

Introducing

aria

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by InspereX

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Accelerated **RIA** Investment **A**ccess

Designed for investment professionals, Aria is your one-stop technology portal for portfolio diversification.

Through Aria, you can access, evaluate, and implement three asset classes critical for today's high-net-worth investors:

- Fixed income
- Structured products
- Alternative investments

Complete your
client portfolios
in one place

Trading Technology + Trading Expertise

Aria gives you access to trading, portfolio, and product experts so you can benefit from the best of technology, market insights, and white-glove service.

Streamline your ability to create customized solutions with Aria and accelerate the added value you bring to your clients. Maximize your efficiency and optimize workflows as you accelerate your business with a suite of technologies that empower you with innovative features, customizable tools, transparent trading, and portfolio analytics, all under one login.

Aria: the more effective, more efficient, more empowered way to serve your clients

Fixed Income

Powered by

BondNav

BondNav reimagines your fixed income trading experience. InspereX's multi-dimensional platform delivers exceptional value by empowering you with easy-to-use tools and customizable features that optimize your workflows from pre-trade evaluations to post-trade processing.



Access

Our cutting-edge aggregation pulls in executable CUSIPs from over 200 counterparties, including major ECNs, ATSS, dealers, and institutional investors.



Evaluate

Enhanced pre-trade intelligence provides pricing transparency and depth-of-the-market visibility during pre-trade evaluations.



Trade

Execute trades on your own or let our experienced traders lend their expertise to provide you with first-class service at any point in your trade workflow.



Build

Leverage our laddering tool to create strategies that meet your clients' investment objectives and enable you to strengthen relationships.



Analyze

With a full suite of portfolio analytics at your fingertips, create dynamic reports that can be branded, customized, and exported for client meetings.

New Issue & Secondary Fixed Income Securities

- ✓ U.S. Agency Debt
- ✓ Corporate Bonds
- ✓ Brokered Certificates of Deposit
- ✓ Municipal Bonds
- ✓ Impact Investments

Access to new issues from well-established brands, including:

Ally	GM
Bank of America	Goldman Sachs
Barclays	JP Morgan
BBVA	Morgan Stanley
BMO	National Bank of Canada
BNP	RBC
Calvert Impact Capital	TD
CIBC	UBS
Citi	US Bank
Dow	Wells Fargo
Ford	

Structured Investments

Powered by



We deliver a seamless way to buy, sell, distribute, and manage structured investment solutions all within a connected ecosystem built for efficiency and transparency. By transforming complex processes into simple, data-driven workflows, we empower financial professionals to deliver smarter strategies, faster insights, and measurable outcomes for every client.

Scale Your Research

Use Luma's intelligent analytics to compare structured investments side by side, uncover new opportunities, and act on data with confidence. Consistent, transparent insights help you identify trends and make more-informed investment decisions.

Create & Price Custom Structures

Build personalized strategies that fit your clients' goals with Luma's intuitive creation tools. Model market scenarios, share live term sheets, and fine tune product features in real time while leveraging on-demand analytics that enhance precision and control.

Execute with Confidence

Accelerate execution through deep market access and automated workflows that take you from idea to trade with speed and accuracy. With a broad menu of income generating and risk managed solutions, Luma delivers transparency, consistency, and trust at every step.

Manage the Entire Lifecycle

Gain end-to-end visibility across every investment stage. From performance tracking and event monitoring to analytics that anticipate cash flows and outcomes, Luma helps you simplify oversight and strengthen long-term portfolio management.

