

INSTRUCTIONS FOR PROOF OF CLAIM

In order for you to qualify to participate in the distributions described in the Notice, you must file a proof of claim and release in the attached form and you must provide the required documentation to substantiate your claim.

REQUIREMENTS FOR FILING A PROOF OF CLAIM

Your claim will be considered only upon compliance with all of the following conditions:

1. You must accurately complete all portions of the attached proof of claim and release form.

NOTE: The proof of claim and release form contains several acquisition and sale schedules. You must carefully complete each applicable section of the schedules. Do not omit to state any requested information regarding your holdings, acquisitions and sales (including any free receipts and/or free deliveries) of the applicable securities. This information is necessary to determine your share of any distribution. If you cannot list all transactions in the spaces provided in the proof of claim and release form, or if you believe that you must or should supply additional information with respect to any transaction, attach additional sheets to the proof of claim and release forms supplying the required information. Your name must be properly identified on each additional sheet of paper.

2. You must **sign** the proof of claim and release form.

NOTE: If the applicable securities were or are owned jointly, all joint owners must sign the proof of claim and release form. Executors, administrators, guardians, conservators and trustees may complete and sign the proof of claim and release form on behalf of persons or entities represented by them, but they must identify such persons or entities and provide proof of their authority (for example, currently effective letters testamentary or letters of administration) to complete and execute the proof of claim and release form on their behalf and to bind them in accordance with the terms thereof. A proof of claim and release form submitted by legal representatives of a claimant must be executed by all such representatives.

3. You must attach to the proof of claim and release form the original, or legible copies, of broker confirmation slips, monthly brokerage statements, or other proof satisfactory to A.B. Data confirming the particulars of each acquisition, transfer and sale you have made of the applicable securities from February 22, 2000, through February 17, 2004, inclusive. Please make sure that all supporting documentation states your account name. If you are filing on behalf of a deceased claimant, please provide a copy of the death certificate and a will or probate documents.

You must also provide supporting documentation showing your holdings as of the close of trading on February 21, 2000, and the close of trading on February 17, 2004 for each security.

4. By submitting the proof of claim and release form, you expressly agree to the following:

- a. you agree to the terms of the release that are contained in the Stipulation and Agreement of Settlement (the "Stipulation") and the Notice; and
- b. you consent to the jurisdiction of the United States District Court for the Southern District of Texas, Houston Division (the "Court"), for purposes of making a claim.

5. You must mail the completed and **signed** proof of claim and release form and supporting documents by First Class Mail, postage prepaid, postmarked no later than **April 18, 2007**, to:

**El Paso Case
A.B. Data, Ltd.
Post Office Box 170200
Milwaukee, Wisconsin 53217**

Your failure to complete and mail the proof of claim and release form postmarked by **April 18, 2007**, may preclude you from receiving any share of the available distributions. So that you will have a record of the date of your mailing and its receipt by A.B. Data, you are advised to use certified mail, return receipt requested.

If you wish to submit your proof of claim and release form in a manner other than by First Class Mail, then it must be **received** at the address above no later than **April 18, 2007**.

ANY PERSON WHO KNOWINGLY SUBMITS A FALSE PROOF OF CLAIM IS SUBJECT TO PENALTIES
FOR PERJURY AND OTHER VIOLATIONS OF FEDERAL LAW.

Submission of this proof of claim and release form, however, does not assure that you will share in the distribution of the Net Settlement Fund.

6. See the Plan of Allocation on the website www.elpasosecuritiessettlement.com for more information helpful for filling out the proof of claim and release form.

Must be postmarked no later than April 18, 2007

PROOF OF CLAIM AND RELEASE



FOR INTERNAL USE ONLY

Please print or type

I, _____, and _____ state as follows: (if applicable)

LAST NAME (Claimant)

FIRST NAME (Claimant)

Last Name (Beneficial Owner if different from Claimant)

First Name (Beneficial Owner)

Last Name (Co-Beneficial Owner)

First Name (Co-Beneficial Owner)

Company/Other Entity (If Claimant is Not an Individual)

Trustee/Nominee/Other

Account Number (If Claimant is Not an Individual)

Trust/Other Date (If Applicable)

Address

Address

City

State

Zip Code

Foreign Province

Foreign Zip Code

Foreign Country

Telephone Number (Day)

Telephone Number (Night)

Employer Identification Number or Social Security Number

E-mail Address

IDENTITY OF CLAIMANT

- Individual, Joint Owners, Estate, Corporation, Trust, Partnership, Other, IRA, Keogh, Legal Representative

Legal Representative of claimants must attach power of attorney or other instrument showing authority to act as Legal Representative.

