Analysis of mental health from open data databases



This article presents an overview of the issues related to mental health in Europe based on open data.

- Mental health refers to an individual's emotional, psychological, and social well-being, encompassing how they think, feel, and act. It also includes mental disorders such as depression, anxiety, and substance use issues, which have seen a marked increase across Europe in recent years.
- Understanding and addressing mental health challenges requires comprehensive and transparent data. Open data sources play a crucial role in this effort by providing valuable insights into trends, expenditures, and gaps in mental health care. They help policymakers, insurers, and healthcare providers develop informed strategies for prevention, early intervention, and treatment.
- This analysis draws on open data from various national and European health institutions, focussing on five countries: Italy, Spain, France, Germany, and England. By examining these cases, we aim to highlight common challenges and identify disparities.

Costs and prevalence of mental health diseases are rising across Europe

England	+39%	of people in contact with secondary mental health services between 2018-19 and 2023-24**
Spain	+29%	mental health prevalence between 2018 and 2023
	+23%	DDD** consumption of mental health drugs per inhabitants between 2018 and 2023
France	+19%	total cost of psychiatrist consultations between 2019 and 2023
	+13%	spending on drugs prescribed by psychiatrists between 2019 and 2023
Germany	+41%	DDD*** drugs prescribed by psychiatrists between 2018 and 2021
Italy	+9%	spending on psychiatric drugs dispensed through the conventional system between 2018 and 2022

- Across Europe, relevant key performance indicators (KPIs) show that there has been a significant **increase** in the prevalence and costs related to mental health disorders. This trend has intensified since the COVID-19 pandemic.
- In addition, the reliance on psychotropic medications has grown (except in England), which could emphasise an issue in access to adequate mental health services.
- Our analysis show that depression is often a major cause of the deterioration of mental heath.

Mental health disparities among demographic cohorts

Our analysis of available KPIs and data in each of the five countries shows common trends regarding the demographics:

- By gender: Females tend to have higher rates of consultations, higher drug consumption for mental health conditions and higher prevalence rates than males. They are more subject to mood and anxiety disorders, while males are more affected by issues related to addictions and attention-deficit/hyperactivity disorder (ADHD****)
- By age: The prevalence of mental health issues is generally lower among young people, but it is increasing at a much faster rate.
- By region: Access to mental health services and medication consumption vary considerably between urban and rural areas. Costs are higher in urban areas, possibly due to better access to mental health care.

The mental health of young people, a central matter of concern

Our analysis of available KPIs and data in each of the five countries illustrates common trends regarding mental health of young people:

- The mental health of the young is deteriorating at a faster rate than other age groups in the five countries reviewed. This is evident in terms of both drug consumption and the prevalence of mental health issues.
- The deterioration is particularly concerning for young girls, who are experiencing a significant increase in depression, anxiety, and eating disorders. For young boys, ADHD is a major concern.
- According to the World Health Organisation (WHO) in its World mental health report, the causes may be multifaceted, including economic downturns and social polarisation, public health emergencies, and climate crisis. Moreover, the COVID-19 pandemic has created a global crisis for mental health, as depression and anxiety went up by more than 25% in the first year of the pandemic alone. Young people and women have been particularly impacted.

^{****} attention deficit hyperactivity disorder

Data source available by clicking the link

^{**} this data follows an annual reporting period from April 1 (year N) to March 31 (year N+1)
*** defined daily doses : the assumed average maintenance dose per day for a drug used for its main indication in adults

Analysis of mental health from open data databases - Focus on England

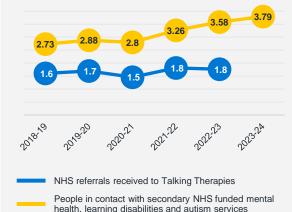


DATASOURCES

We used public data from NHS (Home - NHS England Digital), which covers the use of publicly funded healthcare: including referrals, hospital admissions, drug prescriptions, and surveys on young people's mental health. This data follows an annual reporting period from April 1 (year N) to March 31 (year N+1).

