DIANN JOHNSON

QKA, CPFA, NQPA, TGPC, CEBS

Consultant and Relationship Manager

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Current Responsibility

Diann Johnson is a relationship manager and defined contribution plan consultant for Milliman's Employee Benefits Administration and Consulting Practice. As a consultant and engagement manager, Diann is responsible for the client management and administration of daily valued plans. She joined the firm in 1998.

Professional Work Experience

Diann started in the retirement industry in 1986, and has experience in both balance-forward and daily-valued plan administration. Her experience includes consulting, employee communications, plan design, plan conversions, ongoing administration, and merger and acquisition (M&A) due diligence, transition, and integration strategies.

Prior to joining Milliman, Diann worked for a national provider of banking trust systems specializing in daily-valued retirement plans. She also has more than five years of experience in human resources and corporate retirement plan management.

Professional Designations

- Qualified 401(k) Administrator (QKA), American Society of Pension Professionals and Actuaries (ASPPA)
- Nonqualified Plan Advisor (NQPA), National Association of Plan Advisors (NAPA)
- · Certified Plan Fiduciary Advisor (CPFA), NAPA
- Tax-Exempt and Governmental Plan Consultant (TGPC), National Tax-Deferred Savings Association
- Certified Employee Benefits Specialist (CEBS), International Foundation of Employee Benefit Plans (IFEBP)

Education

AA (cum laude), Business, Collin College

Affiliations

- Member, Society of Professional Administrators and Record Keepers (SPARK)
- Member, ASPPA
- · Member, Southwest Benefits Society

