
- 23-24 Cosecha **103.351** toneladas pero ventas totales **131.479** toneladas



Monitoring and evaluation

< Discuss overall project performance, answering the Key Evaluation Questions (KEQs) that were identified within the project's M&E Plan (if relevant). Areas for continuous improvement should be identified and discussed where relevant. For more information, refer to *Attachment A3: Final report guide* >

Table 3. Key Evaluation Questions

Key Evaluation Question	Project performance	Continuous improvement opportunities
To what extent has the project achieved its expected outcomes?	The industry provides timely data in production and sales that allows a range of stakeholders within industry and beyond to monitor and measure the performance and plan for the future. It has continued to prove a foundational resource on which many strategic decisions are based.	Obtaining key benchmarking metrics on production will be a gamechanger for the project. In times where the costs of production are pivotal to survival, the comprehensive benchmarking analysis will add another dimension to this project.
How relevant was the project to the needs of intended beneficiaries?	The Position Reports are the scoreboard from which the sales landscape measures and monitors performance. The detail enables key resourcing decisions around Market Development activities.	Obtaining greater detail on yields are the next horizon, along with volumetric benchmarks on inputs. It is hoped the benchmarking project included in the next version of the project will generate the type of detailed required.
How well have intended beneficiaries been engaged in the project?	The ongoing unified contribution of data by growers and the marketers emphasizes the benefit both parties receive from obtaining aggregated data that is reliable and representative of all of industry. All marketers contribute to sales volumes monthly and varietal production data. As per the Insights readership analysis, the online-document was accessed 600 times in seven months from an industry with only 160 growers.	The ABA website, and fortnightly grower updates via email and social media have ensured that stakeholders are kept informed. An ongoing dissemination of information via the media and through the industry publications like In a Nutshell and Nutgrower also assist in informing stakeholders. Grower meetings, Forums and Conferences are also used to feature the key information.
To what extent were engagement processes appropriate to the target audience/s of the project?	A range of avenues are used to deliver information, including Grower Notices, Almond Bytes, In a Nutshell, LinkedIn, Facebook and via the media.	Exploring more use of video and webinars.
What efforts did the project make to improve efficiency?	The introduction of LandIQ spatial mapping to verify Planting Survey information has increased the reliability of the data, while taking the Insights document on-line has provided greater flexibility to updating data in real time, rather than annually.	Obtaining more timely ABS data would allow the industry to align its reporting period with California. As it stands the ABS export data is one month behind.

Recommendations

- Further information that supports the sustainability credentials of stakeholders
- Development and adoption activities that would ensure full value from the project's findings for industry. >

References

Intellectual property

Data utilised from the LandIQ spatial mapping remains the IP of the Almond Board of Australia and is funded exclusive by the board and does not use grower R and D levy assisted projects.

Appendices

1. Position Reports

[Publications Archive - Australian Almonds](#)

The above link provides all Position reports across the period of the Project and link below takes you to the most current reports for Insights, Annual Report, In a Nutshell and Export Position Report

[Publications - Australian Almonds](#)

2. International data via International Nut Council – Example of stats being used on the global stage.

https://www.nutfruit.org/files/tech/1651218761_Statistical_Yearbook_2021-2022.pdf

3. Example of global media interest in almond industry. The ABA's statistical data is the backbone of quoting credible information.

<https://www.bnnbloomberg.ca/bee-lockdown-to-ease-in-australia-ahead-of-pollination-season-1.1792703>

4. Crop estimates 2024, 2025 and 2026 – media releases:

[2024 almond crop estimate released - Australian Almonds](#)

[2025 crop estimate released - Australian Almonds](#)

[Almond crop revised down - Australian Almonds](#)

[2026 crop estimate - Australian Almonds](#)



2026 crop estimate

30 JAN 2026

The 2026 Australian almond crop estimate is 166,892 tonnes. This is a 7% increase on the current season's ...

[READ ARTICLE →](#)



Almond crop revised down

24 APR 2025

The Australian almond crop for 2025-26 looks set to be down by at least 10-20% on the industry's ...

[READ ARTICLE →](#)

[Almond industry releases new statistics - Australian Almonds](#)



**ALMOND
INSIGHTS
2024/2025**



Almond industry releases new statistics

26 AUG 2025

Demand for Australian almonds strengthened during 2024/25, as trade agreements negotiated by the Australian Government with China and ...

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