

JEFF BAKER

ASA, EA, MAAA

Principal & Consulting Actuary

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Current Responsibility

Jeff Baker is a principal and consulting actuary in the Atlanta office of Milliman. He assists organizations across a broad range of benefits-related issues, including designing, funding, de-risking, and financial reporting of their retirement programs.

Professional Work Experience

Jeff has worked in the retirement consulting field since 1998, with prior experience as a principal at Mercer where he specialized in qualified and non-qualified defined benefit plans and AON. He has extensive experience in the following areas:

- Preparing actuarial valuations for corporate defined benefit and retiree medical plans
- Developing cost projections to evaluate future business conditions and their impact on benefit programs
- Assisting plan sponsors with plan design strategies and cost implications
- Providing financial accounting under US and IFRS standards for qualified, retiree medical, and non-qualified executive pension plans
- Conducting due diligence for mergers & acquisitions
- Analyzing and implementing pension de-risking projects, including plan termination, investment strategies, annuity purchases, and lump sum windows

Professional Designations

- Associate, Society of Actuaries
- Enrolled Actuary under ERISA
- Member, American Academy of Actuaries

Education

- BA, Mathematics, University of South Florida
- MBA, Concentration in Finance from Georgia State University, Georgia State University