

KARI JAKOBE

CPC, QPA, QKA

Principal and DC Administration Practice Leader

kari.jakobe@milliman.com

+1 952 820 2423



Current Responsibility

Kari Jakobe is a principal and DC Administration practice leader for the Defined Contribution Services team in the Milliman Employee Benefits Administration Practice. She joined the firm in 2005. Kari coordinates the delivery of all aspects of defined contribution administration and plan compliance for plan sponsor clients and is responsible for coaching and mentoring team members.

Professional Work Experience

Kari has worked in the defined contribution field since 2000. Her experience includes all facets of administration, from consulting to processing. Kari's expertise includes project management, workflow development, and team management.

She participates on several Milliman committees and subcommittees, overseeing the development of Milliman's recordkeeping and ancillary systems.

Professional Designations

- Certified Pension Consultant (CPC), American Society of Pension Professionals and Actuaries (ASPPA)
- Qualified Pension Administrator (QPA), ASPPA
- Qualified 401(k) Administrator (QKA), ASPPA

Education

BA, Spanish, University of Minnesota, Minneapolis, MN

Affiliations

Member, American Society of Pension Professionals and Actuaries