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## Setting Up Personal Information in Profile Settings

1. Start at the **EBS Homepage**, select **Travel and Expense, SAP Concur**. If you do not have Concur on the portal or cannot login, please contact the Travel at State Project team via email at [concurhelp@msu.edu](mailto:concurhelp@msu.edu).

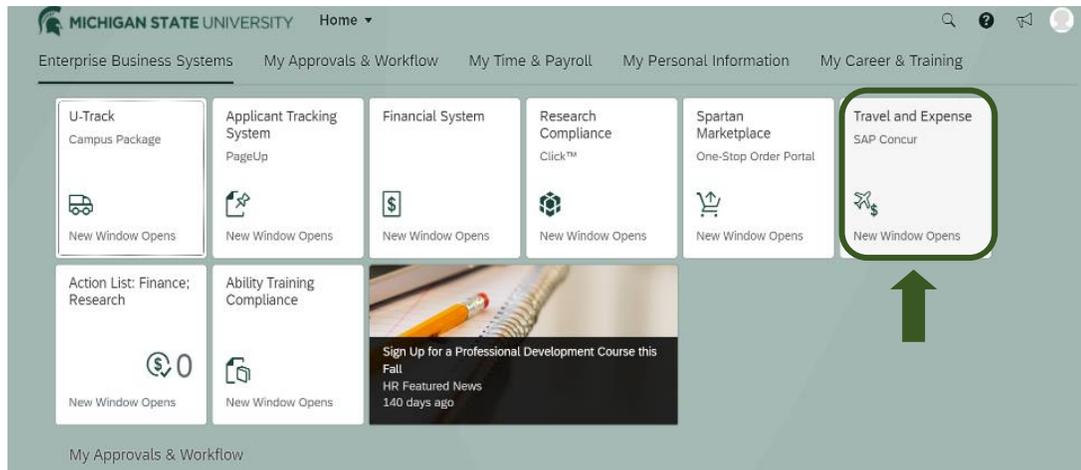


Exhibit 1

2. From the **Concur Homepage**, select **Profile > Profile Settings > Personal Information** and complete the following information.

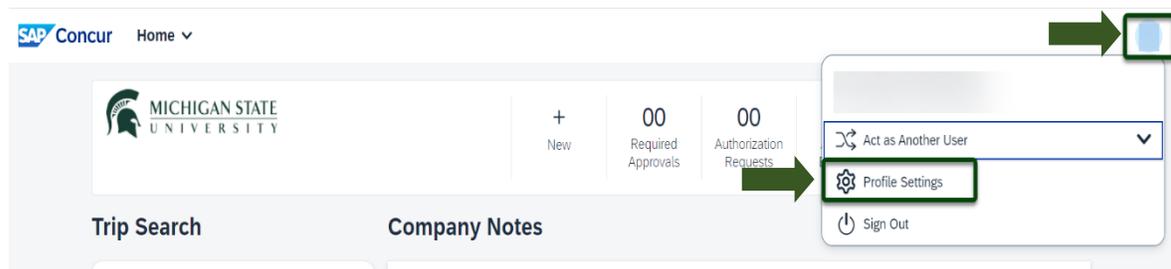


Exhibit 1

**NOTE: First and Last Name, Company Information, and Work Address** will be populated from your University HR record. If any of that information is incorrect, contact Human Resources.