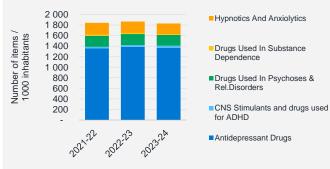
Overview of mental health

FIGURE 1: MENTAL HEALTH REFERRALS (IN MILLION)



Source: NHS

FIGURE 2: NUMBER OF MENTAL HEALTH DRUGS PRESCRIBED ITEMS PER 1,000 INHABITANTS



- NHS Talking Therapies is a programme implemented in **England** that offers therapies for treating people with depression and anxiety.
- Between April 1, 2022, and March 31, 2023 (2022-23), the NHS Talking Therapies service received 1.8 million referrals, which is 10% higher than the number received between April 1, 2018, and March 31, 2019.
- In 2023-24, 6.6% of people in England were known to be in contact with secondary mental health, learning disabilities, and autism services—a 39% increase compared to 2018-19.
- 2.4% of those people spent time in hospital as part of their contact with these services during 2023-24.
 - The number of prescribed mental health drugs remained stable between 2021 and 2024.
 - In 2023-24, antidepressants accounted for 75% of total prescriptions for mental health conditions.

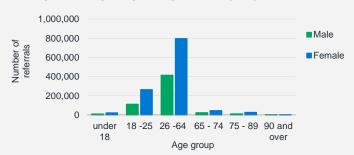
Source: NHS

Referrals by age and gender

The 18-64 age group accounts for the majority of referrals received for Talking Therapies. Females use the service twice as often as males.

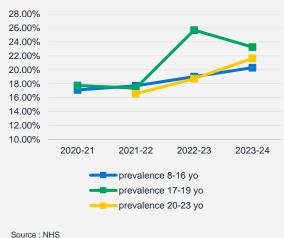


FIGURE 3: NUMBER OF REFERRALS RECEIVED TO NHS TALKING THERAPIES BY AGE AND GENDER IN 2022-23



Focus on young people

FIGURE 4: PROBABLE MENTAL HEALTH DISORDERS AMONG YOUNG PEOPLE



- An NHS survey where children and young people were asked a series of questions about their mental health and wellbeing shows that the prevalence of probable mental disorders increased by more than 30% for 17- to 23-yearolds between 2021-22 and 2023-24. Even though rates are twice as high for young women compared to young men, the increase is higher for boys than for girls.
- In 2023, eating disorders were identified in 12.5% of 17-19 year-olds, with rates four times higher in young women (20.8%) than in young men (5.1%).
- Economic hardship, lack of access to extracurricular activities, experiences of bullying (both in person and online), climate change anxiety, and concerns about financial stability and health—especially among young women—are key factors associated with higher rates of probable mental disorders among children and young people in England.

England data highlights significant mental health challenges among children and young people, with an increasing prevalence of mental disorders. This is a key concern as the cost of poor mental health to UK businesses is up to £56 billion year according to Bupa. Mental health conditions are one of the leading causes of sick leave in UK businesses.

Analysis of mental health from open data databases - Focus on France

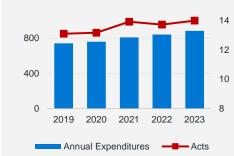


DATASOURCES

When analysing mental health in France, public data from **Open DAMIR** (<u>Data.gouv</u>), **AMELI** (<u>Assurance Maladie</u>) and **Open Medic** (<u>Data.gouv</u>) are particularly useful. Open DAMIR provides all Social Security reimbursements according to the characteristics of the insured persons and the care prescriber, AMELI provides information on medical consumption at the national level and Open Medic lists data on expenditure and the number of boxes of medicines dispensed in pharmacies.

Overview of mental health

FIGURE 5: COST OF PSYCHIASTRIST CONSULTATIONS (IN € MILLIONS)

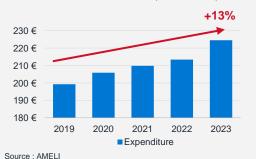


Source : AMELI

- Since 2019, spending on drugs prescribed by psychiatrists has increased by 13%.
- This general rise in prescriptions by psychiatrists is partly due to the increase in the number of consultations and partly due to the overall growth in medication consumption.

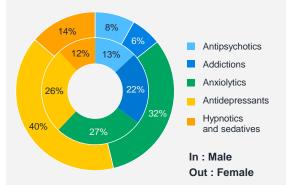
- According to the Data Pathologies studies by Health Insurance, mental health expenditures related to psychiatric disorders and psychotropic treatments amounted to €26.2 billion (of which €0.8 billion for psychiatrist consultations) in 2022.
- Since 2019, spending on psychiatric consultations has increased by 19%.
- Females tend to consult psychiatrists more frequently compared to males. In 2023, female spending on psychiatric care was 1.8 times that of men

FIGURE 6: ANNUAL EXPENDITURE ON PRESCRIPTION DRUGS FROM A PSYCHIATRIST* (IN € MILLION)



Mental health drug consumption by gender

FIGURE 7: CONSUMPTION AND DISTRIBUTION OF MENTAL HEALTH DRUGS IN 2023 (IN MILLIONS OF BOXES)



- Females represent 59% of the consumption of mental health drugs in 2023 (in millions of boxes).
- Females are more likely to consume anxiolytics and antidepressants, whereas males are more often involved in treatments addressing addiction issues.

