KROLL

ACQUISITION OPPORTUNITY

PROJECT LADY

UK based provider of temporary structure and modular space solutions.

Kroll has been retained as exclusive financial advisor by the Company to assist with a sale of the business and assets of Company. All communications, enquiries and requests for information should be addressed to the following Kroll professionals:

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To find out more about Kroll Advisory and other businesses available for sale visit www.kroll.com/en-gb/services/restructuring-advisory

Business Overview

- The Company is a UK based provider of temporary and semi-permanent structure solutions across events, sports, education, commercial and public-sector markets. Its integrated offering spans project management, installation, on-site support and dismantling services.
- Operating from a UK facility, the Company delivers complex projects through access to a substantial fleet of modular structural systems and long-standing operational capabilities, enabling it to service a broad range of customer requirements from short-term event applications to long-duration infrastructure projects.
- The Company is the UK subsidiary of a leading international temporary structures provider (“the Group”).

Key Investment Highlights

Business Structure

- The Company operates from warehouse and office premises in central England, which are leased from a separate Group company.
- The Company has an experienced team of 38 staff, including site foreman and tent builders with strong project delivery and operational expertise.
- An acquisition would be a carve out from the Group and so the current Group trading name is not available with an acquisition.
- The structures themselves are rented from a separate Group company and so are not an asset of the Company and would not form part of any acquisition.

Established Market Position

- Long-established UK provider of temporary and semi-permanent structure solutions.
- Proven track record supporting major events, sporting venues, education institutions and commercial customers.
- Established relationships premium event organisers with strong levels of repeat business across a diversified customer base.
- Multi-year contracts and frameworks provide visibility over future revenues and asset deployment with a significant proportion of revenues generated from repeat customers and recurring projects.

Differentiated End-to-end Capabilities

- The Company offers integrated project management, installation and on-site support offerings.

Summarised Profit & Loss and Balance Sheet

Profit & Loss	FY26	FY26 H1	FY25	FY24
£'000s	Forecast	Actual	Actual	Actual
Revenue	**22,903**	**7,888**	**16,321**	**30,508**
Cost of Sales	(23,618)	(7,577)	(12,336)	(22,402)
Gross Profit	**(716)**	**311**	**3,985**	**8,106**
Administrative Expenses	(3,754)	(1,892)	(5,810)	(5,999)
Other Operatiing Income	24	12	23	-
Operating Profit	**(4,445)**	**(1,569)**	**(1,802)**	**2,107**

Balance Sheet	FY26	FY26 H1	FY25	FY24
£'000s	Forecast	Actual	Actual	Actual
Current Assets				
Trade debtors	16,579	18,671	16,475	16,921
Cash at Bank	670	1,866	245	384
Current Assets	**17,249**	**20,536**	**16,720**	**17,305**
Current Liabilities	(16,679)	(17,293)	(11,908)	(11,284)
Net Current Assets	**570**	**3,243**	**4,812**	**6,021**

Next Steps

- Expressions of interest are invited from trade buyers, private equity investors and strategic acquirers.
- All interested parties will be required to sign a non-disclosure agreement prior to being provided access to a data room.
- Interested parties are requested to submit expressions of interest to Kroll by 5pm on Tuesday 11 August 2026, with a deadline for best and final offers to be set shortly thereafter.
- All offers must be accompanied by proof of funding.