Tech-Driven Portfolio Management



Alternative Investments

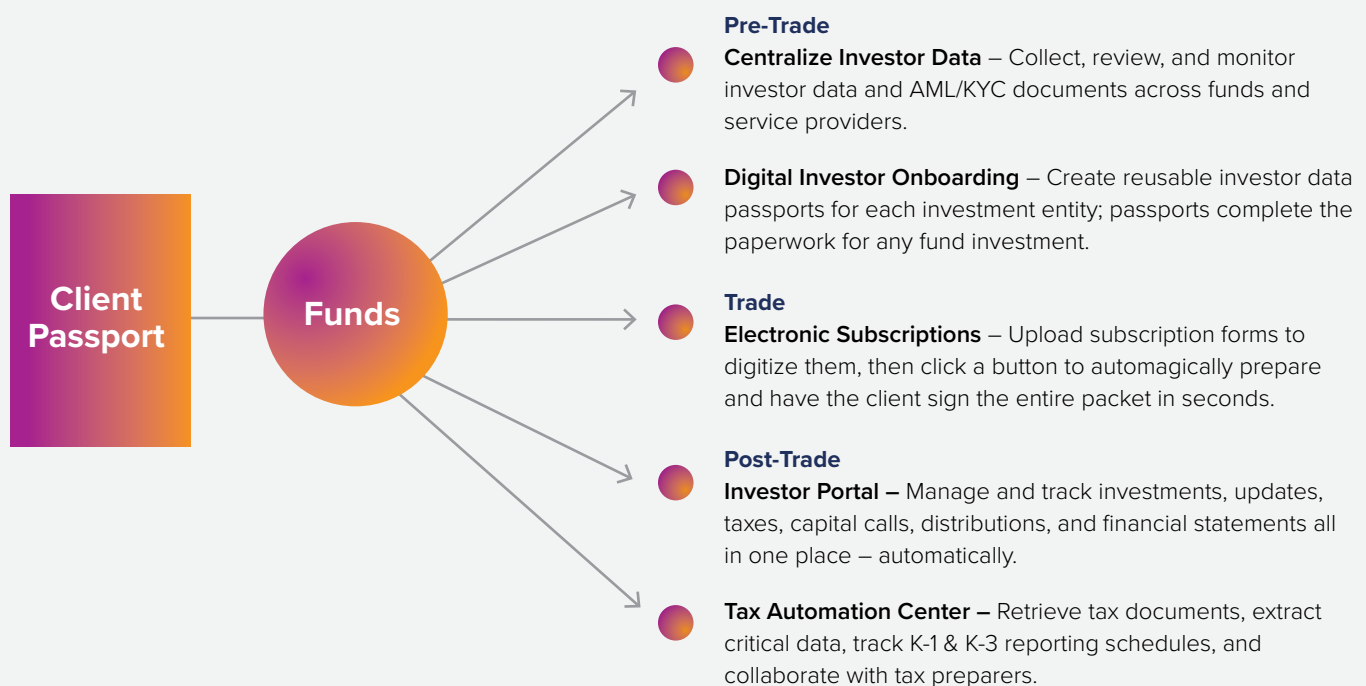
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Digitally transform your investor onboarding, fund subscriptions, closings, and investment data. Replace the old infrastructure of private fund investments with a central platform that streamlines processes throughout the investment lifecycle, allowing you to complete documentation up to 5X faster.

Manage and scale your private market investments

Save time and effort, eliminate errors, and gain confidence to scale your alts portfolios. The SUBSCRIBE platform offers a fully digitized, integrated, and automated end-to-end solution that allows fund investing professionals to focus their time on value-added tasks rather than operations, paperwork, and logistics.



The Future of Fund Subscriptions

SUBSCRIBE centralizes alternative fund investments on a single platform – regardless of where the fund investment was sourced.



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The **Accelerated RIA Investment Access (“ARIA”)** portal is a central access point for financial professionals affiliated with Registered Investment Advisers (“RIAs”) to evaluate information concerning fixed income investments, structured products and alternative investments. ARIA is comprised of three (3) independent platforms:

- **BondNav** (fixed income) – sponsored by InspereX Technologies LLC
- **Luma** (structured products) – sponsored by Luma Financial Technologies, LLC
- **SUBSCRIBE** (alternative investments) – sponsored by Strategic Alternative Funds Group, LLC

Access to each platform may require an access agreement or use agreement by the respective sponsor. You and your firm may be required to provide the sponsor with onboarding and other information to enable such access. Transactions in securities and other financial products displayed on these platforms can only be executed by a registered broker-dealer.

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Past performance has no guarantee of future results. All investments carry a certain degree of risk, and there is no assurance of positive performance over any time period. Investment/Product risks include, but are not limited to, market risk, interest rate risk, credit risk, call risk, and liquidity risk. Investors should review product risks specified in the respective offering documents prior to investing.

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