Sick leave

FIGURE 9: MENTAL HEALTH-RELATED DAILY ALLOWANCE EXPENDITURE (€ BILLION)



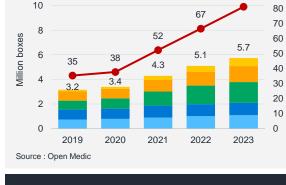
Source : Assurance Maladie

Daily Allowance expenses for mental disorders have increased by 27% between 2019 and 2022. Psychological disorders are the cause of almost one in four long absences (Source: Absenteeism 2023 Malakoff-Humanis).

Focus on young people

Source: Open Medic

FIGURE 8: CONSUMPTION OF PSYCHOTROPIC DRUGS BY 0-19 YEARS OLD (IN MILLIONS OF BOXES)





90

- Between 2019 and 2023, the expenditure related to the consumption of psychotropic medications by young patients (0-19 years) increased significantly, with a 22% rise in 2023 compared to 2022.
- Between 2019 and 2023, the number of boxes of hypnotics and sedatives rose by 489% for young people, with a staggering 684% increase among boys. For antidepressants, the rise was 135%, with a 173% increase among girls.
- The consumption of psychostimulants, used in the treatment of ADHD, has also increased, and predominantly affects young men, who consume 3.5 times more than young women.

Since 2019, spending on psychiatric consultations and medications in France has steadily increased, reflecting a growing demand for mental health support, particularly among women and young people. With rising costs and increasing needs, mental health is becoming a critical concern for health and disability insurers, especially as they contribute to recent government initiatives such as psychologist consultation reimbursements, highlighting the need for sustainable, long-term strategies.

Analysis of mental health from open data databases - Focus on Germany

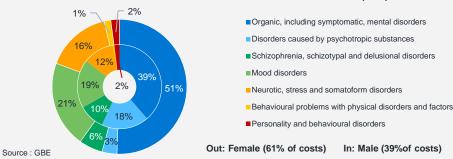


DATASOURCES

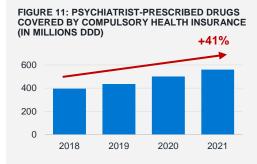
When analysing mental health in Germany, public data from Gesundheitsberichterstattung des Bundes (GBE) and GENESIS-online database from Destatis provide various indicators on mental health from the public statutory health insurance (GKV) such as hospital patient by diagnosis, medical expenses cost by diagnosis, age group and gender, and prescribed drugs.

Overview of mental health

FIGURE 10: MENTAL HEALTH COST OF ILLNESS BY DIAGNOSIS AND GENDER (2020)



- In 2020, mental and behavioural disorders accounted for 13% of the cost of illness in Germany and for 6% of hospital patients in 2022.
- The main cause of mental health cost of illness is organic disorders (46%) and the second most common cause is mood disorders (20%).
- Males are more prone to disorders caused by psychotropic substances, while females are more prone to mood, neurotic, stress, and somatoform disorders.



- Drugs prescribed by psychiatrists have increased significantly between 2018 and 2021 (+41% in millions of defined daily doses).
- They accounted for 1.0% of total prescribed medicines in DDD in 2018 and 1.2% in 2021.

Source : GBE

Mental health by age group

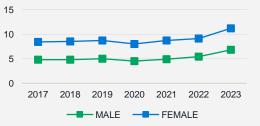
FIGURE 12: MENTAL HEALTH COST OF ILLNESS BY AGE GROUP AND GENDER (€M - 2020)



- The cost of mental health-related illnesses increases with age, particularly for women.
- In the 0-14 age group, costs are 66% higher for males than females, but 25% lower in the 55-64 age group.
- In older age groups, gender-specific figures may be less reliable due to population differences, as the number of women tends to be higher than that of men.

Sick leave

FIGURE 14: NUMBER OF CASES OF SICK LEAVE DUE TO PSYCHIATRIC AND PSYCHOSOMATIC DISORDERS (PER 100 EMPLOYEES)

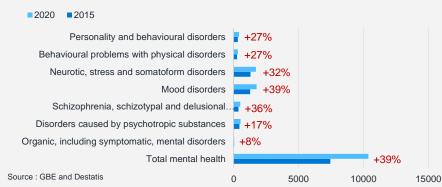


Source: Gesundheitsreport (Techniker Krankenkasse)

Between 2017 and 2023, the number of cases of sick leave due to psychiatric and psychosomatic increased by 42% for men and 33% for women.