Defendants include: El Paso Corporation; Credit Suisse First Boston LLC; PricewaterhouseCoopers LLP, William Wise, H. Brent Austin, Ralph Eads, Rodney D. Erskine, Ronald L. Kuehn, Jr., and D. Dwight Scott. Excluded from the class are the Defendants and members of the immediate families of each of any Individual Defendant; any parent, subsidiary, affiliate, partner, officer, or director of any Defendant who is not an individual; any entity in which any such excluded person has a controlling interest; and the heirs, successors, and assigns of any such excluded person or entity.

- Check here if the claimant or beneficial owner is excluded from the class.
- Check here if the claimant or beneficial owner was an officer, director or partner, of El Paso Corporation or PricewaterhouseCoopers LLP at any time between February 22, 2000, through and including February 17, 2004. If so, please state position(s) held and dates of employment.
- Check here if the claimant or beneficial owner acquired El Paso securities through the El Paso employee benefit plan.

DIRECT DEPOSIT – If you prefer your settlement check to be directly deposited into your bank account, check here

You MUST provide the following information:

BANK NAME _____

ROUTING NUMBER _____

ACCOUNT NUMBER _____

CHECKING ACCOUNT SAVINGS ACCOUNT

CLAIMANT’S ACCOUNT NAME MATCHES SUBMITTED DOCUMENTATION (MUST MATCH) Y N

SCHEDULE OF ACQUISITIONS AND SALES OF SECURITIES OF EL PASO CORPORATION DURING THE CLASS PERIOD

Separately list each of your acquisitions, transfers and sales of Securities of El Paso. Attach a separate schedule if more space is needed. Be sure to include your name on any separate sheets.

For purposes of this schedule, you should list all transactions (including free receipts and/or free deliveries) during the Class Period from February 22, 2000, through February 17, 2004, inclusive.

The date of acquisition and sale is the “trade” or “contract” date, and not the “settlement” or “payment” date. The acquisition price is the price paid without regard to commissions or other expenses. The sale price is the price received without regard to commissions or other expenses.

SCHEDULE OF TRANSACTIONS IN EL PASO COMMON STOCK

BEGINNING HOLDINGS OF EL PASO COMMON STOCK: Proof enclosed?

Please state the number of shares of El Paso common stock that you owned as of the close of business on February 21, 2000. Y N

If none, check here

COASTAL CORPORATION MERGER: Proof enclosed?

Please state the number of shares of El Paso common stock that you acquired in connection with the January 29, 2001, merger of Coastal Corporation. Y N

If you did not acquire any shares of El Paso common stock in connection with the Coastal Corporation merger, check here

ACQUISITIONS OF EL PASO NOTES

The following notes issued by El Paso were assigned these note IDs:

ID.	CUSIP
P. zero coupon due 2/28/21	28336LAA7
Q. 7% senior notes due 5/15/11	28336LAB5
R. zero coupon due 2/28/21	28336LAC3 & 28336LAC3
S. 7.75% medium term notes due 1/15/32	28368EAE6
T. 7.875% notes due 6/15/12	28336LAE9 & 28336LAD1
U. El Paso Energy 6.75% notes due 5/15/09	283905AA5
V. El Paso Energy 8.05% notes due 10/15/30	28368EAA4
W. El Paso Energy 7.375% notes due 12/15/12	28368EAB2
X. El Paso Energy 6.95% notes due 12/15/07	28368EAC0
Y. El Paso Energy 7.8% medium term notes due 8/1/31	28368EAD8
Z. 9% Equity Security Units due 8/16/05	28336L208

BEGINNING HOLDINGS OF EL PASO NOTES:

Please state the number of El Paso notes that you owned as of the close of business on February 21, 2000.

Note ID (P through Z, listed above).

Proof enclosed?

<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/> Y
<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/> Y
<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/> Y
<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/> N

If none, check here

ACQUISITION OF EL PASO NOTES:

List by date, number of notes acquired, price paid per note for each acquisition you made of El Paso notes from February 22, 2000, through February 17, 2004, inclusive.

