

LAMAR HERNANDEZ

CRPC®

Retirement Educator

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Current Responsibility

Lamar Hernandez is an employee retirement educator in Milliman's Employee Benefits Administration Practice. He joined the firm in 2019. Lamar is responsible for providing communication and education services to Milliman clients. This includes:

- Consulting with clients to discern objectives and logistics for upcoming employee education events
- Facilitating on-site and virtual workshops designed to advance understanding of retirement and investing topics
- Facilitating individual consultations to assist employees to be retirement ready
- Coordinating follow-up communications including event feedback and reporting
- Measuring meeting success through participant behavior change

Professional Work Experience

Lamar has focused primarily on financial planning and retirement education for several years. Prior to joining Milliman, Lamar worked for a leading financial firm as a professional presenter/educator with employees under the Teachers Retirement System of Texas. Lamar also worked as a private wealth banker assisting affluent business owners in developing strategic and tailored solutions to increase continuance growth and profitability. He has been in the retirement industry since 2008.

Professional Designations

- Chartered Retirement Plan Consultant (CRPC®)
- Life Agent Licensed
- General Lines Agent Licensed
- Previously held FINRA Series 6 License

Education

AA in Business Administration and Finance, Miami Dade College