Focus on young people

FIGURE 13: MENTAL HEALTH COST OF ILLNESS FOR YOUNG PEOPLE (< 30 YEARS - €M)



- In Germany, between 2015 and 2020, the cost of treating mental health among people under 30 increased by 39%, with 39% for mood disorders.
- Moreover, hospital admissions for girls under 20 between 2018 and 2023 showed alarming trends: a 35% rise in depressive episodes, 40% in eating disorders, 62% in pervasive developmental disorders, and 75% in phobic anxiety disorders.
- Among males, the most striking increase was a 258% surge in hospitalisations for mental and behavioural disorders due to sedatives and hypnotics.

In Germany, mental and behavioural disorders account for a significant and growing share of healthcare costs, particularly driven by mood and stress-related disorders, with notable gender and age disparities. Young females are particularly affected by depressive episodes and anxiety disorders, while young males are on sedatives and hypnotics.

Analysis of mental health from open data databases - Focus on Italy

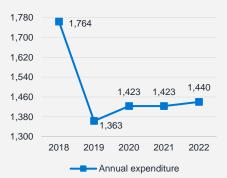


DATASOURCES

When analysing mental health in Italy, public data from **Open SISM** (<u>salute.gov.it</u>) is relevant. The SISM collects anonymous data on adult users of mental health services and the activities of the Mental Health Departments, which are sent to the Ministry of Health at the regional level.

Overview of mental health

FIGURE 15: COST OF PSYCHIATRIC CARE (IN € MILLION)



Source : Open SISM

- Between 2018 and 2022, spending on psychiatric drugs dispensed through the conventional system** increased by 9%.
- This increase confirms that the reduction in the cost of psychiatric services is not because of an improvement in the population's mental health.

The Organisation for Economic Cooperation and Development (OECD) reports that Italy dedicates only 3.4% of its healthcare spending to mental health, compared to over 10% in many other high-income countries.

The costs of psychiatric care provided by the national public system indicate a noticeable decline in the resources allocated since. However, these costs do not correspond to the actual needs of the population, as they depend on the funding specifically designated for this sector in the budget law.

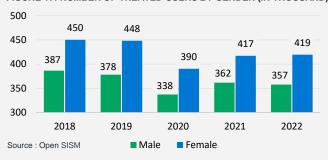
FIGURE 16: ANNUAL EXPENDITURE ON PSYCHIATRIC DRUGS (IN € MILLION)*



Source : Open SISM

Number of treated users by age and gender

FIGURE 17: NUMBER OF TREATED USERS BY GENDER (IN THOUSAND)



- On average, women have a 17% higher number of treated users for psychiatric disorders compared to men.
- In 2021, the number of treated users for psychiatric illnesses rose by 7% for both males and females compared to 2020, largely due to the effects of the lockdowns.

FIGURE 18: NUMBER OF TREATED USERS BY THE AGE GROUP (IN THOUSAND)

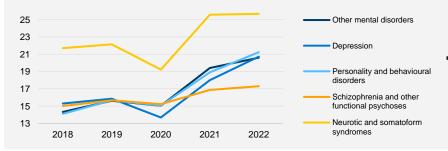


Source : Open SISM

Above age 25, there is a noticeable decrease in the number of treated users for psychiatric disorders since 2018, with an average drop of 11% from 2018 to 2022. This could be attributed to reduced resources in the mental health sector. In contrast, the 18 to 24 age group has experienced a significant increase, rising by 29% during the same period.

Focus on young people

FIGURE 19: YOUNG ADULTS' (18-24 YEARS) MENTAL HEALTH PREVALENCE FOR MAJOR PSYCHIATRIC DISORDERS PER 10.000 INHABITANTS



- Since 2020, there has been a rapid and significant increase in the prevalence of psychiatric disorders, with an average rise of 26% compared to 2020. This upsurge can be attributed to the consequences of the COVID-19 pandemic.
- Looking at the five main disorders, 2022 shows an average increase of 33% compared to 2018. Among these disorders, personality and behavioural disorders have seen the most substantial increase, with a rise of 51% compared to 2018. Cases of depression increased by 36%.

The observed decline in the reported prevalence of mental disorders may not necessarily indicate a positive trend. Instead, it may indicate significant barriers to accessing essential health services, including **long waiting times** and a **shortage of healthcare workers**. Additionally, this worsening in mental health is further evidenced by the **increasing expenditure on psychotropic medications**, particularly since the pandemic and among young people, which suggests a growing reliance on drugs.