If none, check

Please identify notes acquired using the corresponding note ID (P through Z, listed above).

here

Note ID	Date(s) of acquisition List chronologically			Face amount of notes acquired	Acquisition price per \$1,000 of face amount *	Proof of acquisition enclosed?
	MM	DD	YYYY			
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/> . <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/> . <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/> . <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/> . <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/> . <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/> . <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/> . <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N

*without regard to commissions, fees, and taxes.

SALES OF EL PASO NOTES:

List by date, number of notes sold, price received per note for each sale you made of El Paso notes from February 22, 2000, through February 17, 2004, inclusive. If none, check

Please identify notes sold using the corresponding note ID (P through Z, listed above). here

Note ID	Date(s) of sale List chronologically			Face amount of notes sold	Sale price per \$1,000 of face amount *	Proof of sale enclosed?
	MM	DD	YYYY			
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N

*without regard to commissions, fees, and taxes.

UNSOLD HOLDINGS OF EL PASO NOTES:

Please state the number of El Paso notes that you held as of the close of trading on February 17, 2004.

Note ID (P through Z, see above).

Proof enclosed?

<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N

If none, check here

ACQUISITIONS OF EL PASO OPTIONS

BEGINNING HOLDINGS OF EL PASO OPTIONS:

Please state the number of El Paso options that you owned as of the close of business on February 21, 2000.

	Number of contracts	Date & strike price of option contract (i.e., 12/\$80)	Total amount paid for option contracts (only if exercised)	Proof enclosed?
<input type="radio"/> Put	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Call	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Put	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Call	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Put	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Call	<input type="checkbox"/>	<input type="checkbox"/>	\$ <input type="checkbox"/>	<input type="radio"/> Y <input type="radio"/> N

If none, check here

ACQUISITION OF EL PASO OPTIONS:

List by date, number of option contracts acquired, price paid per contract, expiration date (month/year), and strike price for each acquisition you made of El Paso options from February 22, 2000, through February 17, 2004, inclusive. Please indicate if option was assigned, exercised or expired.

If none, check here

Option type	Date(s) of acquisition List chronologically			Number of option contracts acquired	Expiry month & year		Strike price	Acquisition price per option contract *	E[X]pired [A]ssigned [E]xercised	Proof of acquisition enclosed?
	MM	DD	YY		MM	DD				
<input type="radio"/> Put <input type="radio"/> Call	/	/			/		\$.	\$.		<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Put <input type="radio"/> Call	/	/			/		\$.	\$.		<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Put <input type="radio"/> Call	/	/			/		\$.	\$.		<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Put <input type="radio"/> Call	/	/			/		\$.	\$.		<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Put <input type="radio"/> Call	/	/			/		\$.	\$.		<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Put <input type="radio"/> Call	/	/			/		\$.	\$.		<input type="radio"/> Y <input type="radio"/> N

*without regard to commissions, fees and taxes.

SALES OF EL PASO OPTIONS:

List by date, number of option contracts sold, price received per contract for each sale you made of El Paso options from February 22, 2000, through February 17, 2004, inclusive:

If none, check here

Option type	Date(s) of sale List chronologically			Number of option contracts sold	Expiry month & year		Strike price	Sale price per option contract *	E[X]pired [A]ssigned [E]xercised	Proof of sale enclosed?
	MM	DD	YY		MM	DD				
<input type="radio"/> Put <input type="radio"/> Call	/	/			/		\$.	\$.		<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Put <input type="radio"/> Call	/	/			/		\$.	\$.		<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Put <input type="radio"/> Call	/	/			/		\$.	\$.		<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Put <input type="radio"/> Call	/	/			/		\$.	\$.		<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Put <input type="radio"/> Call	/	/			/		\$.	\$.		<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Put <input type="radio"/> Call	/	/			/		\$.	\$.		<input type="radio"/> Y <input type="radio"/> N

*without regard to commissions, fees and taxes.

UNSOLD HOLDINGS OF EL PASO OPTIONS:

Please state the number of El Paso options that you owned as of the close of trading on February 17, 2004

Number of contracts Date & strike price of option contract (i.e., 12/\$80) Proof enclosed?

<input type="radio"/> Put <input type="radio"/> Call		/	<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Put <input type="radio"/> Call		/	<input type="radio"/> Y <input type="radio"/> N
<input type="radio"/> Put <input type="radio"/> Call		/	<input type="radio"/> Y <input type="radio"/> N

If none, check here