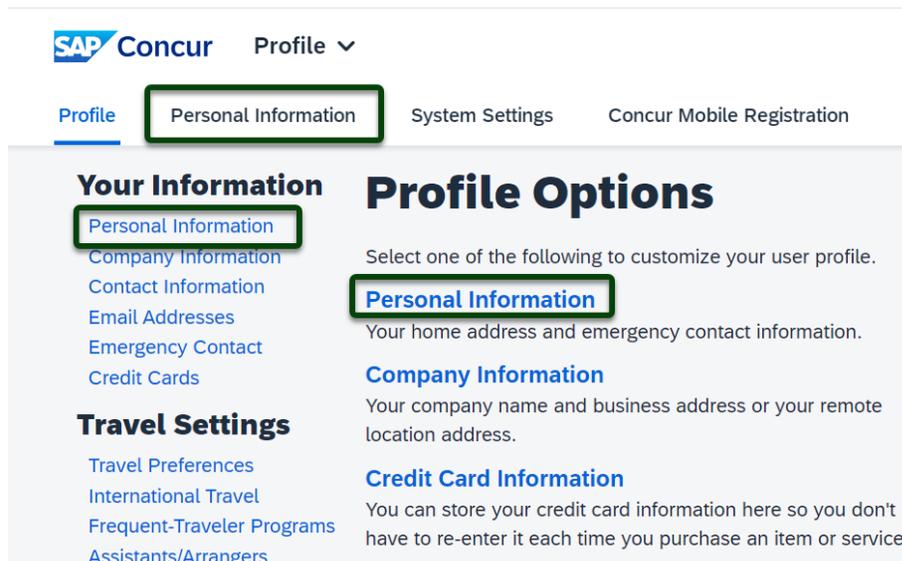


Exhibit 2

# Manage Profile Settings

**a. Home Address**  
– **Required**

**Home Address**

Street **[Required]**

City **[Required]** State/Province

Postal Code **[Required]** Country/Region **[Required]**

United States of America

Save

Exhibit 4

**b. Contact Information**  
– **Required**: Enter a work or home phone number.

**Contact Information**

Work Phone **[Required\*\*]** Work Extension Work Fax 2nd Work Phone/Remote Office

Home Phone **[Required\*\*]**

Pager Other Phone

Mobile Phone Country/Region Mobile Phone **[Required\*\*]**

United States of America (+1)

**\*\*You must specify either a home phone or a work phone.**

Save

Exhibit 5

**c. Email Addresses**  
– **Required**: Select the **Verify** link and a code will be sent your @msu.edu email address. Copy the code from the email message and return to your profile. Paste the code you received into the **Enter Code** box and then select **OK**.

**Email Addresses** Go to top

Please add at least one email address.

[How do I add an email address?](#)

[How do I verify my email address?](#)

[Why should I verify my email address?](#)

[If I am a travel arranger or delegate, what do I need to do?](#)

[I would like to have someone arrange travel or delegate expense on my behalf, what do I need to do?](#)

[+ Add an email address](#)

Email Address	Verification Status	Verify	Contact?	Actions
Email 1	Not Verified	Verify	Yes	

Exhibit 6

[+ Add an email address](#)

Email Address	Verification Status	Verify	Contact?	Actions
Email 1	<div style="border: 1px solid green; padding: 5px;"> <p>Check email for code</p> <p>Enter Code</p> <input type="text"/> </div>	Resend   Cancel	Yes	<div style="border: 1px solid green; padding: 5px; display: inline-block;">OK</div>

Exhibit 7

NOTE: You must verify any departmental email you typically use. Your "@msu.edu" email address has already populated your profile. Verifying your email address allows you to email your receipts to receipts@concur.com and forward travel plans to plans@concur.com. Up to 2 additional email addresses can be added by selecting **+Add an Email Address** and Concur will send verification codes to those email addresses.

**g. Emergency Contact**

– **Required:** If your emergency contact’s address is different from your own, unselect **Address Same as Employee.**

### Emergency Contact

Name **[Required]**

Relationship **[Required]**

▼

Street **[Required]**

Address same as employee

City **[Required]**

State/Province

Postal Code **[Required]**

Country/Region **[Required]**

United States of America ▼

Phone **[Required]**

Alternate Phone

Save

Exhibit 8

**h. Travel Preferences:** If you participate in Frequent Traveler Programs, select **Add a Program** and enter number.

**i. TSA Secure Flight** – **Required:** Enter gender and date of birth and if you have TSA Pre-check, enter the number.

**TSA Secure Flight**

The Transportation Security Authority (TSA) requires us to transmit information collected from you. Providing information is required. If it is not provided, you may be subject to additional screening or denied transport or authorization. TSA may share information you provide with law enforcement or intelligence agencies or others under its records notice. For more on TSA privacy policies or to view the records notice and the privacy impact assessment, see the TSA's web site at WWW.TSA.GOV