^(*) This includes psychotropic drugs (antidepressants, anti-psychotics and lithium (**) In the conventional system, pharmacists purchase drugs and then distribute them to consumers through their pharmacies whereas in direct supply the National Health Service directly buys drugs from the manufacturer and provides them to patients through its facilities, such as hospitals

Analysis of mental health from open data databases - Focus on Spain

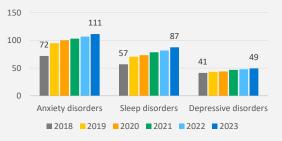


DATASOURCES

When analysing mental health in Spain, public data from Sanidad en Datos (sanidad.gob) and Ministerio de Inclusión, Seguridad Social y Migraciones (inclusion.gob) are relevant. Sanidad en Datos contains all the health information developed jointly by the Ministerio de Sanidad and the Autonomous Communities from the Primary Care, while Ministerio de Inclusión, Seguridad Social y Migraciones provides historical data on the number of sick leave days due to mental health.

Overview of mental health

FIGURE 20: RECORDED PREVALENCE OF MOST FREQUENT MENTAL DISORDERS PER 1,000 INHABITANTS



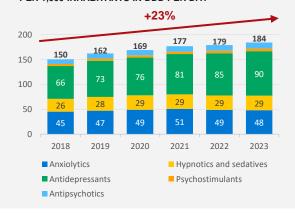
- The recorded mental health prevalence has increased by 29% between 2018 and 2023 in Spain.
- The most frequently recorded mental health problems in primary care medical records are anxiety disorders (111 cases per 1,000 inhabitants), followed by sleep disorders and depressive disorders (87 and 49 per 1,000 inhabitants, respectively).

Source : Ministerio de Sanidad

Source: Ministerio de Sanidad

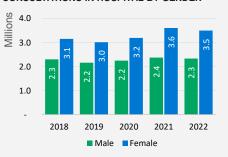
- Since 2018, DDD
 consumption of mental
 health drugs per inhabitant
 has increased by 23%.
- Antidepressants
 consumption per inhabitant
 has increased by 36% since
 2018 and represent almost
 half of the total mental
 health drug consumption.

FIGURE 21: CONSUMPTION OF MENTAL HEALTH DRUGS PER 1.000 INHABITANTS IN DDD PER DAY



Psychiatric consultations by gender

FIGURE 22: ANNUAL NUMBER OF PSYCHIATRIC CONSULTATIONS IN HOSPITAL BY GENDER *



* Split based on psychiatrist interconsultations, which are requests made from primary care for a patient to be seen by a hospital specialist.

Source : Ministerio de Sanidad

Sick leave

Women tend to see

more psychiatrists

2022. women

consultation attendance was 50%

psychiatric

per year than men. In

higher than for men.

The **qap** between

men and women is

increasing because

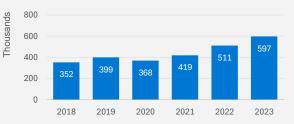
consultations was

only 37% higher for

women in 2018.

the number of

FIGURE 24: ANNUAL SICK LEAVE CASES DUE TO MENTAL HEALTH



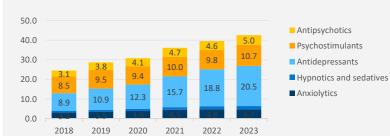
Source: Ministerio de Inclusión, Seguridad Social y Migraciones

During the period **2018 to 2023**, **mental health-related sick leave** has almost doubled.

Among **young people** (**16 to 25 years old**), in the last five years, the figure has grown by **107%**.

Focus on young people

FIGURE 23: ANNUAL CONSUMPTION OF MENTAL HEALTH DRUGS PER 1,000 INHABITANTS IN DDD PER DAY FOR 15 – 24 YEARS OLD



Source : Ministerio de Sanidad

- In the 15 to 24 years old age group, the annual consumption of antidepressants has increased by 131% between 2018 and 2023 (236% for 0-14 years old), and the consumption of hypnotics and sedatives by 109% (250% for 0-14 years old).
- The increase between 2018 and 2023 of mental health drugs consumption was three times higher for young girls than for young boys.
- This increasing trend has been particularly noticeable from 2021 onwards, suggesting that the pandemic may have aggravated mental health problems for young people, especially for women, according to data from the Ministerio de Sanidad.

Improving mental health is a major challenge for the Ministerio de Sanidad. Due to the increase in mental health cases and medication use, particularly among young people and women, public healthcare is expanding its mental health budget to support prevention campaigns, professional training, and better resource access, while the private sector complements these efforts with specialized care and medication support.

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