

Cecil D Quillen III – Selected Transactional Experience

Cecil Quillen is a London-based US partner who is a leading senior US capital markets practitioner in the London market. He works on a broad spectrum of securities and finance matters, with a special emphasis on cross-border offerings of debt and equity securities, particularly emerging-markets, investment-grade and high yield/covenant-intensive debt securities. Cecil is also actively involved in US-related aspects of the Firm's structured finance practice.

Selected transactions where his substantial involvement can be disclosed have included representations involving **US-securities-law and related aspects of strategic initiatives and mergers and acquisitions**, including the Tate & Lyle sale of its Primary Products and related businesses in North America and Latin America, Wintershall Dea post-merger integration matters, the Unilever ice cream spin-off and unification transactions, the AB InBev/SABMiller acquisition and the Sky/Sky Deutschland/Sky Italia transactions, as well as advising on a *pro bono* basis the World Health Organisation on its involvement with the Pandemic Emergency Financing Facility (PEF) and the funding of the PEF by World Bank catastrophe bonds, together with representing issuers or initial purchasers/underwriters/lead managers of **Yankee bonds and other debt securities** involving issuers such as HSBC, Energy Development Oman, OPEC Fund for International Development, Diageo, London Stock Exchange Group, Hong Kong Airport Authority, Ferguson PLC, Wintershall Dea, Experian, Allied Irish Bank, Nationwide Building Society, Santander UK, Prosus, Imperial Brands, Mubadala, Reckitt Benckiser, Unilever, Sky, Centrica, Rio Tinto, Barclays, British American Tobacco, Merck KGaA (Merck Germany), DNB, Nordea Bank, Abu Dhabi National Energy Co. (TAQA), Public Investment Fund (Saudi Arabia) and Marks & Spencer, as well as **emerging markets** issuers such as Alosa, Gazprom, Uralkali, Sibur, Chelyabinsk, Gazprom Neft, Rosneft, PhosAgro, Metalloinvest, KOKS, EuroChem, KazMunayGas, NLMK, Sovcomflot, Evraz, Alliance Oil, Transneft, Severstal, Nordgold, Polyus Gold, Sistema, Norilsk Nickel, MTS, Guaranty Trust Bank, Ferrexpo, Halyk Bank, Kazatomprom, Turkcell, Kaz Trans Oil, Georgian Oil and Gas, Development Bank of Kazakhstan and many others; **regulatory capital and hybrid securities** issued by HSBC, Allied Irish Bank, Santander UK, BT, Australia and New Zealand Bank (debut US-facing AT1 offering), Barclays, Nordea Bank, Nationwide Building Society, Bank of Ireland, Rabobank and Alfa Bank, among others; **high yield/covenant intensive debt** involving issuers such as Air Baltic, Assemblin, Petkim, Metinvest, Omantel, Arqiva, Playtech, Nitrogenmuvек, Energo-Pro, O1 Properties, Gulf Keystone Petroleum, Borets, DTEK Renewables (green bond), DTEK, MHP, Norske Skog, Zhaikmunai, eircom, Gallery, Novorossiysk Commercial Sea Port, Remy Cointreau, Invensys, Hurricane Hydrocarbons (PetroKazakhstan), CGG Veritas, Bluewater, Millicom and Vestel, among others; **initial public offerings and other equity and equity-linked financings and listings** involving issuers such as Tinkoff Bank, Halyk Bank, Yellow Cake PLC, Endeavour Mining Corp., Sky, FLEX LNG (special US securities counsel to board of directors), Telefónica, Domus, Nordgold, Evraz, Novorossiysk Commercial Sea Port, Severstal, Novo Nordisk, TeleCity, Jobline and Genmab; and **sovereign debt offerings** with issuers including Abu Dhabi, Jordan, Serbia, Uzbekistan, Ecuador, Egypt, Ethiopia, the Russian Federation, Sultanate of Oman, Mozambique, Slovak Republic, Kingdom of Bahrain, Province of Mendoza (Argentina), Nacional Financiera SNC (Mexico), City of Moscow, Republic of Lithuania, Romania, Tunisia (US AID-guaranteed), Ukraine and Georgia. Cecil also has advised on capital markets aspects of **restructurings** involving Air Baltic, Interpipe, Metinvest, The Co-operative Bank and The Co-operative, Novo Banco/Banco Espírito Santo, DTEK, eircom, Bank TuranAlem/BTA Bank (special US securities counsel to creditors' steering committee), Russian Standard Bank, Privatbank, FMS Wertmanagement AöR (German federal governmental entity) in connection with the restructuring of DEPFA Group and Kärntner Ausgleichszahlungs-Fonds (Austrian provincial-government-owned entity) in connection with the wind-down of Hypo Alpe Adria Bank through Heta Asset Resolution AG, among others, and has worked on **structured finance transactions** including the Nationwide and Silverstone covered bond programs, the Anglian Water recapitalisation/return of capital,

the Jubilee series of CLO offerings, the RBS/Arran credit card securitizations and the SUMITG guaranteed secured obligation program.