Gender **[Required]**

Female (F) ▼

Date of Birth (mm/dd/yyyy) **[Required]**

\*/\*/\*\*\*\*

DHS Redress No.

TSA Pre Known Traveler Number

**International Travel: Passports and Visas**

[Go to top](#)

Adding your passport information to your profile will allow us to include it in your reservations. Having this information in your reservation can make international travel a little easier.

**Passports**

+ Add a Passport

I do not have a passport

Passport Nationality	Passport Number	Date Issued	Place Issued (City, State)	Country/Region Issued	Passport Expiration
United States of America	*****	08/20/2019	Michigan	United States of America	08/19/2029

**International Visas**

+ Add a Visa

Save

Exhibit 9

**j. International Travel: Passports and Visas:** Enter passport/visa information and select **Save.** Entering passport and visa information in Profile allows it to be available when booking travel.

## Activating E-Receipts

1. Start at the [Concur Homepage](#), select the **circle with your initials** > **Profile Settings**.

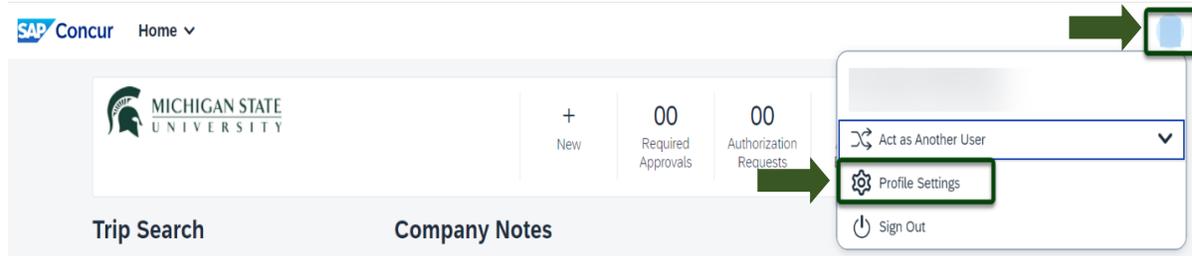


Exhibit 3

2. On the left side navigation bar, locate [Other Settings](#) from the list and select **E-Receipt Activation**.

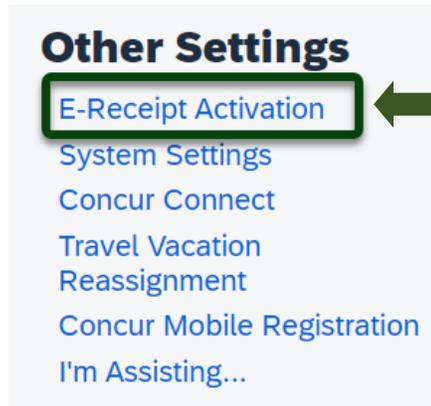


Exhibit 4

3. Select **Enable** > **I Agree** to the E-Receipt Activation Agreement. You will receive a confirmation that E-Receipts have been activated.

## E-Receipt Activation

Save time on your expense reports. When you enable e-receipt syncing, receipts from participating suppliers will be added to your SAP Concur account and used to pre-populate expenses for you. [Enable](#)

Please note that this setting does not control all e-receipts. E-receipts will continue to sync for any participating partners you have connected to your SAP Concur account. Settings for these partners can be managed directly in the SAP Concur App Center under a partner's individual listing. For more information, contact your company's SAP Concur account administrator.

Exhibit 12