

WES MATHEWS

Principal, Director - Portfolio Solutions

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Current Responsibility

Wes Mathews is a principal and director of Portfolio Solutions within Milliman FRM. The practice develops risk management strategies including ETFs, UITs, managed accounts, indices, VITs, and structured annuities. Wes also partners with asset managers to help determine how Milliman's various risk management strategies can be used most effectively in investment portfolios.

Professional Work Experience

Prior to joining Milliman, Wes worked in institutional bond sales and fixed income portfolio management for financial institutions, primarily focusing on banks and credit unions. Before that, he was a U.S. Treasury futures and Eurodollar futures trader for a proprietary trading group.

Professional Designation

- Chartered Financial Analyst (CFA)
- Series 3, 7 and 63

Education

B.A., Business/Economics, Wheaton College