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Available Reports in the HR/Payroll System

Note: Additional organizational management, personnel administration and payroll related reports are available from the EBS Business Intelligence System. See <u>this document</u> for a list of those reports.

Reporting from Manager Self Service vs. Unit Admin/Unit Time Admin

Running reports from MSS, you will be reporting on employees who directly report to you, or employees for whom you are a delegate supervisor. You will be prompted to select from this list of employees when you choose reports from Manager Self Service.

Running reports from Unit Administrator and Unit Time Administrator, you will be reporting on units/orgs for which you are an administrator.

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Employee Information, Employee Data, Reporting Relationships

Report Title	Description	Report Location(s)
Emergency Contact Info	View the emergency contact for an employee that reports to you.	1) Manager Self Service > Reports > Employee Data
Employee End Date Report	List the employees that have an assignment that ends in the next 150 days from the report run date or an I-9 expiration date ending within the next 150 day from report run date.	Unit Administrator > Administrative Services > Employee Information
Employee Information	Displays the employee personal and organizational/assignment information.	 Unit Administrator > Administrative Services > Employee Information Unit Time Administrator > Administrative Services > Employee Information Manager Self Service > Reports > Employee Data
Employee Pay Increases and Changes	List of all mass increase updates (i.e. APL, CTU, etc.) processed by Human Resources and/or pay changes processed by the department. Selection criteria can be restricted using Personnel No. ranges, Employment status, Personnel Subarea, Employee Group, Employee Subgroup, Organizational Unit and Effective Date of the increase. Two variants exist for users, one for mass pay increases by HR and the other for pay changes by units.	1) Unit Administrator > Reports > Employee Information

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Report Title	Description	Report Location(s)
Employees Reporting to Supervisors	List of Employees in an organizational unit by Supervisor.	1) Unit Administrator > Administrative Services > Employee
The state of the s	Selection criteria can be restricted using Organizational Unit or	Information
	Personnel information if you want to restrict the selection by a	2) Unit Time Administrator >
	supervisor or list of supervisors.	Administrative Services > Employee
		Information
		3) Manager Self Service > Workplace
		Services > Reporting Relationships
		Information
Display and update employee	Display the employee assignment information and monitoring of tasks.	1) Unit Administrator >
information	Unit Administrators also have the ability to update employee	Administrative Services > Employee
	communication information. Absences and Open Processes are also	Information
Display employee	available in this report to those users who also hold a Unit Time	2) Unit Time Administrator >
information	Administrator or Time Entry Specialist role for the employee's	Administrative Services > Employee
	organizational unit.	Information
Position Details by	Displays the details of filled and vacant positions including its current	1) Unit Administrator >
Organizational Unit	holder (employee) information, if not vacant.	Administrative Services > Employee
		Information
Organizational Unit Position		2) Unit Time Administrator >
Lookup		Administrative Services > Employee
		Information
Reminder of Dates	Dates from Monitoring of tasks, is displayed by employee.	1) Unit Administrator > Reports >
		Employee Information

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Report Title	Description	Report Location(s)
Supervisors Reported To by Employees	List of Supervisors in an organizational unit by employee. Selection criteria can be restricted using Organizational Unit or Personnel information if you want to restrict the selection by an employee or list of employees.	 Unit Administrator > Administrative Services > Employee Information Unit Time Administrator > Administrative Services > Employee
		Information 3) Manager Self Service > Workplace Services > Reporting Relationships Information
Supervisor Substitutes	List of Substitutes in an organizational unit by supervisor. Selection Criteria Note: Organizational Unit is required; Personnel information if you want to restrict the selection by a supervisor or list of supervisors.	 Unit Administrator > Administrative Services > Employee Information Unit Time Administrator > Administrative Services > Employee
		Information 3) Manager Self Service > Workplace Services > Reporting Relationships Information
Vacant Position Search	List the positions that are vacant in an organizational unit.	1) Unit Administrator > Administrative Services > Employee Information

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Time Management, Time Usage, Work Schedule

Report Title	Description	Report Location(s)
 All Time Reported Unapproved Time Approved Time Rejected Time 	Displays all the recorded time for your employees with the current processing status with unreleased, released for approval, approved and rejected time records. If required separate reports you can use the individual ones.	1) Manager Self Service > Reports > Recorded Time Database
View Employee Work Schedule	Display an employees work schedule rule details. Selection criteria can be restricted using Organizational Unit or Personnel information if you want to restrict the selection by a supervisor or list of supervisors.	 Unit Administrator > Administrative Services > Time Management and Payroll Services Unit Time Administrator > Administrative Services > Time Management and Payroll Services Manager Self Service > Workplace Services > Work Schedule Information
FMLA Balance and Usage	Note: Employees that directly report to, or employees for whom a supervisor is a delegate supervisor for, shows up in the selection list to run the report.	1) Manager Self Service > Reports > Time Usage/ Quota Balance
Employee Accounting String Distribution	Displays the list of employees with accounting string information. Selection Criteria: enter at least one of these elements: Fund (Account), WBS Element (Sub-Account), Cost Center (Sub-Object), or Order Number (Project Code).	 Unit Administrator > Administrative Services > Time Management and Payroll Services Unit Time Administrator > Administrative Services > Time Management and Payroll Services

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Report Title	Description	Report Location(s)
Catalog of Available Work Schedules	Displays the work schedule catalog based on the selection criteria.	1) Unit Administrator > Administrative Services > Time
	Selection Criteria: Personnel Area, Personnel Subarea, Employee	Management and Payroll Services
	Group, Employee Subgroup, Work schedule rule.	2) Unit Time Administrator >
		Administrative Services > Time
	Personnel Subarea should always by entered.	Management and Payroll Services
	If nothing is calcuted, moment displays all the yearly schoolules	3) Manager Self Service > Workplace Services > Work Schedule
	If nothing is selected, report displays all the work schedules.	Information
Overtime Premium	Displays the distribution of hours for overtime premium.	1) Unit Time Administrator >
	Displays the distribution of hours for evertime premium.	Reports > Time Management
		2) Manager Self Service > Reports >
		Time Management
Quota Balance Summary	View quota summary for your employees.	1) Manager Self Service > Reports >
		Time Usage/ Quota Balance
Quota Usage Detail	View details of what day and how many hours of quotas were used	1) Manager Self Service > Reports >
		Time Usage/ Quota Balance
Reported Time Database	Displays the recorded time for the employees with the current	1) Unit Time Administrator >
	processing status.	Reports > Time Management
	Commonly used selection criterie are available with mre determined	
	Commonly used selection criteria are available with pre-determined variants.	
Time Recorded by Fund	Displays the accounting distribution for the hours recorded by	1) Unit Time Administrator >
11110 110001404 0 9 1 4114	employee.	Reports > Time Management
	Employee selection can be restricted by entries on the selection screen.	
	Can also be restricted by accounting information in Receiver Account	
	Assignment section.	

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Report Title	Description	Report Location(s)
Time Usage and Quota Balance Report	View quota summary and time usage (including FMLA related time) by employee. This report must be run in one month intervals.	1) Unit Time Administrator > Reports > Time Usage
	Can be run for individual Employees, entire Org unit, other selection criteria (personnel subarea, employee subgroup) or by quota type. You have different options of displaying the summary, detail, or FMLA report output.	

Performance Management, Professional Development

Report Title	Description	Report Location(s)
 All Evaluations Due All Evaluations Complete All Evaluations Overdue 	View all evaluations due, complete or overdue.	Manager Self Service > Reports > Professional Development
PDP Due (annual)	Annual PDPs that are due.	Manager Self Service > Reports > Professional Development
Probation Eval (1040 hours)	Evaluations due for employees who have a probation period of six months or 1040 hours (CTU, 547, 999, 1585, Extension Program Associates).	Manager Self Service > Reports > Professional Development
Interim Eval (6 months)	Evaluations due for employees who have a twelve-month probation period (APA, APSA, 274, Nurses and Residence Life Staff/ASRA).	Manager Self Service > Reports > Professional Development
PIP Due	Evaluations due for employees on a Performance Improvement Plan.	Manager Self Service > Reports > Professional Development

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Past-Due Evaluations	View Overdue Tasks for PDP, Interim, Probationary Evaluations by Organizational unit	1)	Unit Administrator > Reports > Performance Management
Upcoming Evaluations	View Upcoming Tasks for PDP, Interim, Probationary Evaluations by Organizational unit	1)	Unit Administrator > Reports > Performance Management

Processed Forms and Position Requests, Workflow Information and Activity

Report Title	Description	Report Location(s)
Display/Download Workflow Routing	Display the workflow routing information by Organization unit, its levels or approval by each employee type and lists the NetID of the	1) Unit Administrator > Administrative Services > Processed
Information	employee responsible at each level.	Forms and Position Requests > Additional Workflow Processes
	Can be used for Non Employees also if they are approvers at a level.	
	Selection can be restricted by Org unit, employee type, level, NetID, change information.	
Search Employee Processes	Display the status of any initiated employee processes.	1) Central HR > Employee Processes
	Can search by process type, initiator, status, processor involved, reference number, start date, end date and step status.	
Open HR Processes & Forms (initiated by the individual	Displays all the processes that are initiated by you and their status. Can view the details of the processing steps for the form as well.	1) Unit Administrator > Administrative Services > Processed
logged in)	view the details of the processing steps for the form as well.	Forms and Position Requests
Pay Change, Cost Redistribution & Related	1) Display the status of initiated Pay Change and Cost Redistribution.	1) Unit Administrator > Administrative Services > Processed
Workflow	2) Displays the Workflow Activity Report as well.	Forms and Position Requests

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Report Title	Description	Report Location(s)
HR Processes & Forms Workflow Activity Report	Search any of the open processes by process type, initiator, status and processor.	1) Unit Administrator > Administrative Services > Processed Forms and Position Requests
Summer School Workflow Activity Report (Summer Pay Activity Report)	Track the status of summer pay transactions that have been submitted into the HR/Payroll system.	1) Unit Administrator > Administrative Services > Summer School Workflow Activity Report
Completed HR Processes & Forms	Search and view any form or process you initiated or approved	1) Unit Administrator > Reports